# Co-programmed Partnership "Made in Europe" and the role of EFFRA

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#### MADE IN EUROPE

## The 2030 vision of the manufacturing industry

"Ensuring competitiveness & sustainability and supporting resilient and adaptive manufacturing ecosystems, able to cope with external disturbances and rising environmental and social requirements"

"Europe to be the leading 'solution provider ' in production technology, digitalisation, resource efficiency and circular economy implementation."

Activities and investments need to focus on:

- Resilience of European Industry
- Sovereignty of European Industry
- Environmental sustainability of Europe Industry





Examples of typical EFFRA members





**.**AGORIA







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### FoF/Made in Europe Partnership story line





### **MIE General objectives**

- Ensuring European leadership & manufacturing excellence; generating new products and markets
- Achieving circular and climate-neutral manufacturing
- Mastering the digital transformation of manufacturing industry
- Creating attractive added-value manufacturing jobs

### **MIE Specific Objectives**

- Excellent, res chains
- Circular products & Climate-neutral manufacturing
- New integrated business, product-service and production approaches; new use models
- Human-centred and human-driven manufacturing innovation

• Excellent, responsive and smart factories & supply

#### **MiE General objectives**

### MADE IN EUROPE SRIA

#### Manufacturing competitiveness

Leadership & manufacturing excellence, generating new products and new markets

#### **European Green Deal**

*Circular and climate-neutral manufacturing* 

### An Economy that Works for People and SMEs

Attractive value added manufacturing jobs

#### A Europe Fit for the

#### **Digital Age**

Digital transformation of manufacturing industry, trusted and robust

#### **MiE Specific Objectives**

- Excellent, responsive and smart factories & supply chains
- Circular products & Climateneutral manufacturing
- New integrated business, product-service and production approaches; new use models
- Human-centered and humandriven manufacturing innovation

#### **MiE Key Technologies and Enablers**

- Advanced smart material and product processing technologies, and process chains
- Smart mechatronic systems, devices and components
- Intelligent and autonomous handling, robotics, assembly and logistic technologies
- De-manufacturing, recycling technologies, and life-cycle analysis approaches
- Simulation and modelling (digital twins) covering the material processing level up to manufacturing system, and factory and value network level from design until recycling.
- Robust and secure industrial real-time communication technologies, and distributed control architectures and standardized equipment protocols
- Data analytics, artificial intelligence, machine learning and deployment of digital platforms for data management and sharing
- New business and new organisational approaches, including links with regulatory aspects such as safety, data ownership, and liability
- Skilled workforce
- Standards

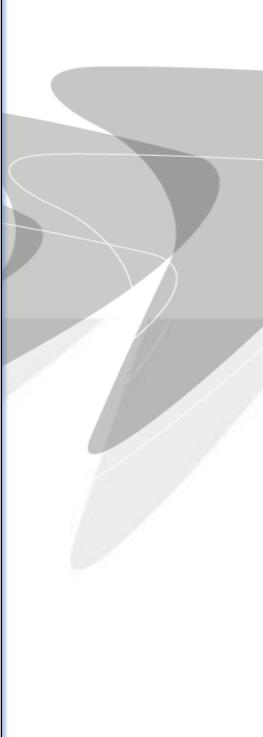


#### **MiE Specific Objectives**

- **Excellent, responsive and** smart factories & supply chains
- **Circular products & Climate**neutral manufacturing
- New integrated business, product-service and production approaches; new use models
- Human-centered and humandriven manufacturing innovation

### **Research & Innovation Objectives**

- 1. Data highways and data spaces in support of smart factories in dynamic value networks 2. Scalable, reconfigurable and flexible first-time right manufacturing 3. Zero-defect and zero-downtime high precision manufacturing, including predictive quality
- and non-destructive inspection methods
- Predictive manufacturing capabilities & logistics of the future
- 4. Artificial intelligence for productive, excellent, robust and agile manufacturing chains -5. Advanced manufacturing processes for smart and complex products
- 6. Manufacturing for miniaturisation and functional integration
- 1. Ultra-efficient, low energy and carbon-neutral manufacturing 2. De-manufacturing, re-manufacturing and recycling technologies for circular economy
- 3. Manufacturing with new and substitute materials
- 4. Virtual end-to-end life-cycle engineering and manufacturing from product to production lines, factories, and networks
- 5. Digital platforms and data management for circular product and production-systems lifecycles
- Collaborative product-service engineering for costumer driven manufacturing value 1. networks
- Manufacturing processes and approaches near to customers or consumers 2. Transparency, trust and data & IP integrity, open systems and cyber security along the 3.
- product and manufacturing life-cycle
- Digital platforms and engineering tools supporting creativity and productivity of 1. manufacturing development
- Improving human device interaction using augmented and virtual reality and digital twins. 3. Human & technology complementarity and excellence in manufacturing
- 4. Manufacturing Innovation and change management
- 5. Technology validation and migration paths towards industrial deployment of advanced manufacturing technologies by SMEs





Structured Wiki / Factories of the Future Partnership - Made in Europe Partnership Factories of the Future Partnership - Made in Europe Partnership < Mapped projects (376)

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FP7 - Factories of the Future 🤿	H2020 - Factories of the Future 🤿
FP7-FoF-2010 🔿	H2020-FoF-2014 €
FP7-FoF-2011 ⋺ <(36)	H2020-FoF-2015 ⋺
FP7-FoF-2012 ⋺	H2020-FOF-2016 ⋺
FP7-FoF-2013 ⋺	H2020-FOF-2017 €
	H2020-FoF-2018 ⋺
	H2020-FoF-2019 🤿

H2020-FoF-2020 🕑

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HORIZON-CL4-2024-TWIN-TRANSITION-01 🕤

HORIZON-CL4-2023-TWIN-TRANSITION-01 😔

HORIZON-CL4-2021-TWIN-TRANSITION-01 😔

HORIZON-CL4-2022-TWIN-TRANSITION-01 😔

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Made in Europe (MiE) 🕘

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Structured Wiki / MiE SRIA R&I Priorities

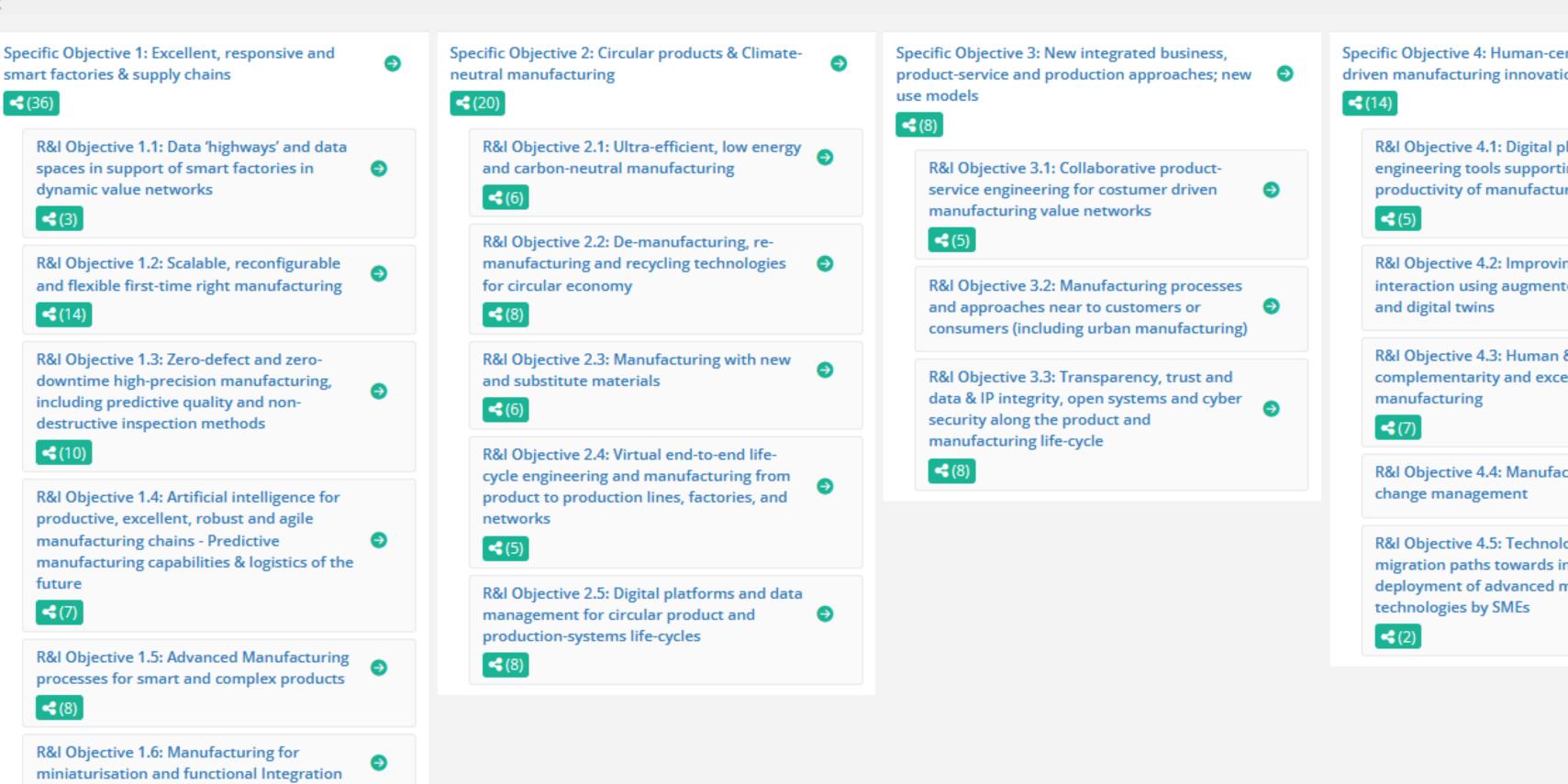
#### MiE SRIA R&I Priorities

Mapped projects (49)

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### Portfolio analysis - allocation of MiE call topics to SRIA R&I Objectives





Specific Objective 4: Human-centered and humandriven manufacturing innovation

R&I Objective 4.1: Digital platforms and engineering tools supporting creativity and productivity of manufacturing development

R&I Objective 4.2: Improving human device interaction using augmented and virtual reality

Θ

R&I Objective 4.3: Human & technology complementarity and excellence in

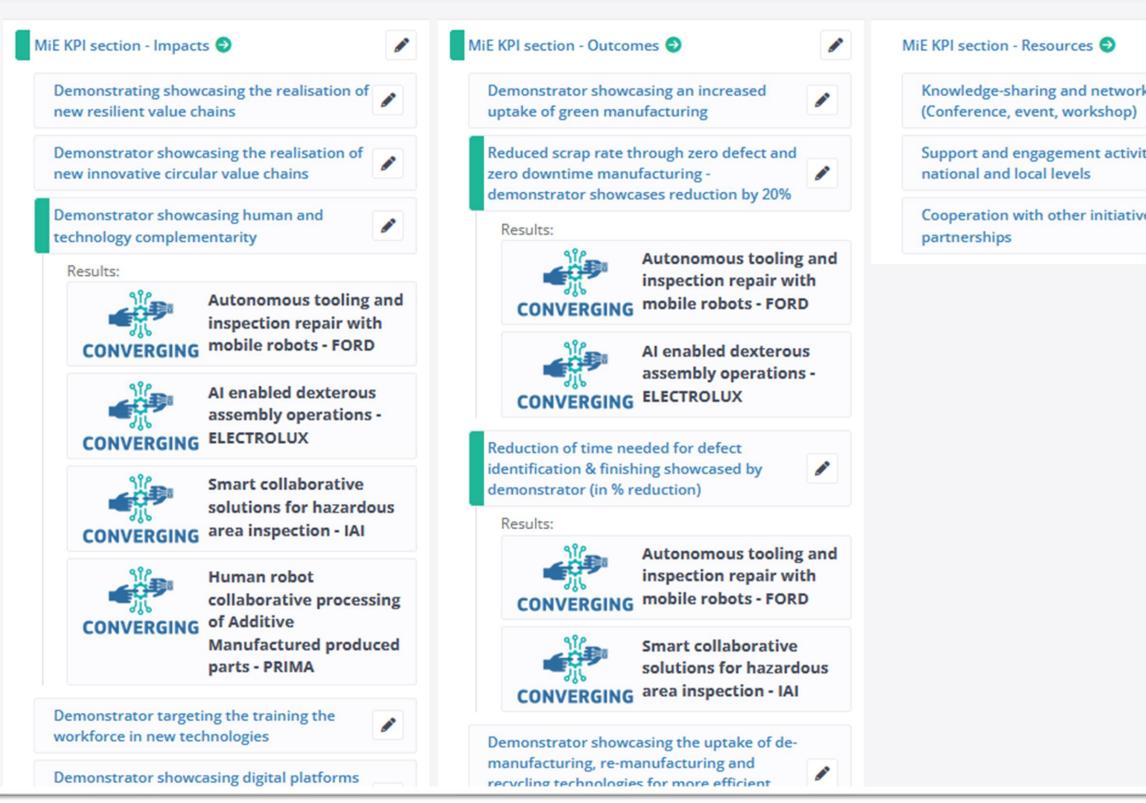
R&I Objective 4.4: Manufacturing Innovation and

R&I Objective 4.5: Technology validation and migration paths towards industrial deployment of advanced manufacturing

### Made in Europe Progress monitoring Mapping demonstrators and project actions on MiE KPIs

< Projects / CONVERGING / 📃 MiE KPIs

CONVERGING mapped on MiE KPIs



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### Promoting the demonstrators and exploitable technologies



23.03.2023 Q 0

Share







### Collaborative robotics land in European factories

Sharework and SHERLOCK are two projects funded through Factories of the Future, EFFRA's partnership with the European Commission on manufacturing. Together, they provide validated solutions for a safe fenceless implementation of robots working hand in hand with workers in industrial shopfloors

At its core and through its partnerships with the European Commission, <u>Made in Europe</u> and its predecessor <u>Factories of the Future</u>, the European Factories of the Future Research Association (EFFRA) is tackling shared technological challenges such as collaborative robotics. Promoting precompetitive research and encouraging the collaboration between diverse international stakeholders at the industry and research levels, <u>EFFRA</u> is addressing all aspects of manufacturing, from sustainability and efficiency to digitalization and human aspects; many of these demonstrators, use cases, and exploitable results, can be consulted by accessing <u>EFFRA's Innovation Portal</u>, where we encourage all innovation actors to promote their work. Toggle all information 🔺

SEAT S.A – Automotive Industrial Scenario -Operator collaborative support on assembling/disassembling car body heavy ...



share of work

Project: SHAREWORK

Type: 🧿 / 🖸

Updated at: 01-02-2023

Show more information A

Project acronym SHAREWORK

CEMBRE – Metal Industrial Scenario - Human-Robot Collaboration (HRC) at the load/unload stations of logistic manufactu...





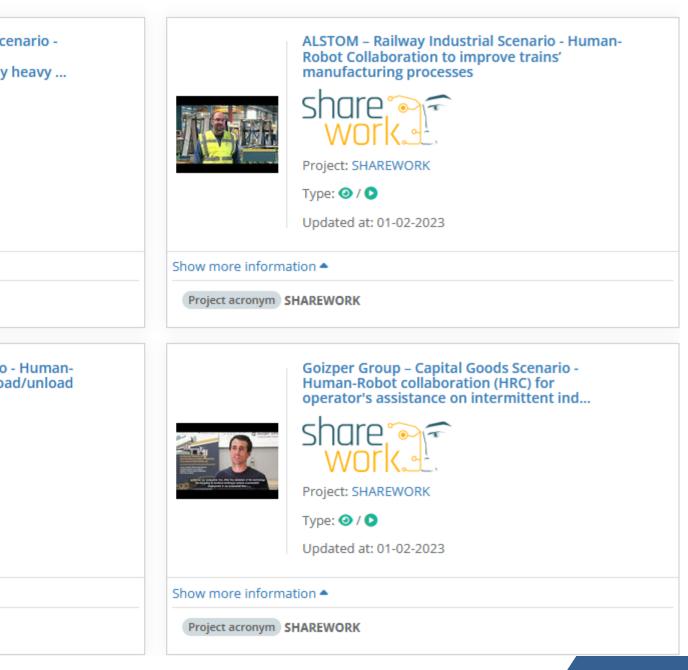
Project: SHAREWORK

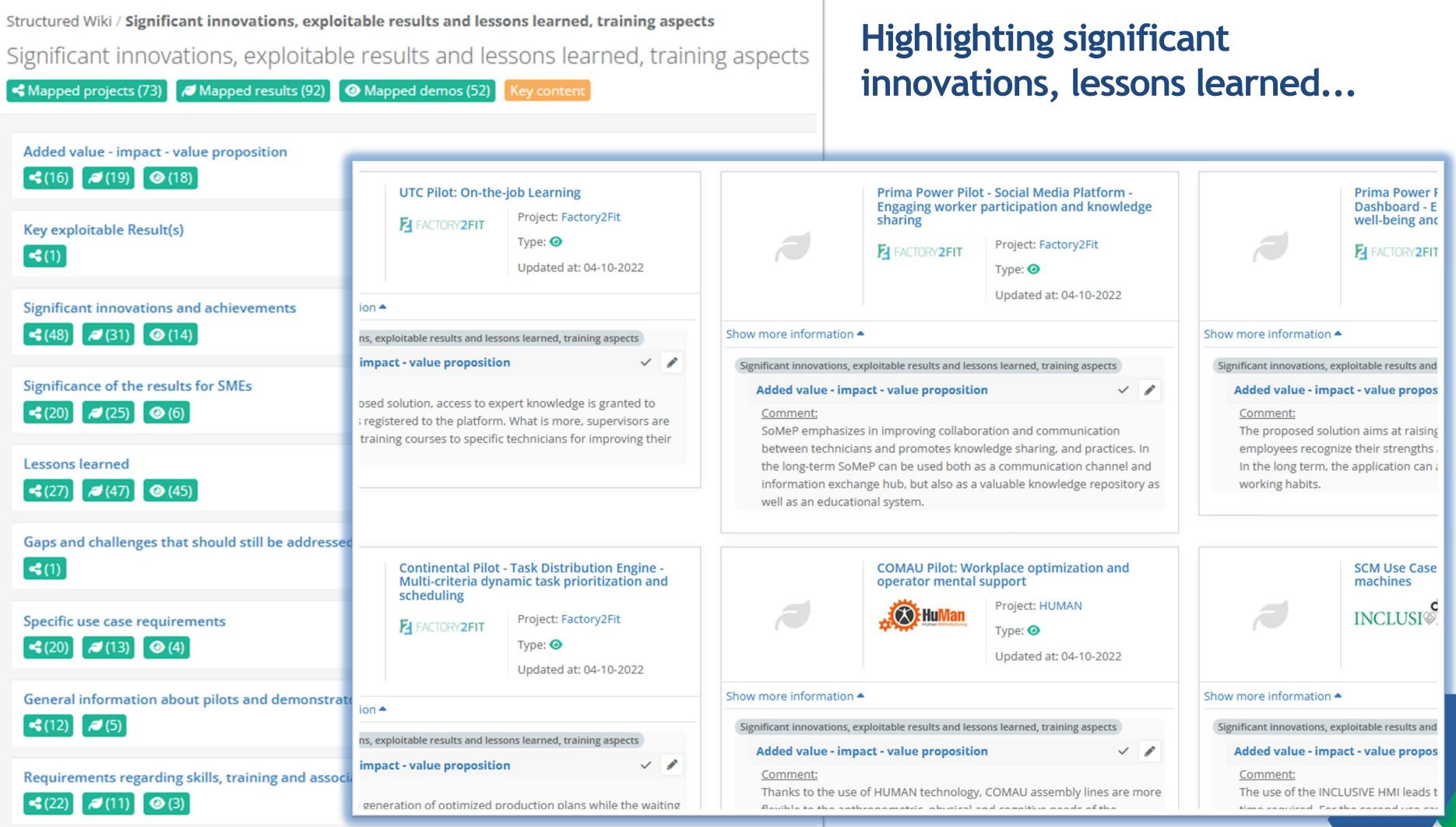
Type: 🥑 / 🜔

Updated at: 01-02-2023

Show more information A

Project acronym SHAREWORK





### Made in Europe Partnership: New Call Topics Work Programme 2023-2024

2023 Deadline: 20th April 2023	HORIZON-CL4-2023-TWIN-TRANSITION-01-02:
	High-precision OR complex product manufacturing – potentia
	HORIZON-CL4-2023-TWIN-TRANSITION-01-04:
	Factory-level and value chain approaches for remanufacturing
	HORIZON-CL4-2023-TWIN-TRANSITION-01-07:
	Achieving resiliency in value networks through modelling and
	HORIZON-CL4-2023-TWIN-TRANSITION-01-08:
	Foresight and technology transfer for Manufacturing As A Ser
<b>2024</b> Deadline: 7th February 2024	HORIZON-CL4-2024-TWIN-TRANSITION-01-03:
	Manufacturing as a Service: Technologies for customised, flex (RIA)
	HORIZON-CL4-2024-TWIN-TRANSITION-01-05:
	Technologies/solutions to support circularity for manufacturi
2024 (Two Stage Call) First deadline: 7 <sup>th</sup> February 2024 Second deadline: 24 <sup>th</sup> September 2024	HORIZON-CL4-2024-TWIN-TRANSITION-01-01 (Two stages):
	Bio-intelligent manufacturing industries (RIA)

ially including the use of photonics (IA) ng (IA) nd Manufacturing as a Service (RIA) ervice (CSA) exible, and decentralised production on demand ring (RIA)

# HORIZON-CL4-2024-TWIN-TRANSITION-01-05: Technologies/solutions to support circularity for manufacturing

Type of Action	Research and Innovation Actions
Expected EU contribution per project	Between 4 Million and 6 Million
Indicative number of projects to be funded	6
TRL	Activities expected to start at TRL 4 and achieve TRL 6 by end of project
Proposal Approaches	<ul> <li>Develop new approaches of Artificial Intelligence to forecast the environmer products after their use</li> </ul>
	<ul> <li>Develop innovative simulation and modelling software or build on existing so view to a more efficient and more sustainable product design</li> </ul>
	<ul> <li>Develop digital platforms/ tools built on existing interoperability architecture enable the manufacturers to implement the Digital Product Passport initiative data, material and product tracking and tracing, certification protocols for second second second second second second second second second secon</li></ul>
	Enhance the human involvement in the development of the circularity aspect
	Proposals to cover all four aspects.

ental impact, considering also the quantity and state of

solutions fostering new manufacturing capabilities with a

**ires** (such as the Asset Administration Shell), that will **ive**. The proposals should focus on gathering relevant ecure re-used materials and components among sectors

cts and new technologies

### HORIZON-CL4-2024-TWIN-TRANSITION-01-03: Manufacturing as a Service: Technologies for customised, flexible, and decentralised production on demand

Type of Action	Research and Innovation Actions
Expected EU contribution per project	Between 5 million and 7 million
Indicative number of projects to be funded	5
TRL	Activities expected to start at TRL 4 and achieve TRL 6 by end of project
Project Approach	<ul> <li>Easy access to flexible and decentralised manufacturing and remanufacturing required investments for manufacturers while enabling them to use more</li> </ul>
	<ul> <li>Availability of automation, emerging and digital technologies for the se performance, fast reconfiguration and upgrade with minimal downtime, trusted, secure and interoperable cross-company data exchange.</li> </ul>
	<ul> <li>Improved value chain integration through the availability of technologies life-cycle data of servitised manufacturing assets, also in view of the reu</li> </ul>

cturing capacities, especially for SMEs, reducing the ore sustainable and circular facilities

ervitisation of manufacturing assets assuring optimal e, remote monitoring and predictive maintenance via

es and models for securely exchanging and leveraging euse or recycle of assets, components, and materials.

# HORIZON-CL4-2024-TWIN-TRANSITION-01-01 (Two stages): Bio-intelligent manufacturing industries

Type of Action	Research and Innovation Actions
Expected EU contribution per project	Between 4 Million and 5 Million
Indicative number of projects to be funded	5
TRL	Activities expected to start at TRL 4 and achieve TRL 6 by end of project
Proposal Approaches	<ul> <li>Demonstrate the development of digital and green technologies (either manufacturing, extrusion, moulding, etc., or bio-intelligent production t manufacturing of bio-based or bio-intelligent products in one manufacturing</li> </ul>
	<ul> <li>Develop sustainable business models for production and recycling of pr</li> </ul>

er advanced manufacturing techniques like additive technologies, or both) that facilitate the **upscaled** cturing value chain

products

### WP 25-27 EFFRA Consultation - Priorities - Made in Europe and inclusive productivity: doing better (creating more added value) with less

- **Excellent productive** and **flexible** Manufacturing automation for open strategic autonomy
- Sustainable value network resilience and  $\bullet$ competitiveness through robust and flexible production technologies
- Recovering and preserving the European  $\bullet$ leadership in strategic and high value-added products
- **Circular, connected** manufacturing **ecosystems**
- The next level of circular economy through  $\bullet$ scalable, highly productive and zero-defect remanufacturing technologies
- Manufacturing with new/limited raw materials availability
- Solutions for **energy-efficiency** for realising netzero discrete manufacturing processes and value chains

- Quick response service deployment for maintaining optimal manufacturing operations using trusted AI and digital twins
- Life-cycle management of manufacturing solutions and associated services for flexible, productive and sustainable manufacturing industry
- Data spaces and cloud/edge solutions for responsive and robust manufacturing
- **Digitally enabled compliance and integration** of innovative manufacturing solutions
- Understanding the transformation of the factory work and organisation
- Physical and cognitive augmentation of human capabilities for inclusive and socially sustainable manufacturing
- Digitally enabled upskilling, qualification and job transformation
- **Bio-intelligent** Manufacturing



### CONSULTATION MADE IN EUROPE WP 25-27 (EXPERT/STAKEHOLDER PERSPECTIVE)

### CONSULTATION MADE IN EUROPE CONSULTATION WP 25-27 (PROJECT PERSPECTIVE)

#### Consultation Made in Europe WP 25-27 -Expert/stakeholder perspective

This page concerns the consultation on the Work Programme 25-27 of the Horizon Europe Programme with respect to manufacturing research & innovation, in particular with regard to the Made in Europe Partnership.

More background to this consultation can be found here.

Please note that there is also a consultation where feedback is requested from the perspective of past or ongoing projects (see here).

Via this consultation, you are invited as an experts/stakeholder to comment and rate (in terms of importance) the suggested priorities for the WP 25-27 that are described in this document

Your prioritisation and comments would address observations such as:

- Which priorities are key for the work programme 25-27? You can express the importance of the priorities by rating them from 0 to 100 in steps of 10.
- · Please add comments to explain why a priority matters in order to generate impact on the competetiveness and sustainability of Manufacturing in Europe.
- . If the R&I Objectives were only partially addressed in the past, please describe which aspects should be addressed more specifically in the next work programme.

Please also note that:

- For this consultation, your answer to the consultation is publicly available via your profile page on the EFFRA Innovation portal.
- You can edit and refine your input at any time. You just need to save the comments when you edit your response. There is no 'final submission button'

#### Access to the consultation:

First, please make sure that you are logged in on the EFFRA Innovation Portal (https://portal.effra.eu).

# perspective

More background to the consultations in preparation of the Made in Europe Partnership can be found here. This page concerns the track that focusses on obtaining information from the project's perspective. The guidance regarding the consultation from the expert/stakeholder perspective can be found here.

The suggested priorities for the WP 25-27 that are described in this document have been included in a taxonomy list on the EFFRA Innovation Portal.

Project representatives are requested to provide the following feedback:

- please add a comment that explains briefly:

Please note that the information that is provided by the projects is made publicly available via the respective project pages on the EFFRA Innovation Portal. Also, you can add and edit feedback in several steps, the list and editing permissions will stay available.

Portal, then please let us know

Please see the screenshot of a project page here below - the edit buttons are only available to these users that have editing permissions on the project.

Images

### Consultation Made in Europe WP 25-27- Projects'

 indicate the priorities to which your project has contributed most. Please only indicate the items that are really relevant (You can use the rating bar to indicate differences in the relevance)

 what the project has contributed essentially which future developments are in particular necessary, drawing from the (expected) outcome of your project

If you wish to include and promote other projects (also national and regional projects) on the EFFRA Innovation

### Examples of metrology manufacturing needs - work in progress

- Embedded metrological processes and devices as enablers of seamless measurement in the context of:  $\bullet$
- zero-defect manufacturing, first time right approach, green manufacturing, safety on the production floor, the shift from time paced measurements of traditional quality control systems to massive data acquisition under ZDM requests not only robust and quick inspection but mainly an inspection at a lower cost. Devices are in most cases too expensive yet, according to the feedback we receive from our manufacturing industry community.
- Metrology in biomanufacturing increased importance of biomanufacturing and investments in it raises a demand for innovative, precise, well adapted metrological system in a biomanufacturing environment
- Metrology innovations in energy consumption in manufacturing and environment protection
- Dimensional metrology innovations in additive manufacturing and 3D Printing
- Al tools in metrology for Industrial Inspection, Deep Learning for Industrial Applications
- Metrology accuracy in manufacturing environments and instrumentation ageing effect
- Wireless measurement signal transmission in industrial environment and big-data
- Metrology and virtual sensing for Digital Twining ullet
- Non-contact (photonics, US, etc.) measurement integration in the industry floor processes.
- Portable metrology to perform measurements in the field or on the shop floor flexibility and faster response times in lacksquaremanufacturing environments



### Examples of metrology manufacturing needs - work in progress

Intelligent Product Design

- Metrology for the full implementation of digital product design tools, including digital twins and artificial intelligence methods
- Advanced Materials
- Innovative, precise, well adapted metrological system for biomanufacturing environments
- Metrology and characterisation methods to fully exploit the innovation potential of advanced materials, while ensuring safety and environmental compatibility
- Smart Manufacture & Assembly
- Embedded metrological processes and devices to enable seamless measurement in the aid of zero-defect, green manufacturing, safety on the production floor and the shift from traditional quality control systems to massive data acquisition
- Dimensional metrology innovations in additive manufacturing and 3D Printing
- Metrology accuracy in manufacturing environments and instrumentation ageing effect
- Non-contact (photonics, US, etc.) measurement integration in the industry floor processes
- Portable metrology to perform measurements in the field or on the shop floor
- Quality Control & Testing
- Metrology for quality assurance in the whole life cycle of advanced manufacturing, applicable to products and measuring instruments.
- **Digitalisation & Vertical Metrology Integration**
- Al tools in metrology for Industrial Inspection, Deep Learning for Industrial Applications
- Wireless measurement signal transmission in industrial environment and big-data
- Metrology and virtual sensing for Digital Twining
- Fast, accurate, reliable, flexible, and holistic metrology along the whole manufacturing chain supporting resource efficient, agile, transparent production and new process technologies
- **Standardisation**
- Harmonisation in measurement and test methods to facilitate innovation and trade
- Machine-readable standards, protocols and certificates for product conformance assurance
- Environment, Health & Safety
- Metrology innovations for energy consumption in manufacturing and environment protection
- Metrology requirements to enable safe, circular, traceable, more environmentally sustainable products and machining processes
- Knowledge-transfer & accessibility
- Transfer of metrology knowledge and skills into industrial application through the publication of good practice guidelines and standards



**THANK YOU** 

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