Call for Needs 2021

EURAMET e.V. announces the launch of the 2021 Call for Needs for the following topic areas, within the potential European Partnership on Metrology. Please note that the European Commission has published its candidates for European Partnerships under Horizon Europe, including the proposal submitted by EURAMET. To read the proposal and find out more about our goals for a European Partnership on Metrology, visit the European Commission's webpage.

2021 Call for Needs for the following topic areas:

- **Research Potential related to the Green Deal**
- **Metrology support for the Green Deal**
- **Metrology support for Regulation and Standards**

The Call is in general a two-stage process for joint research projects. As the partnership is still pending and subject to decision, we announce only the Call for Needs:

- **Call for Needs (Stage 1)** of the Call is for potential research topics and is open to any interested party, and opens 13 January 2021: **Deadline 22 February 2021, 23:59 CET.**
- The outcome of the Call for Needs could serve as a basis for a potential partnership call later in 2021 for joint research projects and is subject to eligibility criteria which may open in the third quarter of 2021.

Details are available on the dedicated website **https://msu.euramet.org**

Contact: Programme Manager, empir.msu@euramet.org

European Partnership on Metrology Work Programme

Call 2021 - Budget and Features

Document: P-PRG-GUI-085 Version: 1.0
Approved: Programme Manager 2021-08-19

The European Partnership on Metrology Call Process Guides are written generically to apply to all programme calls. Where there are particular numbers, dates, or options that apply to a particular call then those details are given in the table below. Readers should start with the Guides for an explanation of the call process and refer to this table when directed for the specific information on an individual TP or call.

	Joint Research Projects TP Green Deal	**Joint Research Projects TP NRM**
Indicative budget (EU Contribution)	22.0 M€	4.0 M€
Average EU Contribution per project	2.2 M€	0.8 M€
Maximum EU Contribution per project	2.7 M€	1.0 M€
Expected EU Contribution to the external funded partners (% of total EU Contribution)	35 %	30 %
Maximum number of project partners	-	-
Duration	Up to 36 months	Up to 36 months
Call Process	Two stage – PRT, SRT, JRP	Two stage – PRT, SRT, JRP
Call for PRTs	2021-01-13 to 2021-02-22	2021-01-13 to 2021-02-22
Call for JRPs	2021-08-24 to 2021-10-11	2021-08-24 to 2021-10-11
Proposal guide and template	4	4

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Evaluation process	The referees meet the proposers at a Review Conference before finalising their evaluation scores and producing a ranked list.	The referees meet the proposers at a Review Conference before finalising their evaluation scores and producing a ranked list.
Weighting for Excellence criteria	1.25	1.25
Weighting for Impact criteria	1.75	1.75
Weighting for Implementation criteria	1	1
Expected formal announcement of selected projects	2022-01-18	2022-01-18
Expected contract signature	2022-06-10 (8 months after stage 2 close)	2022-06-10 (8 months after stage 2 close)
Specific call requirements	-	-
Guardian	Joern.Stenger@ ptb.de	ddelcampo@cem.es
Facilitator	Beatrice.Lalere@ lne.fr	Eveline.Domini@ lne.fr

European Partnership on Metrology
Work Programme – Call Scope
Research Potential related to the Green Deal (2021)

Document: P-PRG-GUI-084 Version: 0.5
Approved: EMPIR Committee 2020-09-22

EURAMET intends that the European Partnership on Metrology will develop a balanced and integrated metrology system in the participating countries. In addition to the main call in 2021 related to the Green Deal[1], EURAMET intends to support those countries that have emerging metrology research needs with "Research Potential" projects that will enable their development of scientific and technical research capabilities, related to the objectives of the main call. Potential Research Topics (PRTs) submitted in response to this call should be aligned with the challenges tackled in the Green Deal, such as those defined by major European regulation.

Potential Research Topics (PRTs) submitted for this call should identify:

- the particular metrology needs of stakeholders committed to work towards the objectives described in the Green Deal,
- the research capabilities that should be developed (as clear technical objectives) as a response to the Green Deal,
- national needs and any strategic priorities of a region with respect to the Green Deal, where relevant
- the impact this will have on the industrial competitiveness and societal needs laid out in the Green Deal, and
- how the research capability will be sustained and further developed after the project ends.

The development of the Research Potential should be to a level that would enable participation in the main calls during the timeframe of the Partnership. Proposers should note that the programme funds the activity of researchers to develop the capability, not the required infrastructure and capital equipment, which must be provided from other sources. While PRTs can focus on national needs, the Joint Research Proposals must combine the strategic priorities of several countries and develop an integrated and coordinated response ("smart specialisation") at a regional or European level.

[1] COM (2019) 640 final

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European Partnership on Metrology
Work Programme – Call Scope
Metrology support for the Green Deal (2021)

Document: P-PRG-GUI-082 Version: 0.6
Approved: EMPIR Committee 2020-09-22

The "European Green Deal", launched in December 2019, sets out the comprehensive, highest-priority objectives of the European Union to tackle climate and environment-related challenges[1]. The Green Deal requires progress in:

- Increasing the EU's Climate ambition for 2030 and 2050
- Supplying clean, affordable and secure energy
- Mobilising industry for a clean and circular economy
- Building and renovating in an energy and resource efficient way
- Accelerating the shift to sustainable and smart mobility
- From 'Farm to Fork': a fair, healthy and environmentally friendly food system
- Preserving and restoring ecosystems and biodiversity
- A zero-pollution ambition for a toxic-free environment

The Horizon Europe Clusters "5. Climate, Energy and Mobility" and "6. Food, Bioeconomy, Natural Resources, Agriculture and Environment" in Pillar 2 "Global challenges and European Industrial Competitiveness" are closely related to the Green Deal.

The Green Deal is also intended to be a key pillar of the post-Covid-19 economic recovery plan for Europe.

This policy framework sets the context for the call "Metrology support for the Green Deal" in 2021. The European Partnership on Metrology aims at comprehensive, sustainable contributions to this policy framework by mobilising, pooling and developing the European metrology capabilities.

Potential Research Topics (PRTs) submitted in response to this call should describe research and development needs for metrology solutions in support of the Green Deal objectives. They should include the scientific and technological approaches required of academic and industrial stakeholders, and metrological approaches to underpin regulation and support standardisation.

The scope of this call goes beyond the scopes of earlier calls related to environment and energy under EMRP and EMPIR. Stakeholders increasingly ask for efficiencies and environmental impacts of whole cycles and systems. PRTs should respond to this with research needs to support the challenges addressed in the Green Deal, and how the stakeholders would benefit if those needs were met. Research to address these needs will require cross-disciplinary approaches such as combining metrological support for the development of clean energy technologies including generation, conversion, transport, storage and use in combination with metrology for their environmental impact assessment. With respect to environmental monitoring and climate/ocean challenges, cycles of matter, cross-compartment interactions and holistic methods for the assessment of impacts on the environment must be considered.

EURAMET is developing a sustainable integrated and coordinated metrological infrastructure through the European Metrology Networks, EMNs. If appropriate, PRTs should include a description how their objectives fit under the scope of one or more EMNs.

The Green Deal requires regulation. If appropriate, PRTs should describe how they support the development and/or the implementation of regulation.

The EU intends that activities in support of the Green Deal should also contribute to post-Covid-19 economic recovery. PRTs should describe the economic benefits that could result from the work they outline.

[1] COM (2019) 640 final

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The Green Deal requires cooperation not only in Europe, but worldwide. EURAMET wishes to strengthen liaisons with partners such as other Partnerships and other key European stakeholders. The NMIs and DIs in Europe are very active under the Metre Convention, which provides a framework for metrology institutes of more than 100 countries representing 98 % of the world's GDP. Metrology is an interdisciplinary methodology and has a fundamental role in the European quality infrastructure. Traditionally and very successfully, it brings together various stakeholders and know-how providers such as research institutes, instrument manufacturers, metrology service providers, standardisation organisations, monitoring networks, regulators and policy makers. PRTs should describe how European and international partners could be involved in meeting the needs described.

European Partnership on Metrology
Work Programme – Call Scope

Metrology support for Regulation and Standards (2021)

Document: P-PRG-GUI-083 Version: 0.3
Approved: EMPIR Committee 2020-09-22

A wide variety of industry needs to access facilities that enable it to test, validate, and ensure compliance with regulation. The National Metrology Institutes were originally established to provide this infrastructure. Within the EU, European Standards and accreditation are key to providing public confidence that measurements made in support of regulation can be relied upon.

This framework sets the context for the call "Metrology support for Regulation and Standards" in 2021. The European Partnership on Metrology aims at comprehensive, sustainable contributions in this area by mobilising, pooling and developing the European metrology capabilities.

Potential Research Topics (PRTs) submitted in response to this call should describe research and development needs for metrology solutions required for standardisation, regulation and conformity assessment. Proposed topics should address one of the following strands:

1. Specific documented demands of European and international Standards Developing Organisations (SDOs) for metrological research in any area. Proposals may address the development of traceable measurement methods or the provision of validated data sets, which are required for documentary standards. The demand for the research shall be demonstrated by clear reference to the measurement needs within strategic documents published by the SDO (Technical Committee(s) (TCs) or Working Group(s), (WGs), (e.g. in the Business Plans or Work Programmes) or by a letter signed by the convenor of the respective TC/WG). Proposals in this strand are expected to address actual standardisation development work.
2. The metrological background of EU regulation, by either responding to documented requirements or by exploring the background and feasibility of expected possible future regulation. Proposals may address the development of traceable measurement methods or the provision of validated data sets, which are required for these purposes.

For both strands it is expected that projects selected for funding will have fewer partners and lower eligible costs than Joint Research Projects selected under other calls.

EURAMET encourages proposals that include representatives from industry, regulators and standardisation bodies for their active participation in the projects, specifically to ensure that the project outputs are acknowledged by the SDO TC/WG or regulatory authority. EURAMET would welcome proposals reflecting standardisation needs related to pan European research initiatives (such as the Quantum Flagship or the Graphene Flagship).

EURAMET wishes to generate benefit for European and international SDOs whilst exploiting the unique capabilities of its member National Metrology Institutes and Designated Institutes. This call is intended to enable and promote collaborative research going beyond the state of the art and strengthen the mutual cooperation of European NMIs, leading to coordinated European metrology infrastructures where appropriate.

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Potential Partnership for Metrology - Call 2021
AGENDA - timings are Central European Time (CET)
DAY 3 - 24th November (Green Deal)

08:30	CET	**Virtual registration for referees and JRP representatives**	
09:00	CET	**WELCOME SESSION: ALL DELEGATES ▲**	
		Welcome Plenary *Speaker: Programme Manager*	
09:30	CET	**Break to change MS Teams sessions**	
09:35	CET	**REFEREE SESSION ▲**	**JRP REPRESENTATIVE SESSION ▲**
		Evaluation guidance for referees *Speaker: Programme Manager*	**What to expect at the review conference** *Speaker: EURAMET MSU*
10:15	CET	**Referees break to change MS Teams sessions**	
10:20	CET	**BREAKOUT SESSION: REFEREES ▲**	**JRP REPRESENTATIVE SESSION ▲**
		GROUP 1 / **GROUP 2** / **GROUP 3** / **GROUP 4** **Referees introduction** *Chaired by the EURAMET MSU facilitators*	**What to expect if your proposal is successful** *Speaker: EURAMET MSU*
10:45	CET	**Coffee break referees** **10:45-11:15am**	
11:00	CET		**Coffee break JRP representatives** **11:00-11:15am**
11:15	CET	**BREAKOUT SESSION: REFEREES & JRP REPRESENTATIVES▲** **GROUP 1** / **GROUP 2** / **GROUP 3** / **GROUP 4** **Presentation session** The session is comprised of pre-allocated presentation sessions of 25 minutes for each proposal/representative. Representatives have been assigned their pre-allocated session in ascending proposal number order within their respective groups. Representatives should join the MS Teams session at least 5 minutes before the start time for their pre-allocated session as shown in the timings below, and will be held in a lobby until the referees are ready for them. Each pre-allocated session comprises: • A 10 minute presentation from the proposal representative. • 15 minutes of informal questions from the referees. Referees within the group who were asked to focus on the proposal will ask their questions first. Then questions from the remaining referees in the group can be asked. Please end promptly to ensure fairness to all proposals/representatives.	
11:25	CET	Presentation session begins for the first proposal/representative within the group	
11:50	CET	Presentation session begins for the second proposal/representative within the group	
12:15	CET	Presentation session begins for the third proposal/representative within the group	
12:40	CET	**Lunch break all**	
13:40	CET	Presentation session begins for the fourth proposal/representative within the group	
14:05	CET	Presentation session begins for the fifth proposal/representative within the group (if applicable)	
14:05 - 14:30	CET	**Coffee break referees**	**DAY 1 ends for JRP representatives** **DAY 2 continues with the Formal Q&A session**
14:35 - 15:00	CET	**BREAKOUT SESSION: REFEREES** **GROUP 1** / **GROUP 2** / **GROUP 3** / **GROUP 4** **Referees' development of questions** The referees will discuss their first impressions of the proposals and develop questions for each proposal. The questions will be asked to the JRP representatives in the formal question and answer session the following day.	
16:00 - 16:10	CET	**Coffee break referees**	
16:30	CET	**BREAKOUT SESSION CONTINUED: REFEREES** **GROUP 1** / **GROUP 2** / **GROUP 3** / **GROUP 4** Referees' development of questions continued	
17:15 - 17:30	CET	**DAY 1 ends for referees** **DAY 2 continues @08:45 CET with registration**	

Potential Partnership for Metrology - Call 2021
AGENDA - timings are Central European Time (CET)
DAY 4 - 25th November (Green Deal)

08:45	CET	**Virtual registration for referees**			
09:00	CET	**BREAKOUT SESSION: REFEREES & JRP REPRESENTATIVES ▲**			
		GROUP 1	**GROUP 2**	**GROUP 3**	**GROUP 4**
		Formal question and answer session Each representative will be asked the questions the referees have developed in the previous session. Representatives will be questioned individually in ascending proposal number order within their respective groups. Representatives should join the MS Teams session at least 5 minutes before the start time for their Q&A session as shown in the timings below, and will be held in a lobby until the referees are ready for them. Each representative's Q&A session has been allocated 5 minutes maximum for the representative's declaration and 15 minutes maximum for their questions and answers.			
09:10	CET	Q&A session begins for the first proposal/representative within the group			
09:30	CET	Q&A session begins for the second proposal/representative within the group			
09:50	CET	Q&A session begins for the third proposal/representative within the group			
10:10	CET	Q&A session begins for the fourth proposal/representative within the group			
10:30	CET	Q&A session begins for the fifth proposal/representative within the group (if applicable)			
10:30 - 10:50	CET	**Coffee break referees**		**Meeting ends for JRP representatives**	
11:00 - 11:15	CET	**BREAKOUT SESSION: REFEREES**			
		GROUP 1	**GROUP 2**	**GROUP 3**	**GROUP 4**
		A reminder of the tasks *Speaker: EURAMET MSU facilitator*			
11:15 - 11:30	CET	**Marking session** Referees agree a consensus mark for each proposal against the evaluation criteria, and complete one marking sheet for each proposal. The referees who concentrated on the proposal under discussion should make the most comments, but all referees may comment on a proposal. Referees should establish a ranked list of all proposals in their group. This list and the marking sheets are then submitted to the EURAMET MSU.			
12:40 - 13:10	CET	**Lunch break referees**			
13:40 - 13:55	CET	**BREAKOUT SESSION CONTINUED: REFEREES**			
		GROUP 1	**GROUP 2**	**GROUP 3**	**GROUP 4**
		Marking session continued.			
15:30	CET	**Coffee break referees**			
16:15	CET	**REFEREE DISCUSSIONS: ALL REFEREES ▲**			
		Discussion of the single ranked list *Chaired by the Programme Manager* During the coffee break, the EURAMET MSU will establish a preliminary single ranked list of proposals. They will identify those that fall near the funding cut-off point and these will be the focus of this session's discussions. The referees will discuss the preliminary single ranked list of proposals in order to establish their final single ranked list of all proposals. The Programme Manager will provide procedural advice and capture the results including the decision for each proposal.			
17:15	CET	**Meeting ends**			

The EMPIR Chair and Deputy Chair may observe sessions marked ▲

Potential Partnership for Metrology - Call 2021
AGENDA - timings are Central European Time (CET)
DAY 1 - 22nd November (Normative)

08:30	CET	**Virtual registration for referees and JRP representatives**	
09:00	CET	**WELCOME SESSION: ALL DELEGATES ▲**	
		Welcome Plenary *Speaker: Programme Manager*	
09:30	CET	**Break to change MS Teams sessions**	
09:35	CET	**REFEREE SESSION ▲**	**JRP REPRESENTATIVE SESSION ▲**
		Evaluation guidance for referees *Speaker: Programme Manager*	**What to expect at the review conference** *Speaker: EURAMET MSU*
10:15	CET	**Referees break to change MS Teams sessions**	
10:20	CET	**BREAKOUT SESSION: REFEREES ▲**	**JRP REPRESENTATIVE SESSION ▲**
		GROUP 1 / **GROUP 2**	
		Referees introduction *Chaired by the EURAMET MSU facilitators*	**What to expect if your proposal is successful** *Speaker: EURAMET MSU*
10:45	CET	**Coffee break referees** **10:45-11:15am**	
11:00	CET		**Coffee break JRP representatives** **11:00-11:15am**
11:15	CET	**BREAKOUT SESSION: REFEREES & JRP REPRESENTATIVES▲**	
		GROUP 1	**GROUP 2**
		Presentation session The session is comprised of pre-allocated presentation sessions of 25 minutes for each proposal/representative. Representatives have been assigned their pre-allocated session in ascending proposal number order within their respective groups. Representatives should join the MS Teams session at least 5 minutes before the start time for their pre-allocated session as shown in the timings below, and will be held in a lobby until the referees are ready for them. Each pre-allocated session comprises: • A 10 minute presentation from the proposal representative. • 15 minutes of informal questions from the referees. Referees within the group who were asked to focus on the proposal will ask their questions first. Then questions from the remaining referees in the group can be asked. Please end promptly to ensure fairness to all proposals/representatives.	
11:25	CET	Presentation session begins for the first proposal/representative within the group	
11:50	CET	Presentation session begins for the second proposal/representative within the group	
12:15	CET	Presentation session begins for the third proposal/representative within the group	
12:40	CET	**Lunch break all**	
13:40	CET	Presentation session begins for the fourth proposal/representative within the group	
14:05	CET	Presentation session begins for the fifth proposal/representative within the group	
14:30	CET	Presentation session begins for the sixth proposal/representative within the group (if applicable)	
14:30 - 14:55	CET	**Coffee break referees**	**DAY 1 ends for JRP representatives** **DAY 2 continues with the Formal Q&A session**
15:00 - 15:15	CET	**BREAKOUT SESSION: REFEREES** **GROUP 1** / **GROUP 2** **Referees' development of questions** The referees will discuss their first impressions of the proposals and develop questions for each proposal. The questions will be asked to the JRP representatives in the formal question and answer session the following day.	
16:10 - 16:25	CET	**Coffee break referees**	
16:30 - 16:45	CET	**BREAKOUT SESSION CONTINUED: REFEREES** **GROUP 1** / **GROUP 2** Referees' development of questions continued	
17:30 - 18:05	CET	**DAY 1 ends for referees** **DAY 2 continues @08:45 CET with registration**	

Potential Partnership for Metrology - Call 2021
AGENDA - timings are Central European Time (CET)
DAY 2 - 23rd November (Normative)

08:45	CET	**Virtual registration for referees**	
09:00	CET	**BREAKOUT SESSION: REFEREES & JRP REPRESENTATIVES▲**	
		GROUP 1	**GROUP 2**
		Formal question and answer session Each representative will be asked the questions the referees have developed in the previous session (at the end of Day 1). Representatives will be questioned individually in ascending proposal number order within their respective groups. Representatives should join the MS Teams session at least 5 minutes before the start time for their Q&A session as shown in the timings below, and will be held in a lobby until the referees are ready for them. Each representative's Q&A session has been allocated 5 minutes maximum for the representative's declaration and 15 minutes maximum for their questions and answers.	
09:10	CET	Q&A session begins for the first proposal/representative within the group	
09:30	CET	Q&A session begins for the second proposal/representative within the group	
09:50	CET	Q&A session begins for the third proposal/representative within the group	
10:10	CET	Q&A session begins for the fourth proposal/representative within the group	
10:30	CET	Q&A session begins for the fifth proposal/representative within the group	
10:50	CET	Q&A session begins for the sixth proposal/representative within the group (if applicable)	
10:50 - 11:10	CET	**Coffee break referees**	**Meeting ends for JRP representatives**
11:15 - 11:30	CET	**BREAKOUT SESSION: REFEREES**	
		GROUP 1	**GROUP 2**
		A reminder of the tasks *Speaker: EURAMET MSU facilitator*	
11:30 - 11:45	CET	**Marking session** Referees agree a consensus mark for each proposal against the evaluation criteria, and complete one marking sheet for each proposal. The referees who concentrated on the proposal under discussion should make the most comments, but all referees may comment on a proposal. Referees should establish a ranked list of all proposals in their group. This list and the marking sheets are then submitted to the EURAMET MSU.	
13:30	CET	**Lunch break referees**	
14:10 - 14:30	CET	**BREAKOUT SESSION CONTINUED: REFEREES**	
		GROUP 1	**GROUP 2**
		Marking session continued.	
16:15	CET	**Coffee break referees**	
17:00	CET	**REFEREE DISCUSSIONS: ALL REFEREES ▲**	
		Discussion of the single ranked list *Chaired by the Programme Manager* During the coffee break, the EURAMET MSU will establish a preliminary single ranked list of proposals. They will identify those that fall near the funding cut-off point and these will be the focus of this session's discussions. The referees will discuss the preliminary single ranked list of proposals in order to establish their final single ranked list of all proposals. The Programme Manager will provide procedural advice and capture the results including the decision for each proposal.	
18:00	CET	**Meeting ends**	

The EMPIR Chair and Deputy Chair may observe sessions marked ▲

Potential European Partnership on Metrology

Call 2021

Normative
Green Deal

Report of the Independent Observer Joseph Prieur

December 2021

Contents

1. Introduction

1.1 Terms of Reference

This report provides the observations of the Independent Observer IO (Joseph Prieur), following completion of the virtual Review Conference held via MS Teams on 22, 23, 24 and 25 November 2021.

The role of the Independent Observer is described in Section 4.2 of the EURAMET document Potential Partnership on Metrology Call Process Guide 6 "Evaluating Partnership Proposals" (https://msu.euramet.org/current_calls/documents/Guide6.pdf), as follows:

The European Commission may send an independent observer …. to the review conferences. The independent observer … will not participate directly in the evaluation procedure.
The independent observer will have access to all areas of the evaluation process and will report their observations and opinions to the European Commission and EURAMET

The IO main function is therefore to ensure that the Joint Research Project (JRP) proposal evaluation process is being implemented in accordance and compliance with the rules that are set out in this Guide 6. It can be seen as a Quality Assurance measure in the proposal evaluation process.

The specific tasks of the Independent Observer were defined in his appointment letter dated 21 October 2021, as follows:

- To act as an independent observer during the EURAMET Partnership 2021 selection process.
- To prepare and review the Call and Selection documentation.
- To attend a preparatory joining session prior to the virtual review conferences.
- To attend the virtual review conferences 22nd – 25th November 2021.
- To provide a draft report to the Programme Manager for factual checking by 5th December 2021.
- To take due regard of comments made by the Programme Manager on the draft. EURAMET comments will be limited to factual matters, the opinions remaining those of the observer.
- To produce a final report by the end of December 2021 (subject to timely response to the draft by EURAMET).
- The report may be produced in two parts, the first part reporting on the process and in a form that could be made public, while recommendations to EURAMET on improvements to the process that could be made in future years could be reserved for a second part which would not be made generally available.

It was noted that:

- The final report of the IO will be provided - unabridged - to the European Commission by EURAMET and shall be of a suitable quality for this purpose.
- All relevant personnel, including the Referees, will be instructed to provide full cooperation with the IO to enable completion of his task.
- Full and unfettered access will be provided to all relevant aspects of the call and selection process to enable the IO to complete his task.
- The IO is bound by confidentiality, and will be required to sign a copy of Form 6a: Code of Conduct and Declaration, available at https://msu.euramet.org/current_calls/documents/Form6a.docx and provide this to the EURAMET MSU. The IO signed the code of conduct on 1 November 2021, before being given access to any confidential information.
- The IO shall only discuss the outcome and provide the report to those who have a legitimate right of access (which includes, should they so choose to contact directly the IO, the relevant Unit of the European Commission). Please note that EURAMET reserves the right to publish the report.
- This call 2021 is being held ahead of any agreement from the Commission that the relevant funding will be available. At present the relevant legislation is still under discussion in both Council and Parliament,

and there is no certainty on the detailed arrangements for funding selected projects. Due to this circumstances EURAMET would like to highlight that all published guides and templates are subject to amendment by the EC and EURAMET as further information becomes known.

This report therefore deals with the process that was carried out to implement the Review Conference and arrive at Single Ranked lists of proposals submitted for each of the two European Partnership 2021 Calls (Normative and Green Deal). The recommendations to EURAMET are included in a separate report. Both reports follow the format of the previous years' reports to ensure consistency of approach.

1.2 Approach

The IO's observations are based on the following inputs:

- Exchange of e-mails, telephone conversations or virtual meetings (via MS Teams) with the MSU team in charge of the call 2021 evaluation
- Review of copies (received by mail from MSU on 1 November 2021) of the procedural e-mails and attachments sent to referees
- Various guides, templates and forms, and other relevant documents, namely
    a. Form 6a: Referee Code of Conduct and Declaration
    b. Referee joining instructions for virtual review conferences 2021
    c. The Selected Research Topics (SRT) for both Normative and Green Deal calls, against which Joint Research Projects (JRP) were to be submitted
    d. Note 1 - Referee selection process.
    e. Note 2 – Security of EURAMET referee data.
    f. Note 18 – MSU duties at virtual review conferences (used also for training purposes).
    g. Guide 6 – guidance for evaluating Partnership proposals for the new Partnership programme
    h. Form 6a – referee code of conduct form for the new Partnership programme.
    i. Form 6b – the payment form for referees for the new Partnership programme.
    j. Form 6c – the JRP evaluation form for the new Partnership programme

  These documents were updated from earlier existing versions as necessary to adapt to virtual conferences and to Horizon Europe changes (essentially from EMPIR under Horizon 2020, to Partnership on Metrology under Horizon Europe)
- Review of Independent Observer reports and recommendations produced after the review conferences of earlier EMPIR Calls
- Review of Call 2021 documentation and briefing materials delivered during the virtual review Conference;
- Attendance at the virtual Review Conference via MS Teams (22-25November, 2021), involving:
    - Days 1and 2: Normative (22 and 23 November)
    - Days 3 and 4: Green Deal (24 and 25 November)
- Informal exchanges by mail or MS Teams during the Review Conference with some referees, the EMPIR Chair, the Programme Manager and members of the Management Support Unit (MSU)

As independent observer, I am fully satisfied that I had free and open access to all information, presentations and discussions that constituted the evaluation of the call 2021 proposals and that throughout the complete evaluation process all my questions received prompt, clear and complete answers

1.3 Structure of the Report

The report aims to cover the whole of the 2021 Stage 2 process from launch of the Calls to the decision on the projects that will be funded. It therefore covers the period from the opening of the Calls (24 August 2021 for both Normative and Green Deal calls) to the Metrology Partnership Committee meeting of November 30, 2021 following the Review Conferences held via MS Teams from 22 to 25 November 2021.

The report comprises sections on the background/scope of the Call for proposals, selection of referees, the remote evaluation, and all stages/sessions of the Review Conference. The report concludes with my fin regarding compliance with the rules and quality of the process.

A separate report has been prepared for EURAMET with comments and suggestions for improvement of the process.

2. Call for Proposal

In 2021 EURAMET issued calls for proposals for Joint Research Projects (JRP) for 2 Targeted Programmes (TP), namely Green Deal and Normative, following a two-stage process. Stage 1 (call for needs) was launched on 11 January 2021 and closed on 22 February 2021. Stage 2 (call for JRP proposals) was launched on 24 August 2021 and closed on 11 October 2021.

JRP Proposals

For both Targeted Programmes Normative and Green Deal, Stage 1 offers the chance for all stakeholders from any country to influence the R&D projects undertaken by the European metrology community by identifying the challenges, problems or opportunities for potential research topics.

Stage 1 invites interested parties to submit Potential Research Topics (PRT). This consultation phase is an open bottom-up driven identification process for metrology research needs. From PRTs submitted at stage 1, the EMPIR Committee (now Metrology Partnership Committee) defines a number of SRT (Selected Research Topics) which are considered to be of the highest priority and will provide the basis for Stage 2 calls for JRPs in each of the 2 Targeted Programmes (Green Deal and Normative). Each SRT may contain inputs from more than one single PRT as similar ideas may be combined as appropriate. Stage 2 calls, for both TPs, were published on 24 August 2021 and closed on 11 October 2021.
From the 72 PRTs suitable for prioritisation submitted at stage 1 (56 Green Deal, 16 Normative) the Metrology Partnership Committee selected 31 SRTs (20 for Green Deal and 11 for Normative). These 31 SRTs were the basis of the call for proposals for Joint Research Project (JRP) which consortia were invited to submit in stage 2 of the call 2021. From the 31 published SRTs, 1 did not generate any JRP proposal. The number of eligible JRP proposals received in response to stage 2 of the call 2021 was thus 30, distributed as follows:

- Green Deal 19
- Normative 11

All 30 eligible JRP proposals were put forward to be evaluated at the Review Conference (22-25 November 2021). Due to the current Covid 19 pandemic situation it was a virtual Review Conference, as in 20020, held via MS Teams. Participants to the Review Conferences were the selected referees, proposers' representatives (1 representative for each JRP proposal), MSU staff, EURAMET and EC representatives as observers and the IO.

Green Deal

The "European Green Deal", launched in December 2019, sets out the comprehensive, highest priority objectives of the EU to tackle climate and environment-related challenges. The Green Deal is also intended to be a key pillar of the post-Covid-19 economic recovery plan for Europe.

The call for this TP aims at comprehensive, sustainable contributions to this Green Deal policy framework by mobilising, pooling and developing the European metrology capabilities.

The research proposed to address these needs will require cross-disciplinary approaches such as combining metrological support for the development of clean energy technologies including generation, conversion, transport, storage and use in combination with metrology for their environmental impact assessment. Cycles of

matter, cross-compartment interactions and holistic methods for the assessment of impacts on the environment should be considered with respect to environmental monitoring and climate/ocean challenges.

Normative

Overall strategic aim of this TP is to develop metrological methods and techniques required for standardisation, regulation and conformity assessment. Proposed topics should address one of the following strands:

- Specific documented demands of European and international Standards Developing Organisations (SDOs) for metrological research in any area. Proposals in this strand are expected to be mostly "co-normative" in nature.
- Specific documented demands of European Regulators and Conformity Assessment bodies for metrological research in any area.

Proposals that include representatives from industry, regulators and SDOs for their active participation in the projects are encouraged, specifically to ensure that the project outputs are acknowledged by the SDO TC/WG or regulatory authority.

These are JRPs so they have to undertake research – but research aimed at standardisation. Proposals may address topics such as the development of traceable measurement methods or the provision of validated data sets

3. Selection of Referees

EURAMET maintains and updates a Referee Database initially set up in January 2014 for the EMPIR Programme. All potential referees for EMPIR are required to register with EURAMET in accordance with Guide 8 (Registering as a Referee for EMPIR) http://msu.euramet.org/downloads/documents/Guide_8_Register_as_a_Referee.pdf.

EURAMET also maintains privileged access to the European Commission's Horizon Europe Expert Database which may be used in certain circumstances to identify potential referees. In such a case, selected referees have also to register on the EURAMET Referee Database.

To evaluate the proposals submitted, EURAMET compiles, from the Referee Database, a pool of appropriate referees and then selects referees from the pool. A proposal will be evaluated by at least three appropriate referees. In practice, 5 referees are assigned to each proposal to allow for possible referee drop out and also because an odd number is preferable in case a majority voting would be required. Referees are tasked to focus on a maximum of 3 proposals (ideally only 2 proposals for first time referees) per TP, to take into account their workload. First time referees are used for 1 TP, while experienced referees may be involved in up to 2 TPs (in such case they are not involved in more than 5 proposals in total). In each evaluation group the number of referees does not exceed twice the number of proposals to be evaluated by the group.
When selecting referees EURAMET looks for a high level of skill, experience and knowledge in the relevant areas, with a proper balance of specialists and generalists assigned to each proposal. Providing this condition can be satisfied, EURAMET then seeks a balance in terms of geographical diversity, gender, private and public sectors (where appropriate), and an appropriate turnover of referees from year to year
.
The selection process started immediately after issuing the call for stage 2 proposals, by checking willingness and availability to participate and relevant areas of expertise from potential referees. Potential referees were provided with detailed information about the calls, about their expected role and involvement, and practical information about the logistics of the evaluation process, and they were invited to declare promptly any possible conflict of interest which may arise, should they be selected. The final selection process for the call 2021 involved the matching of referees to the 2021 SRTs based on the use of keywords in their profiles and confirmation of availability for the Review Conference and absence of conflict of interest.

Referees evaluate the JRPs on a personal capacity, not as representatives of their employer, their country or any other entity or affiliation. They must act independently, impartially and objectively. They may not delegate another person to carry out the work or be replaced by any other person. They must maintain the confidentiality of the documents before, during and after the Review Conferences. They must declare any links to a particular consortium. All referees must abide by a Code of Conduct and sign Form 6a: Code of Conduct and Declaration prior to beginning any evaluation
The Independent Observer signed also the Form 6a (Code of Conduct and Declaration) on 1 November 2021, prior to commencement of his involvement in the process.

The referees are responsible for evaluating each proposal in a fair way. They assist EURAMET to the best of their abilities, professional skills, knowledge and applying the highest ethical and moral standards. They must follow any instructions and time-schedules given by EURAMET and deliver consistently high quality work. They evaluate the merits of each application against the given evaluation criteria.

The statistical analysis of referees for the present Review Conference was provided for review:

Male	40	65.6%
Female	21	34.4%
Average age	53	
Age <30	0	0.0%
Age 30-34	2	3.3%
Age 35-39	3	4.9%
Age 40-44	7	11.5%
Age 45-49	11	18.0%
Age 50-54	16	26.2%
Age 55-59	6	9.8%
Age 60-64	6	9.8%
Age 65-69	8	13.1%
Age 70-75	2	3.3%
Age >75	0	0.0%
Consultancy firms	0	0.0%
Higher Education Establishments	30	49.2%
Non-research Commercial sector including SMEs	12	19.7%
Non-research International Organisations (Association of States)	2	3.3%
Non-research Public Sector	0	0.0%
Private / Commercial Research Centres	8	13.1%
Private Non-profit Research Centres	1	1.6%
Public Research Centres	8	13.1%
Other	0	0.0%
No information given	0	0.0%
Previous EURAMET referee	48	78.7%
Previous EC evaluator	39	63.9%

Nationalities	25	
Austria	2	3.3%
Belgium	0	0.0%
Bosnia and Herzegovina	0	0.0%
Bulgaria	1	1.6%
Croatia	2	3.3%
Czech Republic	1	1.6%
Denmark	0	0.0%
Finland	2	3.3%
France	4	6.6%
FYR Macedonia	1	1.6%
Germany	4	6.6%
Greece	3	4.9%
Hungary	1	1.6%
Ireland	1	1.6%
Iceland	1	1.6%
Israel	0	0.0%
Italy	5	8.2%
Lebanon	1	1.6%
Lithuania	1	1.6%
Malta	0	0.0%
Netherlands	3	4.9%
Other	0	0.0%
Poland	6	9.8%
Portugal	2	3.3%
Romania	3	4.9%
Serbia	3	4.9%
Slovakia	1	1.6%
Slovenia	2	3.3%
Spain	6	9.8%
Sweden	0	0.0%
Switzerland	0	0.0%
Turkey	2	3.3%
United Kingdom	3	4.9%

There were 61 referees in total, from 25 different nationalities. The above table shows a wide variety of referees with due consideration of previous evaluation experience (about 21% of referees are newcomers to this Review Conference, a turn over similar to the European Commission practice for the Research Framework Programmes Horizon 2020 and now Horizon Europe), background (type of organisation), nationality and age. The combined representation of Higher Education Establishments and Public Research Organisations is just below 2/3. As far as gender is concerned, about 1/3 of referees were female referees. In terms of geographical balance, there was a wide and well distributed range of nationalities, none of them exceeding 10% of the total number of referees. No referee participated to more than 1 TP.

4. Remote Evaluation

The closing date for phase 2 proposal submission was 11 October 2021 for both TPs (Green Deal and Normative).

Potential referees for JRPs had already been invited on 24 June 2021 (i.e. ahead of the launch of stage 2 calls) to submit their availability, areas of expertise and absence of known possible conflicts of interest (CoI) not later than 30 July 2021. The selected referees were informed about their selection on 10 and 11 September 2021 and requested to confirm their availability and absence of CoI by 24 September 2021 and to return their completed

and signed declaration 6a (code of conduct). On 13 October 2021, selected referees were provided with joining instructions for their participation at the virtual Review Conference. They were also requested to attend a mandatory Preparatory Joining Session. Several Preparatory Joining Sessions were held for different referee groups and also, separately, for JRP representatives. The Independent Observer attended 2 such sessions (one for referees and one for representatives) on 12 November 2021.

Remote evaluation for JRPs commenced early November with an e-mail to the referees from the EMRP-MSU, customised for each of the 2 Targeted Programmes and provided the referees with the following information:

● Evaluation group they would join;
● Full list of proposals that they would evaluate in each group;
● Link to a password-protected web-page containing the Information for referees, including all the proposals for their Targeted(s) Programme(s) within their group
● Matrix showing which proposals each person would specifically focus on at the Review Conference;
● Preview of what they would be required to do at the Review Conferences (and what documentary material would be provided);
● Guidance on selective reading;
● Concluding remarks on what they should do if they discover a conflict of interest;
● E-mail address and telephone number for the EMRP-MSU.

The observer noted that in each referee group, each proposal was assigned to 5 referees (3 “specialists” and 2 “generalists”), well above the required minimum; this meets EC requirements, aiming to balance the tendency of specialists to mark their favourite subjects slightly higher. Although these 5 referees were instructed to focus specifically on their assigned proposals, they were also invited/encouraged to familiarise themselves with the other proposals within their group to facilitate meaningful discussions later at the final plenary session when all proposals of all groups would be compared and ranked, for each TP

Password-protected web-pages specific to each Targeted Programme were available to referees and contained more detailed information, including:

● Guide 4: Writing Joint Research Projects (JRPs): a set of instructions given to the proposers on what to include in their proposal.
● Guide 6: Evaluating JRP Proposals: explains how the evaluation process will work, explains role and gives marking guidance for JRPs.
    •Form 6a: Code of Conduct and Declaration;
    •Form 6b: Payment to referees;
    •Form 6c: JRP Evaluation (marking sheet).
● Call Budget and Features: EMPIR Call 2021.
● JRP Proposals in zip files: documents submitted by the proposers together with the SRT supporting document published by EURAMET listed by Group.
● Logistics information for the Review Conference including agenda and joining information.
● Link to the Call web page so that they could see the briefing information for the proposers.

5. Virtual Review Conference: Preliminaries

As already mentioned, mandatory preparatory joining sessions were organised ahead of the virtual Review conference, separately for the selected referees and for representatives (for confidentiality reasons).

The Review Conferences were scheduled over 4 days from22 to 25 November 2021 to cover the complete 2021 Call evaluation for both TPs. A specific document (book) providing all relevant information was given to the participants. The independent observer was given his own book, detailing the complete agenda for the Review Conference and providing all details about the schedules of all sessions (briefings, JRP proposal presentations

and informal Q & A sessions, development of formal questions, formal Q & A sessions, marking /consensus sessions, ranked list discussions, etc.), participants, logistics, as well as the various relevant guides and forms.

Participants to the Conference were the EMPIR Chair and deputy Chair, the EURAMET Programme Manager and Deputy Programme Manager, an EU Commission representative, the MSU staff (16 persons), the referees, the JRP representatives and the Independent Observer.

Two days (22 and 23 November 2021) were dedicated to the TP Normative, and the two next 2 days (24 and 25 November 2021) were dedicated to the TP Green Deal. The schedule of the 2 days was identical for the 2 TPs:

- Day 1 for Normative and Day 3 for Green Deal
    - Registration (Referees and JRP Representatives)
    - Welcome session (Referees and JRP Representatives)
    - Briefing for Referees & Briefing for JRP Representatives (separate sessions)
    - Presentations to Referees by JRP representatives and informal discussions, informal Q&A for each group (2 parallel groups for Normative, 4 parallel groups for Green Deal)
    - Development/Preparation of questions for the formal Q & A session of Day 2 for Normative (or Day 4 for Green Deal), in each group (Referees only)

- Day 2 for Normative and Day 4 for Green Deal
    - Registration (Referees)
    - Formal Q & A sessions with referees and JRP representatives in each group
    - Marking/consensus sessions (agree comments and scores against each criterion) for all proposals within each group (Referees)
    - Establishment and agreement on a single ranking list with separation of equal scored proposals (if needed). Recording of the evaluation final result (Referees of all groups, for each TP)

The registration session of Day 1 (and Day 3) was designed to ensure that all participants could register, while ensuring also that no anonymous, uninvited or unrecognisable participants would join and attend.

For each TP, the Programme Manager delivered a welcome address to all participants (referees and JRP representatives), a general introduction of EURAMET, of the European Partnership on Metrology and its general & specific objectives and its funding, the general description of Normative and Green Deal calls, their budgets, the call process, the expected outcome of the review conference, the requirements for confidentiality and other referee obligations, and the programme of the day.

This was followed, on Day1 and Day 3, by 2 parallel and separated dedicated briefing sessions, one for the referees (see Section 5.1), another one for the JRP representatives (see Section 5.2).

Day 1 and Day 3 continued with the presentation sessions (see Section 5.3) where each JRP representative was invited to present and discuss his (her) proposal with the relevant referee group and

The final session of Day 1 (and Day) was for the development of questions which would be asked on Day 2 (and Day 4) to the JRP representatives (see Section 5.4)

Day 2 (and Day 4) started with a registration session for referees and a brief reminder of the tasks ahead, followed by the formal Q & A sessions (see Section 5.5).

On Day 2 (and Day 4) the formal Q & A sessions were followed by marking/consensus sessions (see Section 6.1) for each evaluation group. This was then followed by the plenary session (see Section 6.2) where all JRPs (from all evaluation groups related to the same TP) were ranked.

5.1 Briefing for the Referees

Following the Welcome address and general presentation by the Programme Manager on Days 1 & 3, all referees were briefed about the main aspects of the evaluation process and of their involvement in this process: the oversubscription rate (requested budget/ available budget), the inputs and expected outputs of the conference, the need for the experts to act "ad personam" (not representing any country nor organisation), the code of conduct they had agreed to abide by.
They were also reminded about

- all major principles of independence, fairness, impartiality and objectivity and absence of conflict of interest in carrying out their work.
- The need not to talk to the JRP representatives (outside the sessions planned for that purpose)
- the evaluation sequence and their tasks in each session (presentations and informal discussions with JRP representatives, preparation of formal questions, formal Q & A session, marking/consensus session, final ranking session).
- the evaluation criteria, the thresholds, the weighing factors, the score interpretation table, and guidance on marking/commenting
- The need of "commenting before scoring": scores have to support comments and not the other way around
- the need to ignore all proposal pages beyond the maximum page limit.
- the novel aspects to be taken into account under Horizon Europe compared to Horizon 2020
- the need to evaluate proposals as submitted (not suggesting any change nor improvements) and to evaluate them only against the 3 criteria
- the need to ensure consistency between scores and comments and not to penalise twice a proposal for the same reason under 2 different criteria
- the need to assess the conformity of the proposal with the SRT, and to assess the merits of the proposals and not the quality of the SRT

The observe believes that the briefing was complete and clear to enable all referees to undertake their tasks in full knowledge of what was expected from them and with all necessary guidance to perform their work.

5.2 Briefings for the JRP Representatives

In parallel with the briefing session for referees, a briefing session in 2 parts was organised for the JRP Representatives.

The first part explained to the Representatives how the review conference will be sequenced over the 2 days. The Representatives were informed about the evaluation process and what they should expect at the Review Conference. The representatives were informed about:

- the oversubscription ratio (requested budget/available budget)
- the purpose, inputs and outputs of the review conference
- the involved participants (referees, programme owners, applicant representatives, observer) and their respective roles and obligations
- the decision making process and responsibilities
- the JRP presentation and informal questions /questions sessions
- the formal Q &A sessions
- The marking /consensus sessions and final ranking session
- the evaluation criteria and score interpretation
- the purpose and importance of referee comments : clear feedback to applicants (for all proposals) and assistance to EURAMET during grant preparation (for successful proposals)

The second briefing was to explain to the representatives what to expect if their proposal was successful and selected for funding. This included the grant preparation phase required to agree a contract with EURAMET, the

exchanges between the successful consortium and EURAMET and MSU, including the timescales, protocol updates (in terms of content, deliverables, impact, budget), the consortium agreement, and lessons from previous years.

The representatives were also reminded the specific strict rules in place for the formal virtual Q & A session of the next day in order to ensure equal opportunity for all. They are requested to be available 5 minutes before their scheduled admittance into the session. They will be requested to confirm their agreement that the session will be recorded and to declare that they are alone during the full session without any other person with them when responding to the questions (failing that, the formal Q & A session would be immediately discontinued).

5.3 Presentation Sessions with the JRP Representatives

For Normative TP the referees were split into 2 Groups, with 10 referees in the group having 5 proposals and 12 referees in the group having 6 proposals. For Green Deal TP, referees were split in 4 groups having 10 referees each in the 3 groups with 5 proposals, and only 9 referees for the group with 4 proposals. Each group had a facilitator, a note-taker, and an additional support person from the MSU staff.

As already mentioned, in each referee group each proposal had been pre- assigned to 5 referees (3 "specialists" and 2 "generalists") at the remote individual evaluation stage. Before starting the presentations, referees were reminded that priority for questions would be given to those referees who were specifically asked to focus on the proposal under discussion, but they were all entitled to participate actively in the session in order to familiarise themselves with the other proposals within their group to facilitate meaningful discussions later at the final plenary session when all proposals of all groups would be compared and ranked, for each TP.

In order to ensure equal treatment for all proposers, the total maximum duration of the presentation session was set at 25 minutes

Before the presentation by JRP representatives, the facilitator had designated one particular referee as a Chair, selected by the MSU staff on the basis of his/her competences in terms of communication skills and facilitation of discussions. The role of the Chair is to initiate the discussion within the group during the preparation of the formal Q & A session and also during the marking session, and to assist the facilitator in clarifying, if needed, the formal questions to the JRP representatives. Referees acting as Chairs cannot be first-time referees, and they are not designated as Chairs for more than 1 proposal. All referees within the group were clearly informed that they are all equal referees, i.e. all referees' comments are valid and of equal importance.

Each JRP representative, in a prescribed order, is then invited to present his (her) proposals to the relevant referee group in order to:
- Present the key aspects of the proposal in a clear and concise manner (10 minutes)
- Have interactive discussions with the referees (15 minutes)

At the end of the discussion with referees the JRP representative leaves the session until the next day for the formal Q & A session. From that moment, neither referees nor MSU staff have access anymore to the presentation. However, during this session, referees (but not MSU staff) are free to take notes if they wish. This may help them to prepare their formal questions for the Q & A session. This presentation session, along with the interactive discussion, is also an opportunity for the JRP representative to anticipate possible questions and get prepared, within his own organisation/consortium, for the formal Q & A session of the next day.

5.4 Preparation for Formal Interviews

The preparation for formal questions took place on Day 1 (and Day 3) and was devoted to exchanging views on the proposals between referees (based on their reading of the written proposal as well as on the presentation

session) and, above all, formulating formal questions to be asked on the next day to the JRP representatives on each proposal.

The MSU facilitator was assisted by an MSU note taker during each of these sessions in order to write down the questions, for each evaluation group. It was made clear to all referees that only those questions which were developed jointly by referees would be raised, as these were to be "consensus" questions: no other questions would be allowed. The facilitator indicated that a list of about 8 to 10 such questions would seem appropriate for the limited duration of the Q &A session (15 minutes maximum). Referees were also advised that they should formulate clearly understandable questions and avoid multi-part questions. At the end of the development of questions, these were prioritized. Again, in order to have equal treatment of all proposals, the total duration of this session was limited to 20 minutes to elaborate questions for each proposal

The nominated Chair referee was invited to initiate the process by suggesting the first question(s). The facilitator contributed to ensure that the questions were adequately formulated and written down by the note taker. All referees were then invited to participate in the elaboration of the questions either by formulating questions themselves or discussing and agreeing on the clarity, relevance and content of questions raised by their co-referees, and contributing to the prioritization of the questions.

The observer noted that, on several occasions, questions raised were dealing with the alignment of the JRP with the SRT, and/or perceived differences between the written proposal and the oral presentation of the representative

At the end of the session, the agreed questions were not made available to the referees

5.5 Formal Interviews with JRP Representatives

The formal Q&A sessions took place on Day 2 for the normative TP, and Day 4 for the Green Deal TP. In each group they were chaired by the MSU facilitator, assisted by a note taker. The note taker managed the virtual attendance of the JRP representatives (in the prescribed order).

Each representative was admitted into the session and asked to agree on the session being recorded in order to provide evidence of the answers given by the representative and evidence of the declaration that the representative understood clearly that:

- he/she was the only person, from the representative side, allowed to attend the session and answer questions
- the representative camera will be kept on during the whole session
- if a voice was heard participating to or interfering with the answers of the representative, the session would be immediately discontinued

The facilitator informed the representative about the total duration of the session (15 minutes), the number of questions to be expected in order for him/her to make his/her own judgement about the time he/she would spend to answer, and indicated that, should the Q&A be finished before the allocated slot of 15 minutes was over, the representative was entitled to use the time left to to make a statement or to come back to a previous question to correct or complete his answer.
The facilitator then raised the questions in the order defined in the question elaboration session. If needed, the Chair referee was invited to clarify the question. During the session, the facilitator acted also as a time keeper. At the end of this session the facilitator thanked the representative for his /her participation to the conference. The participation of the representative to the Review Conference was terminated from that moment.

The referees were then reminded again that they should not interact with the JRP Representatives after the session.

The observer noted that, indeed, on some occasions, there was time left after the questions, and several representatives took this opportunity to clarify, correct or complement the information delivered to the referees during the presentation session or in response to earlier questions of this Q & A session

6. Review Conference: Evaluation

6.1 Marking the JRPs

Within each group, the facilitator acted as a Chair and reminded the referees about their tasks for the marking session, and the "rules of the game": 35 minutes par proposal, commenting before scoring, ensuring that comments are directed to the right criterion, ensuring that a proposal is not penalised twice for the same reason, the scores and score interpretation table, the individual criterion threshold and the global threshold and their significance in terms of "killing" or not a proposal, the weighting factors, the need to avoid recommendations for changes /improvements of the proposal, the need to ignore information contained in the proposal pages beyond the page limit, etc

Referees were also reminded that:

- their comments may be as blunt as they wish. They will be 'polished' afterwards and expressed in adequate language by EURAMET/MSU, without changing the meaning.
- comments have to help applicant to understand the reasons for their scores, especially for those who will not be funded, and therefore referees should pay a particular attention to the comments for those proposals having low scores
- comments are also to help EURAMET during the grant preparation phase for those JRPs that will be funded

Before commenting and scoring, referees were also invited to agree on whether the proposals conform fully, partially or not at all with the SRTs, and whether deviations, if any, are justified. This was also the occasion for the facilitator to remind the referees that they are to assess the proposals and not the SRT.

In contrast with last year practices (under Horizon 2020) the operational capacity of the project partners to perform the work is now to be assessed under the criterion" implementation". Likewise, the gender dimension and open science aspects are now to be taken into account under the criterion "excellence"

The facilitators initiated the discussion by inviting, on each criterion, one of the referees (Chair referee or another primary reader of the proposal) to express his (her) comments resulting from all inputs received (remote reading of the proposal, presentation by representatives , Q & A session). Other referees could then contribute to the discussion and express their comments. An agreed set of comments was then obtained with positive and negative comments against which a mark was proposed for each criterion. At times, facilitators had to remind referees that scores should properly reflect and support their comments. There were some situations when a provisional score was noted, subject to reconsideration at the end of the marking session when all proposals of the group had been dealt with. This allowed referees to make a comparative assessment of the proposals. After reviewing all proposals within the group, the scores were finalized. At the end of each marking session, referees were asked to formally expressed their agreement with the results of the session (scores, comments and ranking) and the results were formally recorded before being transmitted to the MSU for the preparation of the final plenary session. Also recorded was the commitment of all referees to delete, destroy or dispose of all electronic or printed documents related to the evaluation of the call 2021.

During the marking sessions the Programme Manager circulated virtually between the groups to check emerging scores, to obtain a preliminary view of the single ranked list and to prepare for the subsequent final plenary session and presentation of the list to all referees.

6.2 Single Ranked List

Once all marking sessions of all groups for a given TP were completed and the results of each group passed over to MSU, EURAMET MSU developed a Single Ranked List for the JRPs by the using a pre-defined Excel template for ease of review and data sorting.

The explanations given by the Programme Manager on the ranking, the procedure to untie proposals with equal scores, and the line where the cumulated requested funding reached the available budget (the funding line) were all very clear and understood by all referees. It was indicated that the ranking of proposals close to the funding line need to be carefully looked at.

For each TP, the first draft of the Single Ranked List was presented to the plenary meeting of the referees by the Programme Manager. The initial ranking was done by ordering proposals by the highest weighted total score. Proposals with equal weighted total score were untied and ranked by the highest weighted score for the highest weighted criterion (i.e. Impact for both Normative and Green Deal TPs), and then, if necessary, by how close the external participation value would be to the TP target. There was no discussion nor suggestion from any referee to depart from the proposed ordering of equal score proposals untied in accordance with this method

All referees were quickly in agreement with the proposed ranking. It was agreed that proposals near the funding line did not require further differentiation.

The referees were then asked to agree and give their approval, one by one, on the ranked list and their approval was recorded. They also formally approved the list of proposals not suitable for funding.

The Programme manager explained that the proposed ranked lists for both TPs were to be submitted to the Metrology Partnership Committee for approval on 30 November 2021.

The referees were thanked by the Programme Manager as well as by the EURAMET Chair and Deputy Chair. The opportunity was also taken to introduce to all participants the incoming new EURAMET Chair and thank the outgoing Chair.

7. Conclusions

The main conclusions that I can draw from review of the 2021 EMPIR Call documentation, the process and my attendance at the Review Conferences include the following:

- The evaluation process and procedures were carried out in accordance with all the rules derived from the applicable current legislation. All documents, guides, forms, templates were updated from previous calls to reflect the current status of adoption of the new legislation concerning the future European Partnership on Metrology, knowing that some of these documents may require further updating and possible amendments once the legislation comes into force

- Due to the continuing COVID-19 pandemic, the review conference for Call 2021 was held virtually. This particular circumstance, already prevailing last year, requires very carefully prepared planning and specific arrangements for all participants to the evaluation, notably in terms of logistics. Every organisational aspect was extremely well prepared by EURAMET and the MSU, including detailed instructions, preparatory joining sessions with computer testing via MS Teams platform prior to the beginning of the Review Conference. Further to this, during the Review Conference the MSU team, perfectly trained, was always available to assist the participants in case technical issues would be experienced, and to answer promptly any question from participants. The IO considers that all the preparation, procedures and assistance were of very high quality. This remarkable preparation led to a very smooth running of the whole evaluation process

- The overall evaluation process was conducted in a very efficient manner and the referees carried out their work in full compliance with the guiding principles of independence, impartiality, accuracy, objectivity and consistency. The security and confidentiality aspects of the process, which are more difficult to handle with a virtual review conference, were perfectly dealt with.

- The Call documentation and all correspondence with the referees were comprehensive, of a very high standard, in keeping with the maturity of the EURAMET & MSU teams and their procedures which have been developed, refined as needed, and well proven over the call evaluations of the last 7 years

- The Review Conference was organised in a highly professional manner, ranging from the logistics to the facilitation of the individual sessions (time efficiency, technical competency and unbiased nature), taking into consideration all the necessary requirements concerning security, confidentiality, transparency and fairness. All constraints and technical aspects resulting from the virtual character of the Review Conference were successfully taken into account.

- The Call outcomes (Single Ranked Lists) were of high quality and suitable for submission to the Metrology Partnership Committee for timely approval.

As an independent observer, I am convinced that all proposals received adequate and equal treatment, that the whole evaluation process was conducted to high standards of diligence, fairness and professionalism, in accordance with established principles of independence, impartiality, objectivity, accuracy and consistency at all stages and in full compliance with established rules, and that the resulting ranked lists reflected, for those projects above the funding line, the best projects which should be funded.

The organisational and logistical aspects were excellent.

8. Acknowledgments

In closing this report, I would like to thank the EMPIR Chair and Deputy Chair, the EURAMET Programme Manager and deputy Programme Manager, and the entire Management Support Unit team for their excellent support before, during and after the Review Conference. Every effort was made to assist me, to explain the relevant context and to provide me free and unrestricted access to all information and documents, and to answer promptly and fully any question, thus demonstrating a high degree of transparency. Their support, their assistance and their kindness throughout the entire process were outstanding and contributed greatly to making the observation work not only a smooth but also a very enjoyable exercise.

Call 2021: Draft Project Summaries

Normative

Green Deal

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21NRM01 HiDyn

Support for the standardisation of luminance distribution measurements for assessing glare and obtrusive light using high-dynamic-range imaging systems

Overview

Luminance distribution measurements with high dynamic range (HDR) are required by various applications, e.g., measurement of new LED- or laser-based car headlights, obtrusive light and glare evaluation of indoor and outdoor scenes. Imaging luminance measurement devices (ILMD) and cost-effective RGB-based cameras are often used for such assessments. HDR measurements are achieved by post-processing image sequences, but standardization and uncertainty statements are usually absent. This JRP aims at developing procedures for providing with SI-traceability to HDR imaging measurement systems, a standardizing the determination of the instrument performance, including associated uncertainties, and at selecting an HDR algorithm adequate for SI-traceable luminance measurements.

Need

The complexity of the human visual system allows adaptation to extremely dark and bright lighting conditions. Due to its very large dynamic range for lightness perception (11 decades of luminance), we can safely and comfortably navigate the world, and perform tasks involving vision in lighting environments with very high luminance contrast. However, some lighting environments can be disturbing for some tasks, and it is convenient to adapt them for more adequate lighting. The evaluation of glare or obtrusive-light, and other visual aspects important for safety and comfort, rely on experiments presenting a high luminance contrast (luminance of glare sources at a few Mcd/m² beside the background of several mcd/m²). To characterize such scenes as displayed in proband studies requires measuring instruments specifically designed for these conditions. In the recent years, an increasing number of research fields and industry applications have been using high-dynamic-range (HDR) imaging technologies. However, there is currently no metrological certainty obtained with measurements performed using HDR imaging measurement systems, and glare and obtrusive light evaluations using such systems are not SI-traceable, which can lead to major shortcomings in safety and comfort for many visual activities.

It is necessary to make references available to characterize HDR imaging measurement systems, and to establish instruments requirements to guaranty traceable HDR luminance measurements as well as to demonstrate the comparability of the results. The latter includes the characterization of the stray light produced inside the camera. It is necessary to improve the estimation of the uncertainty by the proper evaluation of these sources of error. Present HDR algorithms need to be evaluated from a metrological point of view, in order to provide a recommendation, if not of a single HDR algorithm, at least of the requirements they need to fulfil for traceable luminance measurements and assessments of glare and obtrusive light.

Objectives

The overall goal of this project is to enable the traceability and characterization of HDR imaging luminance systems, and to support the standardisation of luminance distribution measurement methods, which are required for glare, light pollution, and other lighting assessments. This will involve developing HDR luminance standards required for the characterization of HDR imaging measurement systems and developing metrics and guidelines for the determination of the associated uncertainties.

The specific objectives of the project are:

1. To develop luminance standards with high dynamic contrast pattern (covering at least 6 orders of magnitude) in order to characterise the dynamic range and spectral mismatch for different types of commercial instruments that are available for luminance distribution measurements (e.g., ILMD, RGB matrix sensor cameras). This should be based on the recommendations stated in CIE 232:2019 [1].
2. To model and validate HDR luminance measurements (including non-linearity, internal stray-light, and lens flare), with the objective of reproducibly determining the input data required for

the models (average luminance, luminous surfaces, if required contrasts in the glare source, peripheral angle). To define the requirements for traceable instrumentation and to demonstrate the inter-comparability of HDR luminance measurements (in general and between different camera technologies), including the effect of its uncertainty on glare assessment.

3. To develop a harmonised metric (i.e. an algorithm) for (i) generating an HDR-luminance image from a sequence of multiple raw images and (ii) enabling traceability of relative images scaled to one or a few traceable spot measurements of the scene.
4. To develop guidelines on the determination of uncertainty budgets for HDR luminance imaging measurements of single pixels and integral values (e.g. evaluation region, illuminance) as well as glare evaluation, according to existing standards EN 17037:2019 [2], EN 13201-2:2015 [3] and EN 12464-1:2011 [4]. This should include a report on the relevance of existing quality indices and test methods regarding HDR imaging luminance systems.
5. To contribute to the standards development work of CIE TC 2-86, CIE TC 2-95, CIE TC3-57, CIE TC 4-58, TC 8-18, CEN/TC 169, IEC TC-34, and the resumption and continuation of the work of CIE TC2-59 and CIE TC4-33, to ensure that the outputs of the project are aligned with their needs, communicated quickly to those developing the standards and to those who will use them (e.g. manufacturers of RGB sensors and cameras), and in a form that can be incorporated into the standards at the earliest opportunity.

Progress beyond the state of the art and results

High contrast reference standard source of at least 6 decades (objective 1)

In this project a high contrast reference standard source of at least 6 decades of luminance will be developed, which will include several luminance levels, simultaneously presenting about 0.1 cd/m² to about 100 kcd/m² or more and in addition a light trap of <0.01cd/m². The luminance of the consisting sources will be determined with an expanded uncertainty no larger than 1 % for the brightest source and no larger than 2 % for the dimmest one. This standard source will cover the needs for testing and characterization of measurement systems with narrow and wide measurement fields via a modular design concept. It will be designed and developed to meet the requirements of luminance dynamic range for applications and measurement needs of the relevant standards and documents, like CIE 232:2019 [1], CIE 150:2017 [5].

Validation of HDR luminance measurements (objective 2)

Characterization procedures using the reference standard source and beyond will be developed. They will allow the validation of the assessment of glare and obtrusive light, and the metrological demonstration of the comparability of evaluations by different HDR imaging technologies. At least three types of HDR imaging measurement systems will be tested (ILMD, commercial DSLR, camera based on an RGB matrix sensor). The comparability of measurements by these device types will be investigated though laboratory and field tests using the characterized systems.

Harmonized HDR algorithm for traceable HDR luminance measurements (objective 3)

This project will go beyond the state of the art by developing a dedicated HDR algorithm which will include all the functionalities that are missing from existing algorithms and will serve the metrological needs of HDR imaging measurements, including the propagation of uncertainties. It will be implemented in source code that will be distributed under an open-source license.

Uncertainty estimation of HDR luminance measurements, propagation to glare and obtrusive light assessment, and relevance of existing quality indices (objective 4)

A model of the uncertainty propagation of luminance measurements and of glare and obtrusive light evaluation using HDR imaging systems will be developed in this project. It will be developed using data from the characterization of the investigated HDR imaging technologies and demonstrated with the newly developed reference standard source, and field measurements. The part of the model regarding the uncertainty propagation in glare and obtrusive light assessment will be validated using dedicated measurements in well documented lighting installations. The model will be directly implemented with the algorithm developed for HDR processing.

Contribution to standardization (objective 5)

An important progress beyond state of the art is the agreement of recommendations to scientific community. In this regard, this JRP will provide feedback for upcoming standardizations, to the chief

stakeholder, CIE, by collaboration in several technical committees (e.g. CIE TC 2-62, TC 2-86, TC 2-95, TC3-57, TC 4-58, TC 8-18, JTC 12), and to other standardization bodies, such as the International Organization for Standardization (ISO), the Comité Européen de Normalisation (CEN) and the International Electrotechnical Commission (IEC).

Outcomes and Impact

Outcomes for industrial and other user communities4

HDR imaging measurement systems have been used in industry for more than 30 years for production monitoring and for the generation of ray data from luminance images. Due to the missing traceability, they were only used to analyse relative changes between consecutive HDR measurements made under the same conditions. Traceability would make HDR measurements from different measurement systems and varying conditions comparable. Industry would benefit from this traceability by a more flexible application of HDR measurement systems. Authorities currently do not assess photometric glare neither from streetlights nor from workplace lighting during daylight nor from façade shading systems, although citizens are often complaining about inappropriate installations which produce discomfort to pedestrians and disturbing glare within properties and dwellings. On-site glare and obtrusive light evaluation cannot be accomplished by relative measurement and without standard procedures and affordable measurement devices. With the results of the project, it will be possible for the first time to ensure the reproducibility and comparability of these kind of measurements, even for non-standardised measurement geometries on site.

Outcomes for the metrology and scientific communities

This project will provide tools, in the form of guidelines, open design guides and open-source software, which are all necessary for the realization of traceable measurements and for a proper assessment of uncertainty in the process of capturing, processing and combining a sequence of low dynamic range (LDR) images to an HDR luminance image, and of assessing glare and obtrusive light. These results will help NMIs to offer new characterization services for HDR imaging luminance measurement systems and to develop activities for in-situ measurements of scenes requiring a glare or obtrusive light evaluation.

The present research proposal will also, for the first time, provide a metrological basis for scientific results to be comparable and reliable, in the field of glare assessment, where there is a lack of metrological considerations. Thanks to the developed procedures and recommendations for measuring high luminance contrasts, scientists will have the tools to improve device characterization and to validate the traceability of their measurements. To support the adoption of these new tools, this project will provide examples and tutorials aimed to increase awareness of the need for reliable and traceable HDR luminance measurements as well as hands-on training in the correct handling of HDR imaging luminance meters.

Outcomes for standardization efforts

The results of this normative research project will provide the necessary conditions for the application of the latest CIE reports. Without this project, the comparison of glare evaluations based on luminance measurement using HDR luminance images is not possible. Research on glare and human vision strongly depends on the setup and characterization of test scenes with extremely high and very low luminance levels at the same time. These scenes can only be measured and quantified via imaging systems that offer HDR functionality, yet not standardized nor metrologically validated. The known deviations are too large at the moment and critically not covered by corresponding uncertainty contributions. Only a correct classification and limit definition of different camera systems based on an associated uncertainty assessment will close this serious gap. With the results of the project, it will be possible to reproducibly test the existing glare assessment models for the first time, and make recommendations for their application. This is an elementary step towards effectively combating discomfort glare. Several current TCs of CIE will benefit from the outcomes of this project and this is the reason for selecting CIE as the Chief Stakeholder. In addition, new TCs are expected to be proposed to exploit the scientific results of this project. For instance, the closed TC 4-33 (discomfort glare in road lighting) will be re-established in case the measurement procedure for average luminance and luminous area of a glare source is to be standardized.

Longer-term economic, social and environmental impact

Light pollution, obtrusive light and light emission are currently gaining enormous societal and political importance. The massive replacement of traditional lamps by LED-based light sources with much higher luminous efficacy often encounters rebound effects and, in the scope of obtrusive light, even backfires

due to the enormous luminance of these new light sources. The massive insect mortality, the constantly increasing number of people suffering from low sleep quality, the climate protection-driven necessity to use light only where it is really needed - and to use high luminance points in connection with this - make indispensable a clear photometric characterisation of the outdoor lighting installations regarding their obtrusiveness and glare. However, this is only possible if a measurement technology exists for such situations to be evaluated on site. Traditional spot luminance meters are completely unsuitable for today's LED luminaires to fulfil this task since they cannot sample the complex angular distribution, plurality, and the temporal and spatial character of the outdoor light scenes. The results of this project will enable for the first time a metrologically-based field assessment of glare, which will make possible to mitigate the future risks of inadequate evaluations of glary and obtrusive situations, and therefore will have a major impact mainly on public safety but also concerning environmental protection, biodiversity and visual comfort.

21NRM02 Digital-IT

Metrology for digital substation instrumentation

Overview

Due to the wider use of decentralised renewable energy resources, future electrical power grids require real-time control and monitoring to ensure stability under more challenging conditions. Digital substation solutions according to IEC 61850 and 61869 are increasingly replacing analogue instrumentation approaching the end of their useful lifespan. To support the European electrical power industry, this project will provide yet missing solutions for calibration and timing of the new type of substation instrumentation. The project will specifically support IEC/CENELEC TC 38 in their work on revision of the related standards, with the specific aim on proposing solutions for more precise measurements.

Need

The decarbonisation of energy systems is causing significant changes in electrical power grids, due to the wide-scale connection of decentralised renewable energy resources. Future electrical power grids will require real-time capable control and monitoring systems to ensure stability under increasingly complex conditions, as well as metering systems, to ensure fair trading of electrical energy.

New standards in the IEC 61869 series address the digital communication of electronic instrument transformers, as well as stand-alone merging units (SAMUs, digitisers for analogue instrument transformers). The IEC 61850 standard series is also under constant evolution, adding new definitions for routable sampled values (SV) data to establish a truly real time wide area measurement system. These new standards boost the transition from traditional analogue instrumentation towards the new digital instrumentation technology, both on transmission and on distribution level. To support this change, relevant normative bodies are further developing their standardisation with metrological aspects in mind.

However, the calibration methodologies and metrological infrastructure for the new digital instrumentation are still missing, therefore new metrology-level facilities are needed to be able to test and to prove the performance of intelligent electronic devices (IEDs). Missing solutions for the higher sampling rates and PTP timing required by the new standards need to be developed.

Importance of the topic is highlighted in ENTSO-E new "*Research, Development & Innovation Roadmap 2020 – 2030*", where digitalisation is one of the four structural trends identified affecting the European power system of which '*digitally-enabled substations of the future*' are an important part. In addition, IEC TC 38 recognizes digital substation as one of the emerging trends related standardisation in their Strategic Business Plan. Further to this, the European Metrology Network for Smart Electricity Grids (EMN SEG) has identified digital substations in their strategic research agenda as one of the key priorities.

Objectives

The overall objective is to develop the metrology infrastructure for traceable calibration of sampled value (SV) enabled equipment such as merging units, digital instrument transformers and instrument transformer measuring bridges.

The specific objectives of the project are:

1. To **develop and calibrate reference systems (hardware) for calibration of sampled value (SV) enabled equipment**, covering the new requirements of recently released IEC standards. To develop new hardware for traceable measurement of new data rates up to 96000 samples per second, for the related measurement bandwidth up to ca. 40 kHz.
2. To **develop software for controlling the setups and handling of SV data streams** and develop new data processing and uncertainty estimation approaches for new data rates up to 96000 samples per second.
3. To **develop communication and timing networks**, in participating laboratories, by creating ethernet networks that will transmit SV data and PTP-based timing between commercial devices. To **establish traceable link between PTP timing and 1PPS reference pulse** with target uncertainty of 100 ns.
4. To provide the data, methods, guidelines and recommendations, which are necessary for the calibration of SV enabled equipment, to IEC TC 38 “Instrument Transformers”. To integrate the plans for future research activities on the European Metrology Network for Smart Electricity Grids (EMN SEG).
5. To contribute to the standards development work of the technical committee IEC TC 38. Outputs will be in a form that can be incorporated into future standards at the earliest opportunity and will be communicated through a variety of media to the standards community and to end users (equipment manufacturers, transmission system operators, distribution system operators, and customers).

Progress beyond the state of the art and results

Primary reference systems for calibration of sampled value (SV) enabled equipment

Some steps towards capability to calibrate SV enabled equipment were taken in the FutureGrid II (17IND06) project. Basic calibrations of sampled value based equipment are now possible by some NMIs using their developed SAMUs, but only for basic measurements like RMS voltage and RMS current. Traceable services are limited mainly to low sampling rates (4 kSPS) using 1PPS timing protocol.

This project will extend traceable calibration services both to higher sampling (14.4 and 96 kSPS) and to equipment working on the PTP timing protocol, as required by the new standards will be provided. Services will also be introduced by partners that have not yet been able to calibrate digital ITs or SAMUs.

Control and analysis software solutions for handling of SV streams

Algorithms for calculating parameters – e.g. RMS value, ratio error or phase displacement – are typically implemented as proprietary solutions in digital substation instrumentation and related test sets. Their calibration methods have to rely on available SV data streams and separate reference algorithms, which are not available and not standardised for all parameters under non-synchronous conditions, or are not validated for new data rates up to 96 kSPS.

The work will progress in to develop new data processing schemes and algorithms to accurately characterise amplitudes, phases, and relevant power quality related parameters with complete system-wide uncertainty estimation, thus providing a firm basis for traceable calibrations. All software will be collected and documented in a reference software package that would support a comparison of developed data processing schemes and algorithms. This would enable all interested NMIs and calibration laboratories to serve the user needs in their transition to digital substations. The comparison results would further enable standardisation bodies to recommend best validated data processing schemes and algorithms for their intended use.

Timing networks and calibration method for 1PPS to/from PTP time protocol conversion

Some NMIs have recently developed calibration setups, where the device under calibration uses 1PPS as a timing source and the phase encoded into its SV stream can be compared to the 1PPS pulse front. The reference systems rely on determining the latency of reference device front-end electronics and compensating for it to produce a 1PPS aligned SV data stream. Similarly, commercial devices are required to do the same, as presented in IEC 61869-9 Annex 9B. Several methods exist for determining the required compensation parameters, and a robust implementation of reference and commercial systems already exist.

The 1PPS timing has been replaced by PTP timing protocol in the new versions of related standards. The project will develop best practices for calibration of PTP slave device timing and for verifying leap second insertion in the timing networks. As the PTP timing quality will ultimately depend on all

networking components relaying timing packets, the focus will not only be on slave devices, but also by necessity on master clocks and network switches.

Outcomes and Impact

The results of the project will benefit the electrical power industry such as instrument manufacturers and grid operators and will contribute to standards especially within IEC/CENELEC TC 38 “Instrument transformers”. The outcomes of the project will be disseminated to stakeholders, scientific and metrology communities as well as standardisation bodies.

Outcomes for industrial and other user communities

The project will improve, and extend, electrical power and energy metrology infrastructure to cover instrumentation with digital output for successful further innovation in development and improvement of the electrical distribution and transmission grid. Industrial end-users and stakeholders will benefit from project outputs, such as new test systems for the dynamic characterisation of instrument transformers for PQ measurements, a metrological infrastructure for calibration of stand-alone merging units, for test systems for measuring instruments based on the IEC 61850-9-2, like energy meters and all-digital PMU and from enhanced capabilities for time dissemination.

Outcomes for the metrology and scientific communities

The project will develop new and demanding measuring techniques including several important additions and extensions to CMC statements. The power systems scientific community will benefit from these new or enhanced measurement capabilities in areas where scientific information has been scant or lacking. Major scientific impact will be provided via the publication of the key project results in peer review journals and via presentations at key conferences. The project will also host two workshops which are targeted to standardisation bodies (IEC, CENELEC) and the industrial stakeholders, to foster implementation standards and grid applications in the future. Close cooperation between the partners from research institutes, instrument manufacturers and NMIs will also support this. The project outcomes will also be shared with the rest of the NMI community through dissemination activities within EURAMET technical committees for electricity and magnetism (TC-EM) and time and frequency (TC-TF). Further knowledge dissemination to the metrology community will be arranged via workshops and presentations specifically in the EURAMET TC-EM “Power and Energy” subcommittee.

Outcomes for relevant standards

This project will generate results that will be very valuable to standardisation work within IEC, CENELEC and IETF/IEEE. Liaison will be accomplished by members of the project, who are active within the respective committees. The partners who are members of corresponding technical committees will inform them about the results of this project and will endeavour to ensure they are incorporated in any updates to the standards or guidelines-

Longer-term economic, social and environmental impacts

This project supports the transition of the grid from analogue to digital control, which probably needs decades to accomplish, as large-scale replacement of equipment is necessary. The use of the new next-generation ITs and PMUs equipped substations is the prerequisite for successful integration of wide-scale connection of decentralised renewable energy sources in the high voltage distribution and transmission grid and for ensuring stability of the highly vulnerable European power grid under these increasingly complex and challenging conditions. The work will directly impact the competitiveness of European industry in their endeavours on the international market for electricity supply, by providing them with the metrology tools to unambiguously prove the quality of their equipment. This quality is one of their prime selling arguments giving European industry a decisive competitive advantage with respect to low-cost low-quality non-European manufacturers. To meet these requirements for a substantial impact in the long-term sense, the following project outputs will provide benefits to industrial end-users and stakeholder:

- Enhanced measurement capabilities to support procurement of new systems or components for the digital instrumentation in high-voltage substations. Target beneficiary groups will be transmission and distribution system operators (TSO, DSO) and major equipment manufacturers.
- A metrological infrastructure for steady state and dynamic measurements on digital substation instrumentation by providing proper calibration services. Beneficiaries will be manufacturers and purchasers of such equipment.

- Reference measuring systems for stand-alone merging units with time synchronisation and test systems for digital energy and PQ meters will be available. Target beneficiary groups will be transmission and distribution system operators (TSO, DSO) and major equipment manufacturers.
- Improved standardisation by providing recommendations for uncertainty requirements for digital low power instrument transformers to the relevant IEC TC 38 / IEEE TC39 working group.
- Improved knowledge and expertise in the European Metrology landscape in the field of testing new digital instrument transformer technology.

21NRM03 MEWS

Metrology for Emerging Wireless Standards

Overview

Key emerging wireless standardisation processes are required for Internet-of-Things (IoT), fifth-generation (5G) and sixth-generation (6G) mobile networks due to the industrial adoption of complex emerging wireless technologies. New radio (NR) signals, systems, environments and exposures need to be investigated in order to support the competitiveness of European industry. Current challenges include the lack of accurate, fast, low-cost, and traceable methods for NR high-volume product verifications against wireless standards. This project aims to develop practical and efficient metrology required by the emerging wireless standards for overthe-air (OTA) testing, for wireless channels up to sub-THz, and for radio frequency (RF) exposure assessment.

Need

The European Digital Agenda has driven the need to better exploit Information and Communication Technologies (ICTs) in order to foster innovation and economic growth. The European telecommunications industry is playing a crucial role in the development of emerging wireless technologies for IoT, 5G and 6G mobile networks. The rollout of 5G/6G networks and large-scale deployments of cellular IoT will lead to fundamental changes to our society, impacting not only consumer service but also industries embarking on digital transformations. Metrology has a pivotal role to ensure product quality and end-user confidence, and ultimately to improve the competitiveness of European Industry.

With the industrial adoption of complex NR signals and large-scale multi-antenna technologies at different radio frequency (RF) bands in emerging wireless systems, their product verifications have become very time consuming and involve complicated procedures and equipment, leading to high cost. Several international standards bodies (e.g. ETSI, 3GPP), industries, and research communities are now actively seeking improved process control on NR OTA methods (Objective 1). Also, Sub-THz wireless radio propagation channel characterisation (Objective 2) is currently an active topic being studied by ITU and IEEE standards but there is currently a lack of real-world empirical measurement data to support its R&D advancement toward 6G definitions and new product development. Furthermore, there is no reliable method to measure the RF exposure of 5G NR systems. Importantly, CENELEC, IEC and IEEE international standards are actively seeking improved process control for addressing the time-burden issue when using current RF exposure assessment methods (Objective 3). Hence, there is an immediate need for NMI-level metrology research to improve measurement capabilities to provide underpinning metrology to input to the relevant standards in order to support the competitiveness of European industry. The work proposed in this project aligns with broader European visions, as outlined in the European Commission Strategy – e.g. “Digital Single Market”.

Objectives

The overall goal of this proposed project is to support standardisation in wireless processes and R&D for the IoT and for 5G and 6G mobile networks. This JRP will establish a European portfolio of metrology capabilities with new underpinning metrology developed to meet the need on achieving internationally harmonised emerging wireless standards.

The specific objectives of the proposed project, which fully match the SRT-n06 objectives, are:

1. **To develop practical cost-effective and time-efficient NR OTA metrological methods** for multi-antenna systems (e.g. NR MIMO terminals, MU-MIMO, massive-MIMO) for sub-6 GHz and mm-wave bands. Focus will be given to the development of accurate correction techniques for practical measurement setups enabling trade-offs between measurement efficiency, and facility cost. The relevant traceability and uncertainty quantification would be established, taking into account ETSI TR 38.827, TR 38.810, and TS 38.141-2. 2.
2. **To characterise the complex real-world wide-bandwidth radio propagation channel** for practical realisation for 5G/6G communications. The experimental and numerical characterisation of sub-THz radio propagation channel and the use of band stitching techniques for wideband channel sounding will be covered as well as their traceability, channel modelling and validation. Recommendations on THz and mm-wave measurements will be made to relevant standardisation bodies and industry groups (e.g. IEEE 802.15 SC THz and ETSI Industry Specification Group on Millimetre Wave Transmission (ISG mWT)).

3. **To develop metrological methods for traceable and efficient NR RF exposure assessment** applicable to specific absorption rate (SAR) and power density (PD). Advanced methods, such as machine learning and statistical approaches will be used, respectively, at sub-6GHz and the mm-wave bands for application to versatile emerging wireless systems, to reduce cost, time and human Page 8 of 72 n06 JRP protocol P1.0 compliance tests. Recommendations on NR RF exposure assessment will be made to relevant standardisation bodies (e.g. CENELEC CLC/TC 106x, IEC TC106 MT3, ITU-T SG5).

4. **To contribute to the standards development work of the technical committees**, e.g. CENELEC CLC/TC 106X, IEEE 802.15 SC THz, 3GPP and ETSI ISG mWT, to ensure that the outputs of the project are aligned with their measurement needs, communicated quickly to those developing the standards and to those who will use them (e.g. the telecommunications industry), and in a form that can be incorporated into the standards at the earliest opportunity.

Progress beyond the state of the art and results

Operating at a higher RF is a route to achieve the promise of higher data bandwidth. A raft of NR emerging wireless technologies for IoT, 5G and beyond are becoming available. Although some key validation methodologies have been discussed in the standardisation process for production verification in emerging wireless systems their development and implementation are hampered by the lack of accurate, fast, low-cost, and traceable methods for the verification of NR beam reconfigurable products. Given the current rapid increase in their product complexity and implementation into today's wireless environment, this situation represents a serious lack of metrological support provision by the NMI community to stakeholders, i.e. standard bodies, end-users in industry and academia.

Traceable cost-effective NR OTA measurements to 30 GHz (Objective 1)

Current standard metrology for OTA radiated testing of RF conformance metrics and end-to-end performance metrics of NR systems are time-consuming, expensive and complicated. Here, this project aims to develop efficient and cost-effective OTA radiated testing metrology for RF conformance metrics and end-to-end performance metrics of NR systems at both sub-6GHz and mm-Wave bands. This project will also extend the state of the art by putting in place traceability and quantify the associated uncertainties for 5G NR conformance measurement and end-to-end performance testing. This complements the work carried out in the previous EMRP IND51 MORSE (2013 to 2016) and EMPIR 14IND10 MET5G (2015 – 2018) that included some preliminary 4G OTA studies at sub-6GHz and 5G NR signals at 30 GHz, respectively.

Traceable sub-THz wide-bandwidth radio propagation channel measurements to 750 GHz (Objective 2)

The current state of the art for THz channel sounding is up to 330 GHz and limited to measurement scenarios with a very short measurement range. There is still a lack of measurement-based knowledge of characteristics of many typical real-world deployment scenarios at different sub-THz and mm-wave frequencies. This project will extend the state of the art by putting in place THz channel sounding up to 750 GHz for both indoor and outdoor environments. This enables the industry to characterise propagation channels at these very high frequencies. This complements the work carried out in the previous EMPR IND16 Ultrafast (2011 to 2014) that include some preliminary study on indoor propagation channel between 50 GHz and 325 GHz. Novel approaches using band stitching techniques and optical cable solutions will also be explored as well as subTHz channel modelling and validation.

Traceable and efficient NR RF exposure measurements to 40 GHz (Objective 3)

The current state of the art for NR RF exposure is up to 6 GHz. This project will extend the state of the art by putting in place traceability for RF exposure measurements up to 26 GHz for NR base station, and for Absorbed Power Density (APD) measurements up to 40 GHz for mobile phone. This complements the work carrying out in the current EMPIR Support for Impact (SIP) 18SIP02 5GRFEX (2019 – 2021) that included experimentbased RF exposure study of stochastic nature of massive MIMO (mMIMO) system at sub-6GHz and EMPIR Vector SAR 16NRM07 (2017-2020) that dealt with vector array-based SAR assessment, up to 6 GHz.

Outcomes and Impact

Outcomes for industrial and other user communities

This project will enable efficient, accurate, and traceable measurements covering all aspects from the NR signals, systems, antennas, propagation environments and their exposure at a wide range of frequencies up to sub-THz. This will have a direct impact on wireless communications and electronics industries on ensuring product quality and end-user confidence. Notable examples include virtual and augmented reality, autonomous driving, remote surgery, artificial intelligence, smart manufacturing, unmanned aerial vehicles (UAV), IoT, and vehicle-to-everything (V2X).

The establishment of measurement traceability and improvement of measurement accuracy will enable the manufacturers to provide confidence in their specifications. This plays a key role in the customer/supplier relationships, for which products need to be demonstrated as 'meeting specification', regardless of who is carrying out the test or when/where the test is being performed. The outcomes of this project will allow emerging wireless product manufacturers to specify their products more precisely, leading to systems with Page 9 of 72 n06 JRP protocol P1.0 better performance. This in turn will boost the product yields for the manufacturers and potentially reduce prices for customers as well as enhancing user experiences.

This project will achieve new measurement capabilities by extending the current measurement capabilities of the participating NMIs, to 750 GHz for radio propagation, to 30 GHz for NR OTA measurements and to 40 GHz for NR RF exposure measurements. This will lead to greatly improved access to, and dissemination of, measurement traceability for European NMIs, accredited testing and calibration laboratories and the manufacturers of test instrumentation. This will be beneficial for all end-users, including customers and suppliers of emerging wireless devices and systems.

The project's outcomes will be disseminated to stakeholders and industrial end-users through:

(i) A Technical & Stakeholder Advisory Group (T&SAG), formed of members from end-user industry, standard bodies, public sector, regulator, and metrology communities. Such direct interaction will ensure the project aligns with industrial other user communities' needs and will help foster the transfer to industry of the knowledge and the developed metrological outcomes throughout the project lifetime and beyond;

(ii) Papers published in scientific conferences, and journals (including trade journals), contributions as Technical documents (e.g. Word documents, slides presentations, etc.) to standardization bodies, reporting on the research outputs from the project;

(iii) Database of sub-THz empirical channel sounding measurement data for various practical real-world scenarios made available online (which contribute new knowledge over complex real-world radio propagation channel for wide bandwidth communications);

(iv) Workshops and professional training courses focusing on measurement and traceability issues for emerging wireless technologies.

These activities will boost end-user industrial and other user communities' uptake, exploit and use of the research outputs from this project. Note that seven companies – all good representatives of the industry – will participate in this project as Unfunded Partners, demonstrating the great potential impact and relevance of the work in this project.

Outcomes for the metrology and scientific communities

Developing the emerging wireless technologies for future generation mobile communication infrastructure is a global-scale research effort. It is fully recognised that no single NMI has, or will have, the capability to deliver all the work in this project. The strategy in this project is to bring together EU-leading NMI's, industries and academics' capability in this area in order to build capability across all the partners that fully aligns with the stakeholder and standardisation measurement needs. This approach aligns with the scope of the European Partnership on Metrology, i.e. to promote collaborative research in the most demanding fields of industrial metrology going beyond the state of the art.

This project will involve five European NMIs (of these five NMIs, four can be considered as well-established NMIs with world-leading capabilities, i.e. NPL, METAS, LNE, and RISE, and one can be considered as developing NMI, i.e. CMI), which will synergise the national metrology research programmes of these five nations, along with five world-leading academic, and with seven key industry unfunded partners, who bring in their specific knowledge, and measurement instrumentation in this emerging technology for all the technical WPs. Together these provide a strong coherent consortium that will be involved in the JRP in several ways to enhance the quality of the research outputs, and, maximise the overall impact from the project. The objective is to propose changes to NMI calibration and measurement capabilities to provide the underpinning metrology that supports the European emerging wireless technology research effort and keeps the focus within Europe. During the lifetime of this project, preparatory tasks will be undertaken to subsequently establish a coordinated network of NMIs that will provide comprehensive measurement capability based on the scientific activities in this project, and, in earlier and current European projects (specifically, the EMRP projects – MORSE, Ultrafast, and EMPIR projects, MET5G, 5GRFEX, and Vector SAR).

Outcomes for relevant standards

This project will make substantial contributions to the following international standards and related documents:

(i) International standards developed by ETSI/3GPP: TS 38.141-2, TS 38.151, TS 38.161, TS 38.521-1, TS 521-2, TS 521-4
(ii) International standards developed by IEEE: IEEE 802.15.3d, IEEE 1720
(iii) International standards developed by IEC: IEC TC106 MT3 and JWG12
(iv) International standards developed by CENELEC: CLC/TC 106X
(v) International standards developed by ITU: ITU-R IMT-2020, ITU-R SM.2352, ITU-T SG5

This project will also make indirect impact on European standards being developed by European Telecommunications Standards Institute (ETSI) through 3GPP. These include 3GPP TR 38.827, 3GPP TR 38.810, 3GPP TR 37.842, 3GPP TS 38.101-1, 3GPP TS 38.101-2, 3GPP TS 38.101-4, 3GPP TS 38.104, 3GPP TS 38.141-2, ETSI EN 302 686, and ETSI EN 302 550. Progress and output from this project will be disseminated to the above standard bodies and committees, via representatives in the project consortium who are involved in these standards bodies.

Longer-term economic, social and environmental impacts

Economic: The digital economy and high bandwidth mobile communication are essential tools for wealth creation in Europe. The measurement science generated by this project will pave the way for development of emerging applications using future generation wireless network including virtual and augmented reality, autonomous driving, remote surgery, smart manufacturing, UAV, IoT, V2X and security imaging. This will enable European businesses to move into these areas with confidence and will ensure a strong competitive advantage over organisations outside the European region and attract business from global markets.

Health and Social Care: The impact of emerging wireless technologies will extend well beyond telecommunications and is increasingly underpinning all aspects of health and social care activities. This will lead to fundamental changes to our society, impacting not only consumer service but also industries embarking on digital transformations. It is envisaged to provide a universal communication environment that enables us to address the wider societal challenges, such as transport, automotive, safety, employment, health, environment, energy, manufacturing and food production. Furthermore, rigorous scientific evidence on RF exposure issues will enable effective wireless system deployment to be supported that balances user experience and public safety.

Environment: Space radiometers play a key role in Earth monitoring, which provides information about global climate change and weather forecasting. This project will facilitate more accurate and traceable measurements at millimetre-wave and terahertz frequencies, yielding radiometers with better performance. The energy efficiency of systems will also be improved as a result of more accurate measurements. The average electromagnetic radiation intensity has been steadily increasing, fuelled by the evolution of wireless communications for applications like IoT, 5G and beyond. To reduce the impact of electromagnetic fields on the environment, it is therefore important to decrease the transmitted power of wireless communication systems and to measure power density as precise as possible, which this project will underpin.

21NRM04 Biomethane

Protocol for SI-traceable validation of methods for biomethane conformity assessment

Overview

The conformity assessment of biomethane requires further standardisation in order to support Europe's green energy future. This project will deliver **accessible traceability** by developing efficient and cost-effective methods for the preparation of **traceable gas transfer standards** for the performance evaluation of biomethane monitoring systems. Using these, a robust **performance evaluation protocol** will be developed and validated to benchmark and characterise analytical systems. The outputs, including trial applications, will be directly fed into **standardisation development**. It will bridge the gap between previously developed primary standards and the industry need for accessible, traceable performance evaluation against a validated protocol.

Need

Biomethane is already used widely within Europe as a means to **sustainably displace fossil fuels** and its usage is projected to increase significantly (doubling by 2030) [i] as a result of European green energy targets [ii]. Biomethane quality monitoring is essential to prevent damage to gas infrastructure and end user appliances caused by harmful impurities that are required to be kept below limit thresholds (as specified in EN 16723 for gas grids [iii] and vehicles [iv]).

Reliable and traceable purity measurements can only be obtained with equipment of **known performance**, from which the sensitivity, selectivity, precision and bias have been traceably evaluated (as required under e.g. ISO/IEC 17025 §7.2 [v]). Instrument manufacturers and end users require a **standardised protocol** in order to meaningfully demonstrate instrument performance in both laboratory and field settings. Despite similar approaches existing for other green fuels e.g. hydrogen in the form of ISO 21087 [vi], such an evaluation protocol suitable for biomethane **does not yet exist**.

An additional challenge is **bias prevention**, as existing measurements methods (e.g. as developed in 16ENG05) have not been traceably tested for cross-interference bias caused by gas matrix and impurity variation. This type of selectivity evaluation is essential to prevent bias in reported results, **prevent interruptions in the supply** of biomethane into European gas infrastructure (caused by over-reporting), and **prevent damage to infrastructure** (caused by under-reporting).

To deliver this on a practical level, cost effective transfer standards are required to **disseminate traceability** from primary standards in an accessible format for the biomethane industry, which includes many small-scale producers. These transfer standards have to be fit-for-purpose in terms of measurement uncertainty (≤10 %) and shelf life (≥12 months). Improving accessibility to gas standards and a validated protocol for their application will allow for a safe and effective expansion of the biomethane industry within Europe.

Objectives

The main goal of the project is to support the development of standardisation and to provide the traceability, reliability and characterisation necessary for the conformity assessment of biomethane.

The specific objectives of the project are:

1. **To develop cost-effective gas transfer standards, for the impurities specified in EN 16723 for use in biomethane conformity assessment with uncertainties of 1 % - 10 %.** Novel standards will also be prepared for the evaluation of **cross-interferences** caused by impurities and a variable biomethane gas matrix to quantify bias. This will enable metrological traceability to be transferred from the primary standards to test laboratories and field measurements at the required limit thresholds.
2. **To develop a protocol for the sampling, analysis and performance evaluation of the gas analysers that are used for biomethane conformity assessment**. The protocol will be validated using lab-based analysers, sampling and test methods developed in previous EMPIR projects. In addition, the validation will determine the repeatability, reproducibility, limit of detection, selectivity and uncertainty. It will include the evaluation of bias caused by cross-interference due to gas matrix and impurities (specified in EN 16723).
3. **To use the protocol, developed in objective 2, to evaluate the performance of different types of relevant industrial gas analysers**, based on e.g. spectroscopy and gas chromatography, which are currently employed for laboratory and field-based biomethane conformity assessment. The application of the protocol at various sites will be reviewed to produce a best practice guide for its usage.
4. **To collaborate with the technical committee ISO/TC193/SC1/WG25 "Biomethane", and the users of the standards they develop** to ensure that the outputs of the project are aligned with their needs, including the protocol for the evaluation of the performance of gas analysers and recommendations for incorporation of this information into future standards at the earliest opportunity.

Progress beyond the state of the art and results

Methods for the preparation of cost-effective gas transfer standards (Objective 1)

This project will develop novel, cost effective solutions in the form of multi-component gas standards and improved dynamic methods for the preparation of gas transfer standards, with a focus on the

impurities and limit levels specified in EN 16723. This cost-effective approach will allow laboratories to perform verification, validation and quality control as required by, e.g., ISO/IEC 17025 with reduced and affordable costs, increasing the accessibility of traceability to industry. These standards will also resolve the issue of some standards not being available for field use on biomethane sites due to their complexity, non-portability and cost.

Novel cost-effective standards will also be developed for the evaluation of the effects of the variable biomethane gas matrix and cross-interferences caused by impurities simultaneously present in biomethane. This JRP is the first research project addressing this issue in full and the project output will help to secure reliability of the analytical measurements of the impurities in biomethane, avoiding biases that are commonplace (e.g. terpenes/siloxane interferences via certain GC methods and methane interference with certain spectroscopic methods).

Protocol for the sampling, analysis and performance evaluation of the gas analysers (Objective 2)

Currently, gas analysers for biogas and biomethane applications cannot be reliably evaluated for performance. ISO 10723 [vii] describes the performance evaluation for analytical systems for natural gas composition, and ISO 21087 is in place for hydrogen applications, however, methods and protocols for biogas and biomethane applications still need to be developed. The project will develop a robust protocol for the sampling, analysis and performance evaluation of gas analysers that are used for biomethane conformity assessment. The protocol will be designed in a way to make it suitable for current and future measurement techniques.

Use of protocol for the sampling, analysis and performance evaluation of the gas analysers (Objective 3)

The protocol will be validated using lab-based analysers, with traceably validated methods previously developed as part of targeted research (e.g. ENG54, 16ENG05). The application of protocol will then be expanded to industrial analysers and a review undertaken of the results of its application, comparing the variables of location, analyte and technique to produce a best practice guide for the repeatable and accurate implementation of the protocol. Such a comparison has not been undertaken for the biomethane industry and the results will provide a valuable route for more solutions to enter the market and for stakeholder knowledge to be enhanced.

Outcomes and Impact

Outcomes for industrial and other user communities

- The project outputs will enable fit-for-purpose biomethane measurement services for industries, testing laboratories, research organisations and other end-users. Such services will include: a) calibration gas mixtures b) calibration and measurement facilities and services c) performance evaluation of gas analysers; d) direct characterisation of biomethane quality in the field; e) proficiency testing; f) consultancy and g) training. Accreditation can be sought against e.g. ISO 17025.
- Instrument and sensor manufacturers will receive access to a protocol by which they can benchmark their products and use during the product development process as a means of quality control. Their customers will be able to utilise the protocol for their own quality control checks when e.g. developing and characterising methods.
- Biomethane producers will be able to use protocol in combination with transfer standards and training material outputs to repeatably and accurately quantify analyser performance, which will reduce the opportunity for measurement bias and improve efficiency of biomethane production.

Outcomes for the metrology and scientific communities

- Laboratories, research organisations and academia will be able to use the standards and protocol developed within this project to perform further research within the biomethane purity area to support development of new biomethane measurement technologies, of which performance can be traceably quantified.
- Metrology institutes will have new capability in the form of gas standards and a protocol by which to evaluate further techniques and methods they wish to develop within the biomethane area for research and delivery of measurement services to industry.

Outcomes for relevant standards

- The project's outputs will provide direct input to ISO/TC193/SC1/WG25 "Biomethane" on a validated protocol for the sampling, analysis and performance evaluation of the gas analysers. The results of the performance evaluation of the industrial gas analysers will give a realistic overview of (industrial) measurement capabilities, which will allow for standards to be tailored to the real needs of industry and promote their widespread uptake. The protocol and method developed for the performance evaluation of the gas analysers will be submitted to ISO/TC193/SC1/WG25 for consideration as a new ISO standard (in the form of a New Work Item Proposal (NWIP) and draft ISO standard text). The results obtained from the project will also be disseminated to CEN to enable it under its mandate M/475 to update EN 16723.

The following ISO standards, NWIP's and technical reports from ISO TC 193 and CEN TC 408 include measurements that will be studied in this project, and can be improved through this project, during the next revision:

- ISO/DTS 2610 'Analysis of natural gas -Biomethane — Determination of amines content'
- ISO/CD 2611-1 'Analysis of natural gas — Biomethane determination of halogenated compounds — Part 1: HCl and HF content by ion chromatography'
- ISO/CD 2612 'Analysis of natural gas — Biomethane -- Determination of ammonia content by Tuneable Diode Laser Absorption Spectroscopy'
- ISO/CD 2613-1 'Analysis of natural gas — Silicon content of biomethane — Part 1: Determination of total silicon content by AAS'
- ISO/CD 2613-2 'Analysis of natural gas — Silicon content of biomethane — Part 2: Determination of siloxane content by Gas Chromatography Ion Mobility Spectrometry'
- ISO/CD 2614 'Analysis of natural gas — Analysis of biomethane — Determination of terpenes' content by micro gas chromatography'
- NWIP – 'Analysis of natural gas — Analysis of biomethane - Determination of biogenic methane content'
- NWIP - 'Analysis of natural gas — Analysis of biomethane - Determination of compressor oil content'
- CEN/TR 17238, Proposed limit values for contaminants in biomethane based on health assessment criteria

- The project will also provide input to the activities of other committees, such as ISO/TC158, CEN/TC408, BIPM CCQM Gas Analysis Working Group (GAWG), Euramet/Metchem SC-GAS, and national working groups and mirror committees. The project outputs will also be introduced into the European Metrology Network for Energy Gases.

Longer-term economic, social and environmental impacts

The project outputs will enable fit-for-purpose services to industries, testing laboratories, research organizations and other end-users, such services will include: a) calibration gas mixtures (transfer standards); b) calibration and measurement facilities and services; c) performance evaluation of gas analysers; d) direct characterisations of biomethane quality in the field; e) proficiency testing; f) consultancy and g) training. These service receivers will be able to undertake e.g. SI-traceable calibrations of equipment and the calibration of gas mixtures, to improve the quality of their measurement results, and they will be able to use traceable and cost-effective gas transfer standards for measuring impurities in biogas and biomethane.

The accurate measurement of trace-level toxic impurities will ensure that regulations limiting the contents of these compounds to levels below that at which they affect health can be enforced robustly.

This project will accelerate the increased use of biomethane and upgraded biogas and enrich the European natural gas supply chains. Therefore, it will also help to reduce Europe's dependence on natural gas import and promote the EU target on Renewable Energy to be realised.

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[i] EBA "European Biogas Association Statistical Report: 2019 European Overview". Brussels, Belgium, January **2020**.

[ii] European Commission, A European Green Deal. https://ec.europa.eu/info/strategy/priorities-2019-2024/european-green-deal_en., **2019**

[iii] EN 16723-1 - Natural gas and biomethane for use in transport and biomethane for injection in the natural gas network - Part 1: Specifications for biomethane for injection in the natural gas network, **2016**

[iv] EN 16723-2 - Natural gas and biomethane for use in transport and biomethane for injection in the natural gas network - Part 2: Automotive fuel specifications, **2017**

[v] ISO/IEC 17025, Testing and Calibration Laboratories, **2017**

[vi] ISO 21087 - Gas analysis — Analytical methods for hydrogen fuel — Proton exchange membrane (PEM) fuel cell applications for road vehicles, **2019**

[vii] ISO 10723, Natural gas — Performance evaluation for analytical systems, **2012**

21XXX01 OpMetBat

In operando metrology for energy storage materials

Overview

The development of new battery materials is key to improving the performance, liftetime, safety and cost of energy storage technologies like Li-ion batteries for electric vehicles. However, innovation is hampered by the inability of industry to reliably characterise their structure and chemistry in an operating environment. This project will build a metrological framework supporting traceable *operando* characterisation of state-of-the-art battery materials under dynamic charge / discharge conditions. This includes advancement and validation of *ex situ* methods, establishing new protocols, cells and best practice for *operando* approaches and developing new instrumentation enabling hybrid, multiparameter measurement to inform new materials development.

Need

The European Green Deal targets net zero CO_2 emissions of greenhouse gases in Europe by 2050, specifying zero emissions from new cars by 2035. Electrification of the automotive industry is key to meeting these goals, but rapid advances in energy storage technologies such as lithium-ion batteries are required to realise this. Many new materials combinations for battery electrodes are emerging that can begin to address performance targets, but lifetime issues remain problematic. Hence, there is an urgent need for traceable analytical techniques to decipher structure-behaviour relationships and elucidate degradation and failure mechanisms to improve battery performance by design, rather than empirically.

Quantification of elemental composition, and determination of oxidation and chemical binding states, coordination and phase structure are crucial for an enhanced understanding of battery electrode degradation. Moreover, investigations must be conducted in real-time, allowing aging mechanisms to be linked to battery state of charge (SoC) and state of health (SoH). Currently, degradation studies are performed *post mortem*, using *ex situ* methods where the cell is disassembled, leading to chemical modification which can distort the result. To avoid that, *operando* methods, where electrode materials are characterized simultaneously during cell charge-discharge, are needed. Whilst some *operando* methods are available, they are not sufficiently reliable or quantitative to allow confident data interpretation. Moreover, there is a need for new hybrid *operando* methods, where multiple measurands are synchronously probed during electrochemical cycling, to establish causal links between materials properties and their impact on cell performance. Such advanced measurements bring new challenges as they require special sample environments such as dedicated electrochemical cells with thin probing windows, while ensuring that the electrochemical behaviour remains unperturbed. Hence, there is a need for establishing a robust, validated metrological framework for *operando* metrology, that can be transferred to battery developers and demonstrated through industrial case studies.

Objectives

The JRP aims to develop *operando* techniques and hybrid (multi-modal) instrumentation, supported by quantitative and validated *ex situ* analysis and electrochemical measurements, to enable beyond state-of-the-art materials characterisation for high-capacity energy storage technologies.

The specific objectives are:

1. To develop traceable chemical, physical and structural analysis methods for ex-situ characterisation of high-capacity energy storage materials and components with a focus on x-ray spectroscopic techniques, and including the fabrication and qualification of calibration samples and verification by interlaboratory studies.
2. To establish Best Practice Guides for current and emerging in operando spectroscopy methods including X-ray spectroscopy and vibrational spectroscopy, validated by ex-situ analysis and round robin activities, in order to improve experimental repeatability and accuracy. To understand the influence of cell geometry, electrode configuration, and measurement parameters on observable phenomena, and to assess the extent and influence of vacuum ultra-violet (VUV) or X-ray radiation damage.
3. To develop novel dynamic electrochemical approaches combined with in operando spectroscopy and dimensional metrology for the correlative assessment of the relationships between material structure and cell performances.
4. Based on the results of Objectives 1-3, to develop novel in operando instrumentation and hybrid methodologies for multi-parameter spectro-electrochemical characterisation of high-capacity energy storage materials and components. To investigate the causal relationship between electronic/molecular- and microstructure information and charge carrier dynamics as measured with electroanalytical methods, to gain information on the state of health and state of charge.
5. To facilitate – in cooperation with the EMPIR 20NET01 Clean Energy – the take up of the data and measurement infrastructure developed in the project by the measurement supply chain (NMIs, DIs, calibration laboratories), standards developing organisations (e.g. ISO/TC 201) and key end users (materials suppliers and battery manufacturers). To promote technology transfer of the project outputs as lab-based alternatives to synchrotron radiation-based methods, towards industry and manufacturers.

Progress beyond the state of the art and results

Despite a variety of existing approaches to *operando* characterisation of energy storage materials based on X-ray spectrometry, vibrational spectroscopy and X-ray diffraction, practices vary substantially across academia and industry. There is little agreement and consistency in terms of electrochemical cell geometry, materials handling methods and measurement protocols, leading to a lack of confidence in data comparison.

This project aims to make progress beyond state of the art by establishing a foundation for *traceable* and quantitative *operando* measurement built on *ex situ* methods that are validated by adopting appropriate reference materials. This includes development of new, more reliable, sample transfer protocols that minimise the likelihood of chemical changes as a result of cell disassembly in *post mortem* studies. Advanced analytical techniques such as X-ray photoelectron spectroscopy (XPS) and secondary ion mass spectrometry (SIMS) will be employed which improve upon current approaches in terms of sensitivity, accuracy and spatial resolution, and new reference data will be generated to support widespread and reliable comparison.

For the first time, this project will develop and disseminate best practice in the application of operando X-ray and optical techniques. This will be achieved by developing cells and protocols validated by physical modelling, performing parametric studies to optimise experimental conditions, and undertaking interlaboratory comparisons to establish the root of uncertainties in order to improve experimental repeatability.

We will develop a completely new and innovative approach to electrochemical impedance spectroscopy (EIS) which can be implemented during galvanostatic cycling. Conventional EIS typically requires cell equilibration which precludes this kind of dynamic measurement, but the new approach to frequency-dependent analysis will for the first time allow EIS to be performed simultaneously alongside operando spectroscopic materials characterisation to uncover the connection between materials property changes and cell performance loss.

Finally, the new knowledge generated throughout the project will be built upon to develop novel *operando* instrumentation and methodologies that further extend the state of the art by: (i) improving

sensitivity compared to current approaches by developing new *operando* cell windows; (ii) allowing advanced X-ray methods normally confined to synchrotrons to be transferred to laboratory-based instrumentation; and (iii) enabling simultaneous, *hybrid*, multiparameter measurement to allow causal links between materials property changes to be established, and their links to cell performance loss to be identified unequivocally.

The new framework for *operando* metrology will be demonstrated by way of industrial case studies, in which the tools developed will be combined to deconvolute some of the most challenging degradation mechanisms currently observed by battery developers and that cannot be resolved by current ex situ characterisation techniques. For this reason the battery manufacturer Johnson Matthey (JM) and the Fiat Research Center S.C.p.A. (CRF) associated with the large automotive manufacturer Stellantis proposed three industrial impact case studies that will demonstrate how *operando* and *hybrid* chacterisation techniques can overcome these issues. From an industrial perspective regarding both R&D and quality management the intended demonstration of transferability from large-scale facilities into the laboratory is highly desirable.

Outcomes and Impact

Outcomes for industrial and other user communities

Through various dissemination activities, the protocols and best practice guidance established for the implementation of *operando* X-ray spectroscopy (XRS), Raman spectroscopy and X-ray diffraction (XRD) for energy storage materials characterisation will be adopted by battery manufacturers and user communities in Europe. The uptake of best practice by battery and materials developers will add value to their materials characterisation by improving the fidelity of *operando* approaches and increasing confidence in data interpretation. The improved depth of time-resolved information gleaned by operando techniques compared to more conventional analytical methods will stimulate innovation, leading to more rapid and efficient materials development for established battery technologies such as Li-ion as well as for emerging chemistries such as lithium-sulphur (Li-S). The uptake of the new know-how will deliver a lasting impact of improving battery performance, durability and safety as fade and failure mechanisms become better understood.

The transfer of synchrotron-based methods to equipment that can be used in a laboratory will have an enormous impact on industrial and other user communities, since the availability of synchrotron beam time is highly limited. Sophisticated lab-based systems can, therefore, be used as standard characterisation methods for battery cells by industrial cell producers.

As quality control in the industry is typically performed with galvanostatic charge/discharge, the EIS measurement protocol and analysis algorithm will be an ideal tool to access valuable information about processes in operating industrial cells, at low cost. The immense output of data will benefit from the use of novel machine learning algorithms to better estimate battery SoH and improve lifetime prediction. Moreover, the dynamic nature of this innovative approach will allow EIS to be performed simultaneously alongside *operando* spectroscopy, enabling much more confident analysis of degradation mechanisms.

Ex situ characterisation continues to be important in battery failure analysis. However, the requirement for cell disassembly and removal of liquid components limits the modes of failure that can be assessed. The project will validate and clarify the limitations of *ex situ* methods and will serve as guidance to industry analysts and increase confidence in ex situ characterisation by providing reliable reference data. This improved metrology framework will accelerate the development of better performing batteries with longer lifetime.

Outcomes for the metrology and scientific communities

The best practice guidance developed will benefit the scientific community by improving reliability, repeatability/reproducibility and fidelity of *operando* measurements. By encouraging the uptake of a common set of methods and measurement protocols, the comparability of data across the academic literature will be greatly improved, allowing more conclusive links between materials chemistry/structure and behaviour. The consortium will develop cells for *operando* and *hybrid* (multi-dimensional or multimodal) spectroscopy, which benefits both communities as they can integrate the outputs in their systems and workflows. The project will pioneer *operando* metrology for battery research at several European synchrotron radiation facilities and the transfer into laboratories to support industry and researchers. The provision of accurate atomic fundamental parameters is of substantial interest for the scientific community using X-ray techniques. Electrochemical assessment of capacity fade in battery systems will gain from the novel EIS measurement protocol. As it can be performed in parallel, it opens additional information regarding e.g. charge transfer evolution and solution resistances. The scientific

community will benefit from protocols for performing microchemical analysis of batteries in fixed states which will allow for studies of the internal solid-liquid interfaces to obtain mechanistic insights. Such results will further support the interpretation of *operando* spectroscopies widely in the metrological community.

Outcomes for relevant standards

The NMI partners are involved in key international organisations (ISO, BIPM, EURAMET). Many of the techniques to be developed are too immature to consider standardisation at this stage, however activities to support the future development of relevant standards are planned. To achieve this, partners will disseminate project outputs to committees and lead discussions on *operando*-specific challenges. The consortium will also communicate the battery industry's needs to the respective committees to help identify target methods of future standardisation activities.

The most relevant standards committee is ISO TC201, which focuses on surface chemical analysis and includes many of the analytical techniques used in the project. The project will provide input into: Working Group 5 on optical interface analysis (e.g. Raman spectroscopy); subcommittee 6 on SIMS; subcommittee 7 on XPS; subcommittee 10 on X-ray reflectivity (XRR) and X-ray fluorescence (XRF) spectroscopy; subcommittee 2 on general procedures for surface chemical analysis; and subcommittee 1 on terminology. In ISO TC201 SC10 input related to physically traceable XRF methods will be generated. The consortium will also engage with VAMAS on the topics of Raman spectroscopy (technical working area 42) and surface chemical analysis (technical working area 2) in order to establish a foundation for pre-normative interlaboratory comparison activities. This will establish the current level of repeatability and comparability and provide the basis for future standardisation. Several committees associated specifically with batteries will also be targeted to ensure that the importance of standardisation at the materials level is represented.

Longer-term economic, social and environmental impacts

The transition to hybrid electric vehicles is essential to reduce human impact on air pollution, global warming and their effects on public health. Improved confidence in measurement is key to the development of next generation energy storage materials with sufficient performance and lifetime for automotive applications, and therefore underpins this energy transition. The improved measurement capabilities and robust traceability chain to be developed in this project will facilitate the required understanding to develop electrochemical viability to meet this rapidly growing need. The improved battery lifetime that results will not only improve the commercial viability of these technologies for use in the automotive sector but moreover bring down their cost, which is one of the most prohibitive challenges preventing more widespread adoption of electric vehicles.

Reducing the cost of electric vehicles will improve their competitiveness against conventional combustion engine vehicles, thus stimulating market growth. Reduced costs will also improve public perception of electric vehicles, further augmenting their uptake within society. More broadly this will lead to significant economic benefits across the EU, with automotive companies prospering, generating wealth and jobs

The metrology framework and tools developed will support rational materials design concepts in the energy storage sector and more broadly, which will in future pave the way to more efficient development of functional material chemistries with improved sustainability, and smaller CO_2 footprint. Of major concern in the battery industry is reliance on critical raw materials such as cobalt and lithium. These materials are available currently, but a supply risk has been identified and in the long term a fully electrified society will require alternative materials and chemistries. By developing new and advanced tools and methodologies for the reliable *operando* characterisation of these materials, we are empowering scientists and industry to develop next generation materials based on more abundant (and therefore cheaper) resources that can also be more easily recycled.

Finally, this project will bring substantial societal benefits. Decarbonisation of the automotive sector will significantly improve air quality whilst reducing noise pollution in urbanised areas, thus improving the overall quality of life of inhabitants as well as their physical and mental health. The latter aspects will decrease pressure on health services, therefore improving wellbeing for wider society.

21XXX02 BIOSPHERE

Metrology for Earth Biosphere: Cosmic rays, ultraviolet radiation and fragility of ozone shield

Overview

This project addresses one of the most significant–yet unexplored–ecological challenges facing EU member states and beyond: evaluating how the increasing atmospheric ionization caused by extraterrestrial radiation (cosmic rays and solar UV radiation) and boosted by anthropogenic emissions impacts human and ecological health. This project aims to develop the necessary tools, methodologies and measurement infrastructure to evaluate the mutual impact of cosmic rays and biologically active UV radiation on the Earth's biosphere, and to support EU policy makers with scientific assessments that can substantially improve policies on climate, health and anthropogenic activities.

Need

Over millennia, living organisms have been continuously exposed to cosmic rays and solar UV radiation. Biological actions of many kinds have evolved to deal with such exposures and a balance between beneficial and harmful effects of these radiation fields has been established. In the recent years, however, this balance is being disturbed due to anthropogenic emissions and environmental pollution. Therefore, there is an urgent need to combine ground-breaking observations by modern satellite technologies and ground-based in situ/remote sensing with scientific expertise in biology, chemistry, environment, and radiation protection to study how such combined radiation fields can shape our natural habitat, affect the evolution of the biosphere, and impact our health status.

Since the mid-1970s, human activities have been changing the chemistry of the atmosphere such that cosmic rays now can act as an agent that mediates depletion of the ozone layer [1-3]. As ozone shields the Earth from harmful UV radiation from the Sun, its depletion would lead to an overexposure to UV radiation flux with serious acute and chronic health effects to humans, mammalian and plant species. These concerns prompt the need not only to address health safety issues related to combined radiation exposure, but also to examine the relationship between cosmic rays and the thickness of the ozone layer and their effect on the atmospheric chemistry. Both cosmic rays and terrestrial solar UV radiation are monitored in well-established global surface-based networks. Side-by-side high-accuracy measurements of these quantities needed to quantify the effect of the cosmic rays on the ozone layer have not been done so far.

Ionization of the biosphere by cosmic rays is known to correlate significantly with disease prevalence, infectious disease mortality, and overall mortality [4,5]. Genomic, epigenetic, transcriptomic, and metabolomic changes that may be responsible for cellular radiosensitivity and possible long-term dysfunction remain, however, largely unknown. The lack of understanding of these effects is exacerbated further by ozone depletion-induced overexposure to UV radiation and its implications for cellular defence mechanisms. Therefore, monitoring, modelling, and correlating cosmic rays, terrestrial solar radiation, and ozone thickness is critical not only to understand the radiological sensitivity of cells, but also to make informed decisions regarding the global challenges facing our society.

Objectives

The overall aim of this project is the development of novel metrological methodologies to establish the correlations between cosmic rays, solar UV radiation and ozone layer thickness, for evaluating their mutual impact on the Earth's biosphere.

The specific objectives of this project are:

1. To upgrade the measurement capabilities of existing mobile Secondary Cosmic Ray (SCR) detectors and LIght Detection and Ranging (LIDAR) systems, such as by development of new metrological methods to determine the dependence of SCR flux to the ground on Primary Cosmic Radiation (PCR) and various atmospheric profiling parameters (e.g., temperature, density, aerosol concentration).
2. To quantify the correlation between PCR and solar UV radiation on the ground including their dependence on anthropogenic gas emissions with the help of simultaneous modelling and traceable measurements of (i) ground-level muon and neutron fluxes, (ii) terrestrial solar UV-irradiance, and (iii) total ozone column.

3. To determine the effects of slow electrons produced by PCR and SCR on the chemical processes in the atmosphere, in particular those impacting the ozone layer. This should include the quantification of molecular ionisation and production rate of charged molecular fragments due to the interaction between low-energy electrons and atmospheric gases of both natural and anthropogenic origin with the help of table-top experiments.
4. To assess the impact of combined SCR and UV irradiation on human health by determining the effect of mixed radiation fields on human primary and plant cells under various experimental conditions. This should include investigation of genetic, epigenetic and transcriptomic changes in cells using established radiation effect models and systems biology approaches.
5. To facilitate the take up of the technology and measurement infrastructure developed in the project by the measurement supply chain (NMIs and DIs, atmospheric monitoring networks) standards developing organisations (BIPM Consultative Committee for Photometry and Radiometry, CIE Division 2, WMO) and end users (e.g. health and environment regulatory bodies, research institutions focused on environment, climate, medicine and biology, and radiological protection, and instrument manufacturers).

Progress beyond the state of the art and results

Determining the dependence of SCR on PCR and atmospheric parameters

This project will develop for the first time metrological methods to quantify the correlation between PCR and SCR using atmospheric profile parameters measured by LIDAR(s). Since SCR generation and absorption depend strongly on atmospheric conditions such as air density and temperature, this project will go beyond the state of the art by incorporating inhomogeneities of air density/temperature in the troposphere and the lower part of the stratosphere (up to about 15 km), including peaks caused by clouds in the troposphere, into the framework that links PCR and SCR.

Identifying and quantifying the relationship between cosmic radiation, UV radiation and anthropogenic emission

Side-by-side measurement of the terrestrial solar UV spectrum, total atmospheric ozone, and SCR flux rate have never been attempted so far due to the lack of the proper measurement infrastructure. This project will provide such measurement capabilities for the first time and will go beyond the state of the art not only by measuring these parameters simultaneously, but also by supporting the ground-based measurements with satellite measurements such as satellite observations of energetic electron, proton and Helium-ion fluxes at low Earth polar orbit (PROBA-V satellite), satellite observations of energetic electron and proton fluxes at geostationary orbit (GOES satellites), continual monitoring air quality in Europe and around the world using satellite and ground-based observations and advanced numerical models (Copernicus Atmosphere Monitoring Service), and tools such as The Space Environment Information System (SPENVIS) an ESA operational software developed and maintained by our partner BIRA-IASB since 1996, providing a web-based interface for assessing the space environment.

Molecular processes affecting ozone depletion and atmospheric dynamics

This project will produce for the first time a complete data base of collision cross sections for natural atmospheric and anthropogenic gases relevant for ozone layer chemistry. This also includes the quantification of molecular ionization and production rates of charged molecular fragments and other reactive species going beyond present-day models which restrict to ionization and a nonspecific energy loss value per produced ion pair. Implementation of these data in simulation codes that propagate space radiation through the atmosphere allows refined radical, ion, and slow electron production rates to be obtained.

Effects of combined SCR and UV radiation fields on biological systems

Understanding the mutual impact of cosmic and ultraviolet radiation on human health is important not only for humans, but for all mammalian and plant species and the entire living ecosystem. This project will go beyond the state of the art by creating, for the first time, a database of results from irradiated and non-irradiated biological samples such as lung and primary skin fibroblasts, cerebral microvascular endothelial cells from the brain, and healthy blood monocytes. The use of different human cells from different tissues will help to compare the possible role of inherent parameters in relation to tissue or culture conditions. Through advanced bioinformatics and systems biology methodologies, a complex network of molecular changes related to cell death, DNA damage and genomic instability, adhesion and proliferation, and expression profile of stress genes will be established.

Outcomes and Impact

Outcomes for industrial and other user communities

The project's data on the combined SCR and UV irradiation of human primary cell lines (such as primary skin fibroblasts, blood monocytes, brain cerebral microvascular endothelial cells) can be used to provide key information on a plethora of biological effects such as DNA damage, genome instability, cell death, oxidative stress, subtle structural changes and transcriptomic changes. This information is crucial for assessing the impact of such radiation fields on human health. Therefore, European health groups and organization such as ECCO (European Cancer Organisation), EORTC (European Organisation for Research and Treatment of Cancer), ESMO (European Society for Medical Oncology), and more globally World Health Organization (WHO) will benefit from this project.

Cosmic ray-induced low energy electrons and solar UV radiation are major drivers for atmospheric chemistry. For quantitative description of atmospheric ionization, collision and chemical processes involving ozone, reliable cross-sections for the interactions of gases in the stratosphere with low energy electrons as well as solar UV radiation and the production of reactive species by those interactions are required. This project will determine for the first time the medium to low-energy electrons cross sections for ionization and fragmentation-ion production of atmospheric constituents such as N_2, O_2, NO, NO_2, selected chlorofluorocarbons (CFCs), halogenated molecules (such as HCl, HF, HBr, SF6), as well as aromatic and nitrogenated molecules (such as pyridines whose cations facilitate aerosol formation).

The cross-section data produced in this project will support "ACSO" ("Absorption Cross Sections of Ozone") Committees involving Global Atmosphere Watch (GAW) of the World Meteorological Organization (WMO) and the International Ozone Commission IO3C) of the International Association of Meteorology and Atmospheric Sciences (IAMAS). Quantification of molecular ionization and production rates of charged molecular fragments and other reactive species goes beyond present-day models which restrict to ionization and a nonspecific energy loss value required to produce an ion pair. These data can also be used in chemistry-climate models (CCM) such as SOCOL (SOlar Climate Ozone Links) [6], MEZON (Model for the Evaluation of Ozone Trends) [7], MA-ECHAM5 model [8], and CRAC:CRII [9] designed to study the impact of different external factors such as galactic cosmic rays (GCR) and solar proton events (SPE) on the Earth climate system and the ozone layer.

Cosmic rays, along with UV radiation and the Earth's natural radioactivity, are one of the main sources of atmospheric ionization, contributing to atmospheric cooling and warming, and thus to the overall climate system [10]. Attempts to quantify the changes they cause in climate processes (e.g., cloud formation and thunderstorms), however, are debated and remain poorly understood [11]. Traceable metrological data on cosmic ray fluxes, solar UV spectra, and the total ozone column generated by this project are key to assessing the role of cosmic rays as climate drivers. Quantifying the correlations between these three observables will contribute to new approaches to chemistry-climate models that will help clarify the ambiguities in the scientific community.

Outcomes for the metrology and scientific communities

This project will develop, for the first time, a new metrological method for determining the dependence of the secondary cosmic ray flux to the ground on primary cosmic rays and atmospheric profile parameters. This will greatly improve the prediction accuracy of the SCR rate at ground stations as a function of pressure and temperature, which is particularly needed during intercomparisons of environmental monitors. This would also lead to better quantification of ground level enhancements (GLE) and subsequent radiation dose assessments. A report summarizing this new metrological methodology will be submitted to EURAMET and will be made available to end users.

The metrology infrastructure and methods developed in this project will help estimate the on-ground magnitude of cosmic events such as SPEs and Gamma Ray Bursts (GRB) and will provide information for designing biomedical studies for assessing the impact of radiation exposure on human health, in relation to radiation dose and dose rates.

In addition, quantifying the dependence of SCR on atmospheric profile parameters such as temperature would enable mobile SCR detectors to be used as middle-atmosphere temperature sensors for tracking short-term atmosphere dynamics such as Sudden Stratospheric Warmings [12] and geoscience applications such as characterizing the density structure of volcanoes [13]. Members of the consortium will present these results to the European Geosciences Union (EGU) and the European Space Weather Community at their annual meetings.

This project will create for a first time a comprehensive database of collision cross sections for natural atmospheric and anthropogenic gases. The database will be in an open format and can be used by

modelers, developers and users from NMIs, public health and environmental agencies, research institutions focusing on the environment, climate, medicine and biology, and radiation protection and equipment manufacturers.

The project will also produce, for the first time, a database with results of irradiated and non-irradiated biological samples used in this project and processed for various types of tests (cryopreserved cells, cells prepared for DNA/RNA extraction, cell lysates, culture supernatants, cells prepared for immunofluorescence and transmission electron microscopy). The database will be in an open format and can be used by modelers, developers and users from NMIs, public health and environmental agencies, research institutions focusing on the environment, climate, medicine and biology, and radiation protection and equipment manufacturers.

Outcomes for relevant standards

The project will provide guidance for stakeholders and input to international standardisation bodies (ISO, IEC), as far as ionizing and non-ionizing radiation protection is concerned. The project will provide input to international standardisation bodies and members of the consortium are involved in the following committees: IEC/TC45 (Nuclear Instrumentation, SC45B Radiation protection instruments, WG9 Detectors and systems), CENELEC/TC 45B (Radiation Protection Instrumentation), EURAMET Technical Committee for Ionising Radiation (TC-IR), European Radiation Dosimetry Group (EURADOS) [WG2-Harmonisation of individual monitoring , WG3-Environmental dosimetry, WG11-High energy radiation fields], BIPM CCRI (Section I: x- and gamma rays, charged particles) and CCRI (Section II: Measurement of radionuclides) and ESA Space Weather Working Team. Thus, the project will support the harmonisation of procedures and methods for the measurement of cosmic rays and solar UV radiation in the environment and hence their inclusion into European and international standardisation.

Longer-term economic, social and environmental impacts

This project will provide data that will help assess the contribution of cosmic rays and UV radiation exposure in the risk for developing chronic diseases and cancer. Thus, cellular studies in well-controlled radiation fields that better mimic the “real world” will help identifying biomarkers of exposure as well as new therapeutic targets and strategies to counteract the deleterious effects of radiation exposure, in the benefit of the general population and of the exposed professionals, including astronauts. The data and methods ensuing from the current project will be useful for ecological correlative studies, providing a first glimpse of some of the possible unexplored interactions between the environment and the human health. Such findings will have significant economic implications, particularly in terms of public health, agricultural production and food security on a global scale.

21XXX03 PaRaMetriC

Metrological framework for passive radiative cooling technologies

Overview

Cooling systems account for nearly 20% of electricity consumption and 10% of greenhouse gas emissions, globally. With demand for cooling expected to grow tenfold by 2050, and the increasing frequency of extreme heat waves, improving the efficiency of cooling systems plays a critical role in addressing the global climate challenge. Passive Radiative Cooling (PRC) materials that can dissipate heat as infrared radiation, have recently emerged. The overall aim of this project is to define the figures of merit and testing conditions enabling the standardized evaluation of their cooling performance and potential energy saving that could derive from such technologies.

Need

To date, the annual cost of heat-related issues is estimated at about $2.4 trillion, with cooling systems costs estimated around $300 billion and producing 1Gt of CO_2 per year. Within 2050, the additional energy needs related to cooling are expected to surpass the total electricity use of China and India today, combined. This is often referred to as one of the most critical blind spots in today’s energy debate, given that the rising demand will add an enormous strain on the electricity systems of many countries, driving up emissions and triggering a self-aggravating feedback loop.

PRC materials can dissipate heat through the infrared transparency window (8 - 13 µm) without using any electricity, using outer space as a cold and renewable thermal energy sink to reach sub-ambient temperatures even under direct sunlight owing to their tailored optical and infrared photonic properties.

Despite hundreds of promising PRC coatings and devices demonstrated in the literature in the past few years, reliable testing protocols to evaluate their cooling performance have not been established yet, which is a major obstacle hindering the further development and commercialization of this new technology. Typical tests up to now are limited to measuring either a temperature drop or a cooling power with a heater, using improvised testing rigs with inconsistent insulation and shielding properties, unspecified thermal loads and under different atmospheric conditions, altitudes, ambient temperatures, etc.

Defining standardized figures and testing protocols requires a highly multidisciplinary approach improving the characterization of emissivity and reflectance properties of thin coatings over a broad wavelength range, the realization of model systems with known properties, the calibration of portable instruments for on-site monitoring, accounting for the impact of atmospheric and geoclimatic conditions on the expected cooling potential and the design of standardized testing apparatuses with known thermal loads and insulation.

Objectives

The overall goal of this project is to establish a metrological framework for the evaluation of passive radiative cooling technologies in order to enable their comparison. This will require the identification of suitable figures of merit per performance indicators, as well as the definition of standardized testing conditions and protocols. The specific objectives of the project are:

1. **To develop a metrological framework for the classification and comparison of passive coolers** based on key performance indicators (KPIs) for appropriate categories of passive cooler architectures. For this:
    a. laboratory test methods should be surveyed, and boundary conditions identified for the measurements to ensure comparability in the determination of the KPIs under appropriate conditions
    b. benchmark materials need to be selected (e.g. SiO_2 microspheres) exhibiting reproducible passive daytime radiative cooling performance, to develop micro and nano-structured model systems with well-defined thermal and optical properties.
2. **To develop and validate modelling methods** to correlate the cooling performance of model systems with the thermal and optical properties of their components, and to establish the materials' specifications and associated tolerances for quality control. To carry out the thermal infrared spectral modelling of the transmission and emission of the atmosphere at different zenith angles. Additionally, to evaluate the impact on energy savings and heat-island effect for urban environments in different geographic regions on a year-to-year basis under different atmospheric conditions (e.g. humidity, cloud cover).
3. **To perform an interlaboratory characterisation and comparison of the reflectance and emittance of benchmark passive cooling materials** over a broad spectral range (200 – 50 000 nm) encompassing the solar spectrum and the infrared transparency window of the atmosphere (8 – 13 μm). To develop and validate methods to convert measured infrared radiometric quantities (e.g. total near-normal or near-grazing emissivity) into a usable form for simulations and heat-balance calculations. In addition, to develop best practice guidelines for the conversion of directional to hemispherical emissivity, based on measurements obtained using commercial instruments.
4. **To design a testing setup and validate protocols for testing KPIs** (e.g. tracking solar irradiance, humidity and wind speed) of candidate passive cooling materials for both indoor and outdoor use and to perform a systematic error analysis, validating the determination of important KPIs at 10 % uncertainty level.
5. **To produce a good practice guide on the on-site determination of the performance of passive cooling solutions and their degradation with time and ageing** in terms of the above KPIs. To facilitate the take up of the technology and measurement infrastructure developed in the project by the measurement supply chain (testing laboratories), standards developing organisations (CEN/TC 89) and end users in the commercial, residential, and photovoltaic sectors.

Progress beyond the state of the art and results

Figures of merit tailored to passive radiative cooling materials and reproducible model systems

To date, figures of merit to evaluate the cooling performance of a PRC coating are either based on intrinsic material properties, the temperature difference between the substrate and ambient air, or the cooling power of the radiator at ambient temperature. All these quantities are severely affected by ambient, atmospheric and geoclimatic conditions, failing to predict cooling performances under different solar irradiance or relative humidity, or to differentiate between broadband and selective emitters. Other parameters typically used for traditional cool-roof applications, such as the Solar Reflectance Index, suffer from similar shortcomings as they were designed for a different class of materials. Within this project, tailored performance indicators will be designed to predict how external parameters affect the cooling power of PRC materials. Similarly, the reproducible benchmarking of PRC materials is hindered by the lack of established model systems, with comparisons often made against generic white or black substrates. During this project, several candidate materials will be characterized in terms of their performance to identify stable and reproducible coatings with a measurable net cooling power.

Multi-scale modelling of PRC composite materials

Modelling of PRC materials is a complex task involving several disciplines, length scales and numerical tools, requiring research efforts beyond the reach of single institutes. Moreover, high-performing PRC materials are often hierarchical disordered materials. This is particularly challenging for numerical approaches which are often limited to 2D approximations. This project aims at overcoming this limitation by resorting to heterogeneous computing and multi-scale modelling techniques. Additionally, the project will cast a connection between the composition and temperature of the atmosphere and its transparency/emissivity, leading to more realistic radiative balance calculations.

Optical and thermal characterization of thin, composite materials

Thermal characterization of sub-mm composite coatings is particularly challenging for state-of-the-art methods used to measure thermal conductivity, such as the Guarded Hot Plate or Heat Flux Meter. More flexible, transient methods need to be examined and validated for this purpose. Similarly, routinely used methods to measure the emissivity of building materials relies on commercial instruments measuring directional emissivity values. However, heat balance calculations relevant to PRC materials require the total hemispherical emissivity, which must be either measured directly or extrapolated from directional measurements using validated methods. Similarly, the angular dependence of the emissivity of PRC devices needs to be evaluated to determine the best relative orientation between the radiating panels and the sky.

Testing protocols to assess the performance and energy savings deriving from PRC materials

The cooling performance of PRC materials is typically measured using improvised testing rigs under shielding and thermal insulation conditions that are difficult to reproduce and not relevant for real applications, where realistic thermal loads and direct exposure to ambient conditions should be considered. Furthermore, testing of PRC materials should include intense heat conditions and monitoring campaigns spanning over months rather than hours/days, which is rarely the case in the literature. In this project, realistic use conditions will be accounted for when designing the testing apparatus and protocol for the evaluation of the cooling performance of PRC materials, filling this critical gap in the current state of the art.

Outcomes and Impact

Outcomes for industrial and other user communities

This project will establish a shared framework for passive radiative cooling technologies fostering the development of new energy-saving materials and providing a competitive advantage to EU companies in this emerging field. Companies in the building sector will be able to review their product portfolio in terms of the radiative cooling performance and to develop improved materials and coats based on well defined figures of merit and standardized protocols for their evaluation. Similarly, industries in the HVAC sector will be able to quantify the expected performance boost and energy savings deriving from the synergic combination of active and passive cooling technologies. End users in both communities will further benefit from the guidelines developed within the project for the validation of emissivity measurements with portable instruments and from the definition of model systems exhibiting near unity emissivity for the calibration of such devices. Expected benefits extend beyond the cooling of residential and commercial spaces, including also applications in the industrial sector such as in power plants or large-scale data centers, both of which have high cooling demands but also large roof areas which could be covered with PRC panels providing net cooling power via non-evaporative methods, thus reducing water withdrawals and thermal discharges in the environment. Notably, industrial processes

represent an ideal application area for the large-scale deployment of PRC cooling appliances as in this case there is no need to avoid or reduce potential overcooling effects.

Outcomes for the metrology and scientific communities

In the past few years, the scientific community has called multiple times for the need to develop and define standardized testing conditions to assess the cooling performances of emerging PRC materials. Several critical points will be addressed within the scope of this project, including the need to account for different atmospheric conditions, different/extreme geoclimatic regions, and the lack of established figures of merit. By developing validated testing protocols and the expertise to evaluate PRC materials, the metrological community will be able to fulfil the needs of researchers in the scientific community seeking for standardized testing and facilities to benchmark the performances of their proposed materials in an objective and reproducible way, against well-characterized model systems. Additional outcomes relevant for the scientific community and our fundamental understanding of this emerging technology regard outstanding open questions in the field. For instance, the role of spectrally selective emissivity as a necessary condition to achieve sub-ambient cooling is still unclear to date depending on other external factors. This is a key point to clarify to understand whether PRC materials can contribute not just to local cooling needs, by dumping heat to the atmosphere, but to terrestrial cooling as well, by effectively discharging heat to outer space. Finally, a relevant scientific and technological outcome of the project will be the identification of the main bottlenecks limiting the performance of PRC materials, which require a multidisciplinary modelling effort beyond the capabilities of single institutes.

Outcomes for relevant standards

The output of the project will represent a widely shared basis for standardization improvement in the field of energy performance of building standards. The whole set of standards, starting from EN ISO 52000 “Energy performance of buildings - Overarching EPB assessment - Part 1: General framework and procedures” and those dealing with the performances of the building envelope developed under EC Mandate M/480 will be analysed and a list of possible adjustments, amendments, integrations will be proposed to the relevant CEN/TCs to foster the introduction of PRC technologies within the EPBD framework. Input to TCs engaged in several fields such as energy performance of building, thermal insulation, thermal performance and energy efficiency will also be provided, including CEN/WS 107 on “Mitigation of Urban Heat Island effects with cool materials”, developed by CEN under AFNOR and ECRC leadership, whose CEN Workshop Agreement will be further analysed as pre-normative document aiming at the integration based on the emerging PRC technologies.

Longer-term economic, social and environmental impacts

This project aims at promoting the introduction of validated methods to evaluate the expected performances, costs and benefits deriving from the large-scale applications of PRC materials. Due to the energy intensive nature of cooling (which is responsible for 20% of electricity consumption and 10% greenhouse gas emissions globally), any technology optimizing its efficiency is posed to play several long-term economic, social and environmental impacts. Energy savings reported up to date in the US range between 20% and 80%, depending on the climates, which is particularly attractive in the EU due to the higher average electricity costs compared to the US. PRC coatings are well suited to all applications using water as a coolant, to support the efficiency and lifespan of PV modules, and for thermal management of electronic devices and vehicles.

Regarding social and health aspects, heat-related stress is known to affect human well-being and mortality with an associated risk that escalates rapidly with temperature. Especially in urban environments, increasing the albedo of buildings and roofs with PRC coatings can help curb the heat-island effect. The length, frequency and intensity of heat extremes is constantly increasing, causing tens of thousands of premature deaths in Europe each year, especially in vulnerable population groups. The emerging role of space-cooling as a new basic need is an important factor that could exacerbate energy poverty, especially for low-income households, while the advent of inherently passive, all-day, electricity-free nature of sub-ambient radiative cooling offers opportunities for off-grid access to cooling power, thermo-electric generation and daytime solar water harvesting and purification.

On the environmental side, in addition to the often prospected benefits deriving from reduced freshwater and electricity consumption, this project aims at tackling also less explored but equally relevant aspects related to the introduction of new materials. Especially in the case of PRC coatings, which come in a multitude of heterogeneous architectures, components and constituent materials, it will be important to perform a life-cycle assessment of the different alternatives, as well as to evaluate their sustainability and durability to weathering agents (which is especially relevant due to their inherently outdoor application).

21XXX04 isoMET

Metrology for European emissions verification on methane isotopes

Overview

Atmospheric observations provide a reality check on the true efficacy of climate change mitigation policy. Methane is a potent greenhouse gas (GHG) with multiple complex sources and stable isotope ratios provide a fingerprint needed to verify emissions by source type. This proposal seeks to improve 1) ambient air monitoring capabilities; 2) the quality of source signature information; and 3) the modelling information necessary to direct the measurement strategy and make top-down emissions estimates.

Need

Methane is a GHG with anthropogenic and natural sources. Its anthropogenic contribution to climate change is only second in importance after carbon dioxide (CO_2) in terms of its radiative forcing and current emission rates (IPCC, 2021). It also contributes to air quality problems through its role in tropospheric ozone formation. Key source categories for anthropogenic CH_4 emissions in Europe estimated with 'bottom-up' methods suggest a breakdown as: Agricultural sector (~50%), waste (~22%), and energy (~15%). These three sectors account for up to 95% of global anthropogenic CH_4 emissions and are therefore the focus of mitigation action within the EU through the European Green Deal, and the EU Methane Strategy that describes stronger actions to address CH_4 emissions in each sector. Verifying the efficacy of mitigation policy related to each sector's influence on total CH_4 emissions is not yet possible, yet the measurement and modelling technologies exist. Metrology research is the missing link to bring isotope ratio measurements into operational use for top-down emissions estimation by source category. ICOS is the foremost GHG monitoring network for tracking Europe's GHG composition, however, currently formal protocols for measurements and calibration of deployed laser spectrometers do not exist, in turn limiting end-users' confidence to operate such instruments and collaborate as a network of sensors (objective 1). The source signature information needed to interpret atmospheric isotope ratio measurements is lacking. Defined measurement methods are needed that are dependent on the source under study and a centralised system to accrue and disseminate the measurements is needed (objective 2). Further, highly promising new 'clumped' isotope measurements could provide additional observables yet metrology research in Europe in this area is yet to begin. For isotope ratio measurements to have impact on policy and for the measurement strategy to be based on evidence, atmospheric transport modelling activities also need to be stepped up. Understanding the gaps and requirements in measurement for emissions estimation requires a collaboration between metrologists and modellers (objective 3).

Objectives

1. To develop a harmonised in-situ CH_4 isotope dataset of ambient air in Europe with improved compatibility for measurements of $\delta^{13}C(CH_4)$ and $\delta^{2}H(CH_4)$. This harmonisation should include a) improved methodologies and procedures for comparability of independent in situ analyses of ambient air CH_4 for $\delta^{13}C(CH_4)$ and $\delta^{2}H(CH_4)$ by OIRS to the VPDB and VSMOW scales and b) IRMS and OIRS methodologies validated through interlaboratory comparisons in Europe using WMO goals.

2. To develop a sustainable metrological infrastructure for a digitised dataset for $\delta^{13}C(CH_4)$ and $\delta^{2}H(CH_4)$-emissions source measurements in Europe and to evaluate the potential for source apportionment through clumped isotopes. This will include developing the analytical protocols for measurements of sources, especially those underrepresented in current databases, and the data analysis and uncertainty estimates for input of new and existing source signature data into inverse modelling for emissions estimation.

3. Use atmospheric chemistry transport modelling to inform objectives 1 and 2, creating estimates of the minimum measurement requirements for existing sites and informing where new measurements in Europe would be beneficial (optimal spatial and temporal frequency of sampling in order to reduce overall emission estimate uncertainties).

4. To facilitate – in cooperation with the EMN for Climate and Ocean Observation and the EMPIR project 20NET03 POLMO – the take up of the data and measurement infrastructure developed in

the proposal by key stakeholders such as the global monitoring networks WMO GAW and ICOS and the inclusion in the ICOS and MEMENTO databases.

Progress beyond the state of the art and results

Next generation of in situ network monitoring capability for $\delta^{13}C(CH_4)$ and $\delta^{2}H(CH_4)$ – objective 1. Following the success of GHG mixing ratio determination using OIRS, the development of precise real time, in-situ field measurements is at hand. The calibration procedures, reference materials and analysis protocols, however, are not sufficiently developed to allow efficient harmonisation of measurements to provide the network of compatible datasets needed for input in atmospheric transport models. For the first time we will develop such a framework and allow isotope ratio measurements to be used as a complete dataset over a significant spatial and temporal range.

Developing the source signature datasets for methane stable isotope ratios, including the development of clumped isotope measurements by OIRS – objective 2. For scientific interpretation of ambient air measurements from objective 1, improvements in source signature information is needed. Several studies have looked at sources across Europe, however, the approaches often entail use of different sampling, measurements and data analysis techniques. Improvements are needed in standardisation of measurements, including full uncertainty analyses, and the methods to curate and disseminate results. Attempts have been made at the global level and this project will look to create a more detailed European domain-based database. As with analysis of $\delta^{13}C(CH_4)$ and $\delta^{2}H(CH_4)$, OIRS techniques offer another route towards more routine and robust measurements of the rarer isotopologues. This area of research is in its infancy, however, progress in the fundamental metrology behind spectroscopic measurement of these rare ratios will help accelerate advancement and lead to discovery of potentially powerful new observables for source identification.

Using atmospheric transport models to direct monitoring strategy and improvements – objective 3. Uniquely we will use state-of-the-art atmospheric chemistry transport modelling techniques to help understand our measurement requirements and plot the course of future expansion. Atmospheric modelling is a prerequisite to translating amount fraction and isotope ratio measurements into policy relevant information. Not all measurements are equal in value for use in a modelling framework. Likewise, the uncertainty requirements on measurements can be relaxed in certain instances (where a measurement site is particularly sensitive to emissions) or required to be improved (e.g. for clean air sites that are needed to constrain the amount of CH_4 already present in the atmosphere before additional regional influences). We will use more than one model to quantify where model uncertainty is an important factor to consider in interpretation – the first such detailed study for CH_4 isotope ratios.

Outcomes and Impact

Outcomes for industrial and other user communities

This project will lead to confident uptake of the new methods, from using the calibration and measurement protocols to inform how instruments are developed and calibrated by manufacturers, through to the confident use of atmospheric flux estimates by governments and other communities. In development of the protocols for pushing the limits of precision and accuracy of measurement we will define the limitation of current instrumentation, therefore finding the most efficient and practical lines for improvement by manufacturers. Instrument manufacturers will also benefit from the supply of the next generation of accurate calibration standards for isotopic composition, which will enable their instruments to be traceable and provide valid data for atmospheric monitoring. The IPCC has set out the best practises for use of top-down emissions estimates to verify emissions estimates and their reporting to the UNFCCC . For these aims governments need to use data established confidently in networks that are linked internationally. The work of this project will inform the practises of such networks based on metrological principles (see following section on outcomes for the scientific communities). Other organisations aiming to help governments and industry will be very interested in both the details of our work (they themselves make measurements) through to the longer-term outcomes (improved top-down emissions estimates will help direct their mitigation efforts and monitoring strategies (e.g. EDF and CCAC).

Outcomes for the metrology and scientific communities

The CCQM strategy document (2021-2030) is aligned to the aims of this project including for 2022-2023 ‘developing an extended global GHG measurement system’ and beyond 2023 ‘interfacing with and providing technical solutions to global stakeholder communities’. We will extend the remit of ICOS to measurement of isotope ratios of CH_4 and create the solutions required by the stakeholder community

through our focus on using atmospheric transport modelling. We will therefore be able to realise the aims of the CCQM strategy within the timeframe of this project and include the contribution to standards as set out in B3.c.

Through this effort other scientific groups will have the confidence to operate more instruments, thus bringing more measurements to a combined dataset, ultimately improving the quantity of high quality in situ observations which are critical scientific research and for eventual routine top-down assessment of CH_4 emissions. There is also a wider isotope ratio measurement community looking to use OIRS techniques for measurement of GHGs and other species. Stable isotope ratios and radioactive isotope ratios across other GHGs (name CO_2 and N_2O) also hold significant value for understand the carbon and nitrogen cycles and the sources of emissions. Many of the techniques and approaches we will develop for CH_4 isotopes could be adapted across other measurement systems.

Outcomes for relevant standards

The project will have a strong impact in the CCQM and also stakeholder-led standardisation activities (e.g. the reports from outputs of the GGMT meetings or the ICOS MSA). In terms of standardisation our project is broad, ranging from the preparation of gas standards to the methods of emissions estimation. The ISO technical committees targeted will be ISO/TC 158 (Gas Analysis), ISO/TC146 (Air quality) and ISO/TC207 (Environmental management). JRP partners that have connections via their institute or direct memberships of these committees will ensure that the knowledge developed within the project is fed into the committee meetings. For example, the representatives on the corresponding committee or working group from the project partners will jointly ask the chairperson to include a point in the agenda to present the outputs of the project related to the working group activities and ask for comments to the other committee / working group members. Where appropriate a written report will be submitted for consideration by the committee or working group.

Longer-term economic, social and environmental impacts

Economic

An increasingly rapid policy response will be vital to enhance responsiveness on the move towards net zero in under 30 years while ensuring any possible negative economic costs are minimised. The EU 2030 climate target plan Impact Assessment suggests an accelerated effort to tackle CH_4 emissions: A requirement of 35% to 37% CH_4 emission reductions by 2030 compared to 2005 – a significant step up for effectiveness of policy action. With binding emission targets being set accounting for emission changes is now inherently linked with decision making regarding the wider economy. Issues of trade-offs e.g. in policies that might limit CH_4 emissions but increase CO_2 emissions and perverse incentives (for example in the biogas industry) are further detailed economy-related reasons to improve the transparency behind emissions reported, including top-down verification. Air pollution can also considerably benefit from mitigation of CH_4 emissions (being a major cause of ground-level ozone pollution), affecting health, including both mortality and morbidity, and agricultural productivity. This has knock-on effects for the economy and the welfare costs from premature deaths and pain and suffering are quantitatively assessed.

Environmental

Methane makes up a significant part of the anthropogenic radiative forcing that is driving the global rise in temperature (now around ~1°C above preindustrial). The IPCC have reported that maintaining a temperature rise this century to 1.5°C could avoid the most harmful effects of climate change, which include huge changes to the environment and loss of biodiversity in terrestrial ecosystems (Masson-Delmotte et al., 2018), above this threshold and the chances of loss of unique and already threatened ecosystems becomes very likely. Threats to other areas of the planet are already under significant strain from rising temperatures due to the rising total of global anthropogenic GHG emissions. Europe therefore has a role to play in limiting these global environmental problems – leading the way in climate mitigation action. Other environmental questions to be taken into account include that benefits from grazing ruminants especially in terms of carbon sequestration and biodiversity in grassland and pastures that could be lost if these traditional farming methods were removed. objective measurement and understanding of these issues can help to make the right balance of decisions to protect the environment.

Social

Climate change mitigation policy is also an opportunity to address societal equity, ensuring that emissions mitigation measures to not burden the most vulnerable through fair and just policies. Direct GHG emissions mitigation measures will complement other developments for policies aimed at the

agriculture sector and rural areas, in particular an expected societal shift to more balanced diets, with less red and processed meat, more fruits, vegetables and plant-based protein sources, in line with the EU Farm to Fork Strategy.

21XXX05 Met4H2

Metrology for the hydrogen supply chain

Overview

As one of the measures to reduce greenhouse gas emissions, the use of hydrogen should increase. To achieve this goal, the metrological infrastructure for hydrogen needs to cover all supply lines. This project provides novel and improved standards for the safe application of hydrogen, flow measurement, hydrogen quality assessment and custody transfer. Together with outcomes from previous projects, an infrastructure is established that provides measurement data that are fit for demonstrating compliance with regulations and contracts. They ramping up the use of hydrogen and society to adapt itself to using hydrogen to replace fossil fuels.

Need

The report from the Intergovernmental Panel for Climate Change of 2021 underlined once more the urgency of reducing greenhouse gas emissions to mitigate climate change due to greenhouse gas emissions. The European Commission developed the European Green Deal (EGD) to decarbonise the energy use, shifting from fossil fuels to renewable fuels. One of the pillars is a phased approach to the introduction of hydrogen to replace fossil fuels in electrical power generation, transport, industry and the built environment. To apply hydrogen safely, traceable measurements for leak testing, material compatibility, sensors for monitoring processes and odorization are required to demonstrate compliances with legislation. Traceable flow measurement and hydrogen quality assessment are necessary for custody transfer and fair trade. Demonstrating compliance with hydrogen quality specifications, such as ISO 14687, and legal metrology requirements, such as OIML R140 and OIML R137, for metrological type approval and for assessing the performance of measuring systems, is therefore essential. Hydrogen sampling methods for applications below 20 MPa, such as gas grids, need to be developed and validated, to ensure metrological traceability and reliability of data obtained using those methods.

Metrological traceability and accuracy already developed need to be deployed to onsite measurement systems, so that robust and comparable results are obtained that support their use beyond monitoring processes. Finally, there is a need to improve and expand documentary standards for totalisation of quantity and energy used for custody transfer, such as OIML R140, ISO 15112 and EN 1776, to make them fit for purpose for use with hydrogen-enriched natural gas and hydrogen and to cover the totalisation of impurity content.

Objectives

The overall objective of the project is to further develop and integrate the metrology necessary to support the entire supply chain of hydrogen, from production to storage and end use.

The specific objectives of the project are:

1. To develop calibration and measurement methods to support reliable, traceable, and accurate measurements of hydrogen in production processes and end-user applications, in view of safety, process efficiency and environmental issues, such as for purity, leak detection, odorisation, and materials performance, ensuring that online measurement instruments and sensors are operating within their specifications (ISO 14687, OIML R139, and OIML R140) (WP1).
2. To develop measurement standards to enable calibration and validation of flow metering equipment under actual conditions (pressure, temperature), used to accurately quantify flow rates of hydrogen (including blended hydrogen) through the hydrogen supply chain, and to ensure compliance with respect to, e.g., OIML R137, OIML R139, OIML R140, and the Measurement Instruments Directive (WP2).
3. To develop and improve measurement standards and methods to enable traceable validation and performance evaluation of gas quality measurement methods, to thus improve on the current lack of equivalence for e.g. oxygen, hydrogen sulphide, moisture content, and for

reactive components such as hydrogen chloride and chlorine. To develop and improve analysers for critical impurities for online monitoring changes in gas quality, through the supply chain and processing equipment, to ensure the gas quality is meeting the required specifications (ISO 14687) (WP3).

4. To develop novel methods for the evaluation of measurement uncertainty along the supply chain as a whole, namely with regard to the measurement of quantity, and energy and impurity content of hydrogen and hydrogen blends (WP4).
5. To facilitate, in cooperation with the European Metrology Network Energy Gases, the take up of the technology and measurement infrastructure developed in the project by the measurement supply chain (accredited laboratories, instrumentation manufacturers for hydrogen), standards developing organisations (ISO, OIML) and end users (ammonia production, oil refining) (WP5).

Progress beyond the state of the art and results

The project will deliver novel standards and methods for **leak flow measurement, material compatibility testing, and odorization** of hydrogen-enriched natural gas (HENG) and hydrogen. These standards and methods build forth on previous projects, such as 20IND10 regarding leaks, and ENG01 and ENG54 regarding odorization standards, which focused on other gas media. To support calibration, validating and verifying sensors, rigs and methods are being developed, so that sensors can generate traceable results with a defined uncertainty. This work builds forth on the work done in, e.g., 16ENG01 and 19ENG04.

This project will collate and analyse the results from previous projects regarding **flow metering** (e.g., 16ENG01, 18NMR06, 19ENG03, 19ENG04, 20IND10, 20IND11, and 20IND13) to combine these and improve their accessibility and therefore their uptake. Primary standards for flow metering developed in, e.g., 18NMR06 will be improved and assessed for equivalence in support of calibration and measurement capabilities (CMCs) of European NMIs. For small-scale gas meters, novel calibration facilities are developed for use with HENG and hydrogen. With these facilities, open access data will be generated showing how an impurity content of 2% affects meter performance. Finally, for gas meters above 0.2 kg/min, metrological traceability chains will be designed and matched with ongoing developments of calibration facilities to understand better the need for calibrations for these gas meters.

The framework for **hydrogen quality assessment** developed in, e.g., 16ENG01 and 19ENG04 will be expanded to cover chlorine, one of the impurities listed in ISO 14687 for which accurate measurement standards and methods are lacking. Furthermore, sampling methods will be developed and validated for applications below 20 MPa, e.g., for electrolysers and gas grids, supplementing those from 16ENG01 and 19ENG04 for hydrogen refuelling stations. The capabilities for analysing trace levels of sulfur will be improved and expanded, focussing on equivalence between facilities in measuring the total sulfur amount fraction around the specification of 4 nmol/mol. Improved spectroscopic methods will be developed for ammonia in hydrogen. Stability studies for moisture and hydrogen chloride in static standards will be performed to generate data for the provision of gas standards with defined stability. Measurement standards for water dew/frost point will be developed or adapted to work with HENG and hydrogen up to 6 MPa, a pressure relevant for transmission grids. Developments in, e.g., ENG01, ENG54 and 20IND06 will be taken up to achieve this outcome. Finally, the metrological traceability chains to onsite measurements are demonstrated and validated.

The models for **calculating the total quantity, energy** from, e.g., OIML R140 and EN 1776 will be improved to address correlations in the results used to calculate these totals, dynamic effects in gas grids due to varying flow rate and gas composition to avoid underrating the measurement uncertainty. A model for the calibration for the totalisation of impurity content (purity exposure) is developed to facilitate calculating this parameter which is critical for appliances that are sensitive to the presence of a particular impurity.

Outcomes and Impact

Outcomes for industrial and other user communities

This project is supporting the industry involved in the hydrogen supply chain from hydrogen production to transport and end use.

Novel measurement standards for hydrogen leak rate measurement enable industry to have reliable devices used to monitor the integrity of gas grids, thereby ensuring safety when feeding hydrogen into these grids. The methods and standards for material compatibility assessment enable universities, research institutes and industry to assess materials for their suitability to be used with hydrogen,

ensuring that potential hazardous situations are recognised at an early stage. The odorization standards enable, e.g., gas grid operators confirming that the odorant level in HENG and hydrogen meets the specifications, thereby ensuring the safe distribution of these gases to the built environment. They also enable research institutes and other bodies to assess the olfactometric properties of these odorants with hydrogen-containing energy gases.

The rigs for the calibration and evaluation of hydrogen quality sensors enable users and producers of these sensors to have them assessed, so that the results of these sensors have a known performance, and the results are metrologically traceable. This traceability in turn enables the parties using the sensors to use them beyond the monitoring of processes, thereby avoiding the need to measure again for, e.g., assessment of compliance with specifications.

The validated primary standards for flow metering of hydrogen-containing energy gases enable custody transfer for these gases, in combination with the methods for sampling and hydrogen quality assessment, and the improved methods for totalisation and the associated measurement uncertainty evaluation.

The hydrogen quality measurements performed at two industrial sites, electrolyser plant and gas pipeline, will demonstrate to the industry how metrological traceability and accuracy can be delivered in real-life situation. These demonstrations and the good practice guidelines derived from them, will create a close link with the hydrogen production and transport sector as well as with the measurement system manufacturers and therefore, ensure a swift take up of project outcome.

Outcomes for the metrology and scientific communities

In order to facilitate the take up of hydrogen in Europe and worldwide, a well- established measurement infrastructure is a must. This project will focus on developing, optimising and comparing traceable measurement standards and methods, so that this infrastructure is created.

The novel flow measurement standards enable NMIs, DIs and calibration laboratories to provide measurement services for the hydrogen supply chain and industry to have their instruments calibrated . These in turn enable research into the development of gas meters for HENG and hydrogen. The sampling methods, standards and methods for hydrogen quality assessment enable providing services by the gas industry in the form of secondary and working gas standards and measurements and provide research groups with the necessary tools to make their measurement results metrologically traceable, so that conclusions from their work can directly be taken up by others.

The improved methods for hydrogen quality assessment enable disseminating metrological traceability to laboratories, which in turn can seek accreditation based on ISO/IEC 17025 for their services related to ISO 14687, including sampling. Research groups benefit from these capabilities in that they can assess improvements in processes along the supply chain with the necessary standards for calibrating their equipment.

Legal metrology organisations and their national bodies benefit from the work related to especially OIML R137 and OIML R140, as well as the calibration and measurement services enabling assessing the performance of measurement equipment supporting conformity assessment and type approval.

Outcomes for relevant standards

The project provides enhanced guidance for calculating the total quantity, energy and impurity exposure of supplied or received gas and good practices in taking into account the dynamics of the gas grid and gas properties in the uncertainty evaluation to OIML R140 and ISO 15112. The work on flow measurements provides evidence that OIML R137 this recommendation can also be applied to metering and custody transfer of hydrogen and HENG. Material compatibility testing is covered in standards like ISO 15105 and ISO 2782; this project contributes approaches for increasing the sensitivity of the measurement and set-up adjustments allowing for extension of the parameter range in terms of the boundary conditions. The results in WP3 will demonstrate that the scope of ISO 21087 can extended to other supply chains than only PEM fuel cells. The materials compatibility overview for calibration gas mixtures in ISO 16664 can be updated based on the stability study data for static gas standards with, e.g., hydrogen chloride and moisture.

Longer-term economic, social and environmental impacts

As natural gas is the primary fuel source for heating in Europe, the market is approximately 550 billion cubic metres per year. The introduction of hydrogen in this part of the gas supply relieves the pressure on the electrical grids. This project provides the tools to adapt the measurement infrastructure to distributing HENG in the first instance, and hydrogen at a later stage. Using HENG comes with relatively

small changes for end-users, thus a very economical measure to decarbonise the gas supply in the short term. It is also far less disruptive than requesting end-users to switch from gas to electricity for these purposes.

The outcomes support the safe application of hydrogen in gas transmission and distribution systems, as well as charging end-users and industry for their gas use in accordance with current requirements. Thereby it facilitates the transition from fossil fuels to net-zero carbon dioxide emission renewable fuels. Feeding in hydrogen enables end-users and industry to gradually adapt to this future, with as little disruption as necessary. In the coming years, feeding in green hydrogen in the natural gas grids leads to a reduction of carbon dioxide emissions, thereby contributing to meeting intermittent goals of the EU Green Deal.

21XXX06 MetCCUS

Metrology Support for Carbon Capture Utilisation and Storage

Overview

Europe must make reductions in CO_2 emissions in order to meet stringent reduction targets related to **global warming**. Carbon capture utilisation and storage (CCUS) can be used to remove CO_2 produced from industrial processes to be **stored either underground or locked in an alternative material**. It is versatile, in the sense that the CO_2 removal step can complement any process e.g. **production of power, fuels, chemicals and heating**. There are key measurement challenges related to **flow metering, emissions monitoring, chemical metrology and physical properties** that must be addressed before this technology can be used efficiently and safely across Europe.

Need

The European Union set a target to **reduce greenhouse gas emissions by 55 % by 2030** and become **carbon neutral by 2050**. To support meeting these ambitious targets the Green Deal[1] was introduced which specifically states that "**priority areas include clean hydrogen, fuel cells and other alternative fuels, energy storage, and carbon capture, storage and utilisation**." As of the end of 2020, several European countries including **Czech Republic, Finland, France, Germany, Portugal, the Netherlands, Denmark and the UK** had included CCUS as part of their national strategies. The European Commission has acknowledged the role that CCUS plays in meeting this target but have also stated that "**the environmental integrity of CCUS is their overriding concern**."[2] Monitoring of carbon dioxide through flow metering within the delivery system and through leak monitoring outside the system is key to quantifying real amounts of carbon dioxide captured. Directive 2009/31/EC on the geological storage of carbon dioxide stated a **requirement of a regulatory framework for monitoring CO_2 leakage** which was established through the Emissions Trading System. Additionally, as highlighted by the EMN for Energy Gases in their annual Strategic Research Agenda[3] and an energy transition report on CCUS measurement challenges[4] authored by NPL with contributions from NEL, new requirements for measurement solutions were identified for **CO_2 quality assurance, physical properties, and material testing such as pipeline corrosion and capture solvent degradation**. The reports were written following direct consultation with **over 300 stakeholders** from European industry including the key players within the CCUS field. This will be the **first metrology for CCUS project** that will solve the key metrology challenges for CCUS identified by industry and provide as outputs the Primary Standards, methods, good practice guides and literature reviews that they require to successfully grow a CCUS industry in Europe.

Objectives

1. To develop the metrology infrastructure required for monitoring CO_2 produced and lost within an industrial process through the development of new traceable facilities, including primary flow standards to enable calibration of flow meters for liquid and gaseous-phase of CO_2 with uncertainties of 1.5 % - 2.5 %, as well as validation of systems capable of quantifying CO_2 leaks from pipelines, transport (e.g. shipping) or storage sites.
2. To develop primary standards, sampling, analytical methods and models required to support industry in specifying operational conditions and to perform required measurements within CO_2 capture, transport and storage. To develop methods for CO_2 purity analysis (ISO/TR 27921), data verified models to predict physical properties (e.g. phase equilibria, density and viscosity) and testing methods to produce validated data for pipeline corrosion, capture material

degradation, chemical reactions, purification and CO_2 storage. In addition, to develop and qualify instrumentation for monitoring phase behaviour and composition.

3. To develop and provide metrology facilities to support industry in the development of new technologies for capture, transport, utilisation and storage of CO_2 and in performance testing of new capture techniques, purification systems and sensors in order to facilitate rapid uptake of carbon capture in Europe.
4. To develop validated analytical methods and primary standards for the use of captured CO2 that meet the technical specifications of European manufacturers (e.g. food industry). Additionally, to develop metrological methods to measure the degradation of products, assess their lifetime and quantify actual loss of CO_2 to the atmosphere over time.
5. To facilitate the take up of the technology and measurement infrastructure developed in the project by the measurement supply chain (accredited laboratories, instrument manufacturers), standards developing organisations (ISO TC 265) and end users (CCUS industry).

Progress beyond the state of the art and results

This is the first project that will focus on metrology to support the CCUS industry. Some of the key progress will be:

- New traceable flow calibration facilities and primary standards to evaluate performance of various flow meter types when used with gaseous and liquified carbon dioxide including assessment of lowest uncertainties.
- Guidance on calibrating these meters with alternative fluids that are common in existing traceable laboratories.
- New capability to simulate precise CO_2 leaks from pipelines to test and validate commercial new leak monitors. Further, methods will be developed to monitor largescale CO_2 leaks from on-shore and sub-sea storage sites using state-of-the-art gas detection techniques such as LIDAR and other spectroscopic methods.
- This project will identify the gas analysis methods that require traceability when performing purity measurements and provide new PRMs and validated analytical methods to support industry. Furthermore, a primary humidity generator will be developed to provide humidity values in CO_2 for calibrating hygrometers.
- Improve best practice for sampling CO_2 including how to perform sampling accurately and selection of suitable sampling vessels.
- One work package in the project will be dedicated to physical property measurements, which includes experimental work to provide traceability for a physical property (density, viscosity and heat) at a specific gas composition (made traceable through preparation of binary mixtures). Furthermore, activities will be focused on developing new equations of state models and uncertainty evaluation.
- The project will focus on developing and validating online instruments and sensors for monitoring flow rate, phase behaviour and gas composition in real-time. Air Liquide will provide their CCS industrial site to test instruments in a real scenario following NMIs performing rigorous testing of devices against traceable primary standards.
- The project will develop a testing rig capable of subjecting capture solvents to high temperatures under controlled CO_2 atmospheres (containing varying levels of impurities). This facility will allow CO_2 capture cycling to monitor degradation and presence of impurities from the material.
- The PRMs and analytical methods developed in the project can be used by industry to test CO_2 purifiers and online gas monitoring devices. Furthermore, a materials testing rig will be developed that can screen materials to assess their ability to purify CO_2.
- A materials testing facility will be developed that is capable of measuring amount of carbon dioxide uptake and released during capture cycles against traceable standards.
- This project will develop PRMs, gas analysis methods and a good practice for sampling that will support accurate purity measurements of CO_2 intended for utilisation rather than storage. The selected impurities will be based on literature reviews and discussion with stakeholders.

- A method will be developed using the materials testing facility to measure amount of CO_2 released from, for example, $CaCO_3$ over several cycles at temperature.

A more comprehensive overview of the progress that will be made in this project to improve state of the art can be found in Section B2d.

Outcomes and Impact

Impact on industrial and other user communities:

- CCS operators will be able to perform flow metering and leak monitoring of CO_2 to accurately quantify amount of CO_2 capture, transported, stored and lost in their process. This is required to operate the facilities safely, but also to quantify CO_2 capture and losses when reporting.
- CCS operators and CO_2 suppliers will be able to determine suitable conditions and materials (e.g. pipelines) and monitor these conditions through purity and physical property measurements to ensure safe and efficient operation.

Impact on the metrology and scientific communities:

- NMIs and DIs will develop Primary Standards for flow metering, gas analysis, physical property measurement and leak detections specifically which can be used to develop new Calibration and Measurement Capability (CMCs) to support national traceability for these measurements in CCUS. Furthermore, these new capabilities can be utilised by other measurement or calibration laboratories to provide their own calibration services for the CCUS community.
- Laboratories, research organisations and academia will be able to use new capabilities developed by NMIs, DIs and other research partners of this project to perform high quality research within the CCUS area where measurements are traceable to the SI and suitably accurate to obtain results that support development of new CCUS technologies.
- The project will perform fundamental scientific work in the development and uncertainty evaluation of equations of state for CCS conditions

Impact on relevant standards:

The following ISO standards and New Work Item Proposals from ISO TC 265 include measurements that will be studied in this project, and can be improved through this project, during the next revision:

- **I**SO 27913:2016 - Carbon dioxide capture, transportation and geological storage — Pipeline transportation systems
- ISO 27914:2017 - Carbon dioxide capture, transportation and geological storage — Geological storage
- ISO/TR 27915:2017 - Carbon dioxide capture, transportation and geological storage — Quantification and verification
- ISO/TR 27921:2020 - Carbon dioxide capture, transportation, and geological storage — Cross Cutting Issues — CO_2 stream composition
- ISO/TR 27922:2021 - Carbon dioxide capture — Overview of carbon dioxide capture technologies in the cement industry
- NWIP (approved June 2021) - Performance Index and Standard Test Method of Absorbent Performance for CO_2 Capture

Longer-term economic, social and environmental impacts:

<u>Economic impact</u>

- Flow metering of carbon dioxide is required for monitoring emissions for CCS processes according to the EU ETS. Inaccuracies could lead to errors in the calculations, which could either lead to overcharging of carbon emission costs or fines for providing inaccurate information.
- The work of this project will support monitoring of leaks in pipelines; early identification of leaks will reduce risk of extensive damage/loss of CO_2.
- Impurities in carbon dioxide if not monitored can provide problems to the CCUS operator through unintended toxic releases, and corrosion or damage to pipelines, equipment and storage sites. These incidents can be costly by firstly requiring the operator to stop operation,

but there would also be considerable costs for maintenance, repair and equipment replacement.

- Impure carbon dioxide in CCS processes (e.g. inert gases at volume percent level) can increase energy requirements (for compression) which would inherently increase the cost of operation.
- Inaccurate equations of state model (or lack of one) may lead to issues with meeting CCUS operator conditions by not being able to monitor real physical properties. This could lead to dangerous scenarios for operation such as over-pressurisation or even cases where pure hydrogen could bubble out from the CO_2 and come into contact with pipelines.

Social impact

- Developing new capability to monitor for carbon dioxide leaks is imperative for ensuring health and safety in the gas industry and will protect citizens.
- A focus will be made to educate new players (e.g., laboratories and instrument manufacturers) entering the CCUS market on the importance of laboratory accreditation and showing competency through comparisons, either for purity analysis or performance of online analysers. This will be a principle aim of the impact work package.
- Several technical workshop will be hosted by the partners to disseminate the newly developed standards and methodologies to allow fast uptake by commercial laboratories and organisations.
- Several countries across Europe are running their own independent projects implementing CCUS technologies; however, this project will be the first time relevant industrial stakeholders from across Europe will join together in a collaborative effort to progress this topic.
- The project, through hosting a website, organising workshops, presenting at conferences and running a stakeholder advisory board will inherently support better networking between gas distribution networks, and the relevant laboratories and instrument manufacturers.

Environmental impact

CCS contributes to reductions of carbon dioxide emissions which support countries to meet targets set by the Climate Change Act.[5] The activities within this project would not only support CCS for decarbonising gas, but all CCS processes including those used in tandem with power production and direct extraction of carbon dioxide from the air.[6] Many of the measurement requirements specified in this proposal originate from mandatory legislation, such as the EU ETS or national legislation (that may reference International Standards). Where legislation has not yet been developed, this project will support its development by ensuring the relevant measurement capability is already available.[7]

The direct environmental impact from this project is as follows:

- The entire project is focused on supporting the success of European companies in implementing CCUS technologies; doing so will support the significant decrease in CO_2 emissions from industrial and energy processes or by direct air capture.

Companies will have the ability to accurately measure carbon dioxide in CCS processes to track their carbon dioxide emissions in accordance with EU ETS.

21XXX07 PlasticTrace

Metrological traceability of measurement data from nano to small-microplastics for a greener environment and food safety

Overview

The PlasticTrace project aims to address the urgent need for development and harmonisation of methods for the chemical identification, physical characterisation and quantification of released small micro/nanoplastics (SMPs/NPs) in drinking water, food and environmental matrices as required by the EU's Circular Economy Action Plan (CEAP). In this context, hyphenated and complementary analytical approaches will be developed, optimised, compared and harmonised, leading to the establishment of metrological traceability of measurements through robust validation studies. Novel and environmentally

relevant SMP/NP reference materials will be developed within the project. International cooperation with key stakeholders globally will be achieved in an integrated manner, being the basis of a European Metrology platform.

Need

Plastic pollution is recognised as a severe anthropogenic issue globally, where complex physico-chemical transformation processes such as aging, degradation and fragmentation produce MPs and subsequently NPs. These processes occur during production, consumer use, waste processing and through environmental process after emission. Several studies have reported the occurrence, analytical methods and toxicity of larger MPs in the environment and food matrices; conversely, MPs that <100 µm in size (SMPs) and NPs (<0.1 µm) in natural systems have been overlooked, primarily due to significant methodological challenges associated with their nano-specific properties. Even though the presence of SMPs/NPs in environmental and food samples, including, water, biota and soil samples is hypothesised, there is limited data to conclusively demonstrate this and quantify the amounts. There is an urgent need for such harmonised and standardised analytical procedures to be developed and utilised.

In this respect, the European Commission (EC) initiated a study focused on understanding the potential ecotoxicological impacts of SMPs, encouraging research aimed at a better characterisation of both materials and exposure conditions. Furthermore, the EC adopted the new CEAP in March 2020, which encourages sustainable consumption and aims to prevent plastic waste. To reduce plastic contamination, however, methods for the identification, characterisation and quantification of SMPs and NPs in food and environmental matrices are needed to support the CEAP. Such methods need to be metrologically validated using appropriate reference materials, so that Europe can establish harmonised and traceable measurements of SMPs and NPs.

End users of the procedures to be developed within PlasticTrace are public organisations concerned with environmental and food monitoring, regulatory bodies responsible for the control of environmental pollution and food safety, and industries that may be responsible directly or indirectly by potential MP emissions into the environment or the human food chain. Furthermore, the need for efficient and reliable measurement infrastructure is required in support of ECHA's proposed restriction targeting intentionally added MPs in consumer products and the new Drinking Water Directive (EU) 2020/2184 that explicitly mentions microplastics and which is due for revision in 2024.

Objectives

The overall aim is to develop international metrological capacity that enables the traceable measurement and characterisation of SMPs and NPs in environmental and food samples and the production of suitable reference materials, according to the metrological requirements.

The specific objectives are:

1. **To produce SMP (0.1 µm –100 µm) and NP (<0.1 µm) reference materials** with clearly defined and realistic particle size distributions, irregular morphologies and mass fractions for the validation of analytical procedures and the establishment of a metrological traceability**.** The SMP/NP reference materials will include both pristine particles and those more representative of the partially degraded/naturally aged SMPs/NPs expected to be present in the environment and food products.
2. **To develop accurate and efficient sample preparation methods for the measurement of SMPs and NPs in complex food and environmental matrices** (e.g. drinking and surface water, sewage sludge and milk). The sample preparation methods must also demonstrate a negligible effect on the particle characteristics and polymer compositions of samples.
3. **To develop accurate and robust traceable methods for the characterisation of SMPs/NPs in complex matrices -** (i) chemical identity of the SMPs/NPs polymer type; (ii) physical particle characterisation and quantification, size distribution and particle morphologies; and (iii) quantification of the mass fraction.

4. **To demonstrate the validity and applicability of the methods and reference materials developed in Objectives 1-3 via an interlaboratory comparison**. As part of the comparison, best practice guidance on the traceable measurement and characterisation of both neat SMPs/NPs and SMPs/NPs in food and environmental matrices will be developed.
5. **To facilitate the take up of the technology and measurement infrastructure** developed in PlasticTrace by the measurement supply chain (national metrology institutes, accredited laboratories), standard development organisations (CEN, ISO) and end users (e.g. food and drink producers, environmental monitoring programmes and health experts).

Progress beyond the state of the art and results

SMPs/NPs resulting from the fragmentation/wearing of plastics are expected to have different properties than the synthesised monodisperse spherical SMPs/NPs typically studied to date, questioning the representativeness of synthetic plastic particles used in many experiments. SMP/NP reference materials representative of partially degraded/naturally aged samples are currently not available and will be developed and provided by PlasticTrace. Various SMPs/NPs with realistic polydisperse size distributions and irregular shapes will be considered for the representative environmental and food media chosen for use in the project. The composition of SMPs/NPs and environmental/food matrices are related to literature knowledge and will be adapted during the project to new insights. The selected environmental and food matrices will include examples that are strongly suspected or known as SMPs/NPs entry pathways (drinking and surface water) and other less investigated matrices (sewage sludge and milk). In this approach, different environmental and food media are represented and the specific properties of these media are considered, including expected amounts, particle size and mass loads, as well as the various organic and inorganic content in complex matrices.

The identification and the analysis of SMPs/NPs in complex media is very challenging due to the inability to readily distinguish SMPs/NPs from other types of particles in the same size range (dissolved and particulate organic matter) and due to the need for pre-concentrating samples to meet the detection limits for their identification. The existing procedures for sample preparation are often critical in terms of the stability of very small and aged particles, as well as very time consuming. PlasticTrace will cover the application and harmonise these procedures, including the application of state of the art digestion protocols for complex organic media, the selection of specific enrichment procedures suitable for each analytical approach, the development of filters in the sub-micron/nanometer range for SMPs/NPs filtration, and the application of different types of innovative fractionation steps for size separation. This will give the opportunity to further develop online and offline methods for particle size distribution analysis and stability evaluation, polymer identification by spectroscopic tools and mass fraction quantification by thermoanalytical techniques.

Given the challenge of characterising SMPs/NPs in complex matrices, PlasticTrace will primarily focus on the development and harmonisation of routine/established analytical methods for the measurement of SMPs (100-10 µm) and on the development of innovative hyphenated, complementary and correlative analytical approaches for the measurement of SMPs/NPs (<10 µm) in complex samples.

In particular, the following beyond state measurement capabilities will be developed and optimised:

(i) Light scattering methods for the characterisation of size distribution and particle number with hyphenated approaches based on fractionation techniques;

(ii) Innovative micro-spectroscopy methods for fast automation and data processing for large scale plastic particle monitoring and a new online hyphenated prototype based on fractionation-sizing-quantification and chemical characterisation;
(iii) Mass spectrometry-based methods for the characterisation of mass concentration, number and chemical identification with hyphenated approaches based on fractionation techniques;
(iv) High-resolution, correlative and automated microscopy methods for the characterisation of size distribution, shape and chemical identification performed on fractionated or filtered samples.

Outcomes and Impact

Outcomes for industrial and other user communities

The project will provide application-oriented analysis tools and an infrastructure for SMPs/NPs measurement across various fields. The establishment of a traceable measurement chain with the provision of new reference materials and associated methods will improve the reliability and accuracy of SMPs/NPs characterisation, supporting utilisation of the results by end users that include accredited commercial laboratories, national environmental institutes and monitoring agencies. Together with tools for quality control and proficiency testing, the traceability will guarantee standardisation and comparability of the results, which is currently lacking for SMPs and especially NPs. The outcome of the project will enable comparable and traceable monitoring to support decision-making and effective assessment of mitigation measures implemented by the EUs Plastic Strategy.

This interest is particularly evident from the letters of support for PlasticTrace from plastics and food industries, international/national food and environmental monitoring agencies, instrument producers, institutional and commercial laboratories. These provides strong evidence of the importance of the project and indicates the direct impact across a wide range of stakeholders. All stakeholders are committed to support implementation of the results through joining the stakeholder committee. Direct use of the results and alignment with industry and monitoring agencies is assured by the direct involvement of key actors, from SMEs (Postnova, SmartMembranes), to globally leading instrument producers (ThermoScientific, Horiba and Agilent), commercial laboratories (EUROFINS), leading food producers (Nestlè Waters, Barilla and Parmalat) and national or international environmental agencies (Norwegian Environment Agency, AMAP, UNESCO).

Outcomes for the metrology and scientific communities

PlasticTrace will provide validated SI-traceable measurement capabilities for the integral quantification of SMPs/NPs derived from the most common polymers, which are currently not available. The project will provide efficient sample preparation SOPs for relevant complex environmental and food samples, which will support both the measurement infrastructure aimed at routine laboratories and also the academic scientific community and several EU projects. New technological developments in innovative hyphenated systems and their standardisation represent major outcomes for PlasticTrace and we expect them to be quickly adopted into common use by metrological, research and scientific communities. Through organisation of workshops, and presenting project outcomes at symposia, conferences, exhibitions and trade shows, dissemination of the developed technologies and methods to core stakeholders in different sectors will be assured.

The partners in the project have strong connections to all existing EU projects related to plastic in the environment and are in close contact with both the European Commission's General Directorate for Health, Consumers & Reference Materials and the Consumer Products Safety Unit within the Joint Research Centre (JRC). In total, consortium partners are participating or in contact through the European Research Executive Agency (REA) Cluster meetings with more than 20 ongoing EU projects and one COST action. The majority of the projects will need harmonised methods for the detection of SMPs or NPs in complex samples, including human samples. In addition, several partners participate in the construction of the European infrastructure for promoting metrology in food and nutrition METROFOOD-RI, the European Metrological Network on food (FoodMetNet) and pollutants (POLMO), and the NORMAN network WG micro and nano plastics, assuring a solid anchoring in the European research community. To ensure projects connection internationally, several international experts from China, Australia, USA, South Africa, Korea, Japan and Brazil have expressed their interest to be part of the PlasticTrace international scientist board.

Outcomes for relevant standards

Several project partners are represented internationally in several ISO/CEN committees and working groups in VAMAS and BIPM, as well as national standardisation organisations (DIN, AFNOR, SFS, Standard Norway). This will guarantee the implementation of the project results in standardised methods both at a national and international level. In turn, this will build capacity for European

environmental, food and drinking water monitoring programmes on SMP/NPs. The produced reference materials will support long-term quality control of analytical methods used for this purpose. This is in line with the EU's long-term strategy formulated in the European Green Deal. More specifically, 'The Zero Pollution Action Plan' is asking for compliance with end-of-pipe technologies, while the 'The Farm to Fork Strategy' requires minimisation and control of SMP/NPs and 'The Plastic Strategy' calls for the reduction of litter (including MP). The results of PlasticTrace represent a crucial contribution towards achieving the objectives of these action plans on the restriction and especially control of SMP/NPs.

Longer-term economic, social and environmental impacts

PlasticTrace will address major societal needs defined in the Priority Themes of the EU Framework Programme for Research and Innovation 2021–2027, particularly in Horizon Europe Cluster 6, and by the CEAP, which highlights the severe impact of chemical pollutants and MPs on the health of water bodies and the need to develop harmonised measurement methods for unintentionally released of SMPs/NPs to close existing gaps in the scientific knowledge related to the risk occurrence of SMPs/NPs in the environment, drinking water and foods.

Achieving reliable SMPs/NPs analytical determination is a prerequisite for addressing these major knowledge gaps, for providing a framework for science-based risk assessment and for consequent adoption of measures tackling plastic particle distribution and accumulation in the environment and food with potential long-range public health, economic and social impacts.

In order to monitor mitigation measures and emission control, efficient metrological traceability methods and technologies for SMPs/NPs are needed to support the EU's Green Deal, including the EU's Plastic Strategy and the Zero Pollution Action Plan for air, water and soil. Without the availability of traceable and quality assured analytical methods and reference materials, the goals of several EU directives on waste water treatment, sewage sludge, environment quality, marine framework and drinking water (UWWTD, SSD, EQSD, MFSD, and DWD) to reduce SMP/NP emissions to the environment cannot be achieved. By delivering cutting-edge outputs, including innovative measuring technologies combined with traceable QA/QC tools and environmentally relevant polymer reference materials, PlasticTrace will contribute directly to the EU Plastic Strategy objective to reduce the impact of SMPs/NPs to the environment.

Moreover, the development of novel analytical methodologies for the identification and quantification of SMPs/NPs in food matrices will facilitate the generation of critical exposure, ingestion and uptake data, thereby laying the basis for dietary exposure assessment. PlasticTrace has the ambition to provide the analytical tools necessary to facilitate a solid evidence-base for any regulatory action at national, EU and international level aimed at increasing the sustainability of the plastic industry and addressing the challenges posed by plastics throughout their entire life-cycle. The standardisation of methods will help to facilitate the assessment of the relevance, origin and fate of SMPs/NPs at European and international level and thus contribute to the creation of efficient strategies to reduce plastic inputs into the environment and food chain. This will also be in support of EFSA evaluation for risk assessment and toxicity of plastic materials along the food chain. In the long term, we expect PlasticTrace will directly contribute to new regulations for nanoplastics.

21XXX08 MetroSoilMoist

Metrology for multi-scale monitoring of soil moisture

Overview

Water and soil are vital resources seriously affected by climate change and degradation. Water at the land surface, primarily in the form of soil moisture, is a key resource influencing agriculture, forestry, groundwater recharge, weather, climate, and greenhouse gases emission at the landscape. Several soil moisture observation systems exist on multiple scales, but they need to be harmonized. The overall objective of this project is to develop novel metrological tools and establish a metrological foundation for soil moisture measurements on multiple lateral scales, ranging from decimetre to kilometre, ensuring the traceability and harmonization of the various soil moisture measurement methods.

Need

Soil moisture is one of the Essential Climate Variables (ECVs) as defined by the Global Climate Observing System (GCOS) of the World Meteorological Organisation (WMO). Soil moisture influences the land-atmosphere interactions at both weather and climate timescales. Long-term carbon storage and release in soil is strongly influenced by soil moisture – only a healthy and adequately moist soil can act as carbon sink in the strategies for greenhouse gases (GHG) reduction and adaptation to climate change impacts. Soils are a cross-cutting theme within the European Green Deal (EGD), communicated by the European Commission (EC) in 'EC COM/2019/640 final', as the sectors of water management, agriculture, forestry, and biodiversity are inherently strongly interdependent. Soil quality and soil moisture play a key role in the future EGD policies, namely in the future Common Agricultural Policies unified under the Farm to Fork Strategy ('EC COM/2020/381 final'), policies for environmental protection (Biodiversity Strategy for 2030, 'EC COM/2020/380 final') and the climate change action (The European Climate Law, 'EC COM/2020/80 final').

There is an urgent need to establish the chain of traceability, the metrological assessment of uncertainties and the harmonization of soil moisture measurements within the hydrological cycle as a whole, on multiple scales ranging from point-scale sensors to satellite remote sensing techniques. The need for the metrology community support in the soil moisture data harmonization was communicated by the European Metrology Network for Climate and Ocean Observation (EMN COO, 'Stakeholder Needs Review Report 2020').

Overall, there is an acute and overlapping need for real-time, continuous, high-quality, high-resolution and metrologically traceable and harmonized data on soil moisture, to provide data to optimize water management strategies that have an impact on agriculture, weather forecasting (relevant to the prevention of extreme events such as floods, droughts and wildfires), and climate change monitoring, modelling and mitigation.

Objectives

The overall objective of this research topic is to develop novel and sound metrological tools and establish a metrological foundation for soil moisture measurements on multiple scales, ranging from decimetre to kilometre, and thus ensuring the traceability and harmonization of the multiple soil moisture measurement methods. The specific objectives are:

1. To develop metrologically traceable methods for multi-scale soil moisture measurements, covering lateral scales ranging from decimetre to kilometre and to depths of about 1 metre, to assess the soil moisture with traceable relative uncertainty of 20 % or better.
2. To improve the metrological traceability of existing cosmic-ray neutron sensing (CRNS) devices currently available in the market. This includes the development and validation of the neutron transport models used to interpret CRNS detector signals specific to the soil moisture measurand.
3. To develop a multi-scale metrological system for soil moisture monitoring. This includes the development of a cross-disciplinary harmonisation system on the medium sub-kilometre-scale and the establishment of (i) metrological traceability of soil moisture measurements using point-scale sensors and satellite measurement techniques and (ii) fit for purpose modelling. In addition, to develop techniques to support the harmonisation of soil moisture assessment.
4. To investigate the constraints and accuracy of soil moisture measurement methodologies using intercomparison campaigns on local and remote sensing. In addition, to develop procedures to overcome (i) temporal and spatial differences regarding the sensing domains of soil moisture measurement methods and (ii) the influence of other state variables such as air humidity and soil temperature affecting the measurements.
5. To cooperate with user communities to define design criteria for emerging and future hydrological and meteorological/climatological soil moisture networks using the combination of point-, intermediate- and large-scale methods. To cooperate with the EMN COO and relevant international organisations (e.g., WMO)) to facilitate the dissemination of the project outputs.

Progress beyond the state of the art and results

Several soil moisture observation systems have been developed, ranging from invasive point-scale soil moisture sensors to large-scale remote sensing products. In addition, more recently, a non-invasive

intermediate scale soil moisture method, cosmic-ray neutron sensing (CRNS) has found widespread use. Despite several initiatives, no harmonization approaches under metrology standards have been developed so far. This project will address this gap by developing the metrological tools needed for traceable and validated soil moisture measurements. For the first time, metrological tools for all three domains/scales will be considered in a holistic approach, to harmonize soil moisture monitoring across scales. The details for the progress beyond the state of the art are summarized here:

Metrologically traceable methods for multi-scale soil moisture measurements: New traceable methods for the measurement of soil moisture in outdoor conditions on lateral scales in the range of 10^{-2} m to 10^{3} m with relative combined uncertainty of 20 % will be developed. To achieve this, new standards and methods for the traceability of the point-scale soil moisture measurements under laboratory conditions will be developed. The measurement supply chain will be extended to outdoor conditions by transfer standards and an improved on-field sampling method.

New traceability scheme and validation practices for CRNS method: The expertise and facilities of metrological institutes will be applied to develop a traceability scheme of CRNS methodology for the first time. The neutron response functions of the CRNS devices will be validated using calculations and neutron reference fields. This will allow for an effective validation of the current and upcoming designs of CRNS devices. The combination of metrology of neutron radiation, temperature, and humidity will allow, for the first time, a traceable benchmarking of CRNS devices under outdoor conditions, leading to new validation practices. There will be improved understanding of the CRNS footprint, of systematic effects, and of the uncertainty of the soil moisture retrieval.

New on-field comparison campaigns on local and remote sensing: New data on soil moisture will be systematically collected at established experimental field sites, operated by partners and selected according to their relevance for the calibration and validation practices of soil moisture retrieval by CRNS and remote sensing. These data will be a clear improvement over previous historical data sets as they will base on newly characterized devices of point-scale and CRNS methods, and the measurements will be designed for the purpose of harmonization. The data will be used to investigate the limitations and accuracy of the individual methods. New approaches and methods will be developed to overcome the temporal and spatial differences regarding the sensing domains of the individual methods.

Cross-disciplinary harmonization system for soil moisture monitoring: Based on the newly collected data sets, and on the historical time series, novel procedures for harmonizing soil moisture assessments on different temporal scales and on lateral scales ranging from point scale to kilometre scale will be developed. New recommendations for the calibration and validation practices of the soil moisture retrieval by remote sensing, as well as new methodologies for data fusion, will be given.

Outcomes and Impact

Outcomes for industrial and other user communities

The project will provide the metrological tools needed by experts performing and utilizing soil moisture measurements on multiple scales. The newly developed standards and improved sampling method of point-scale measurements will support the industrial community of sensors manufacturers. The CRNS method will be metrologically established, with validated devices' sensing footprint and area-averaged soil moisture measurand definition. This will support the existing, emerging, and future CRNS networks and, in general, the uptake of this method in sectors such as precision agriculture. Finally, the harmonization and improved comparability of the soil moisture methods will strongly support the remote sensing community dealing with soil moisture assessment on kilometre scales.

The adoption of this project's definition and requirements for the technical setup, measurement procedures and uncertainty evaluation, will substantially address the present lack of a common approach. This will improve data comparability across regions, time, and communities and allow for a more robust data exchange. This will provide the basis for a better understanding of climate evolution locally and globally, to better support water resources management and planning and climate change mitigation. The availability of traceable and comparable data from a range of both critical and representative global environments will be invaluable in supporting soil moisture and cross-validation of methods.

Outcomes for the metrology and scientific communities

SI-traceable metrology for water content in materials has been partly established over the last decade. At present, no countries have BIPM Calibration and Measurement Capabilities (CMCs) for moisture measurement, and SI-traceable measurements of soil moisture on primary level have, to our knowledge, not been reported. One important outcome of this project is to establish primary-level soil moisture measurement with developed uncertainty budgets. This allows for traceable calibration and validation of secondary measurement standards such as those based on traditional loss-on-drying and of transfer standards. It is anticipated that these methods are adapted by the metrology community.

For soil moisture measurement there are currently open issues of appropriate transfer standards and sampling methods. Within this project, these issues will be addressed, to properly transfer the metrological chain of traceability to outdoor conditions. Among others, by new transfer standards based on visible and near-infrared spectral reflectance measurements for on-site calibrations. This improved metrological basis will be used for improving the CRNS methodology. Harmonized soil moisture sensors and data processing schemes will have direct impact on networks in Europe (TERENO, COSMOS-UK) and worldwide (COSMOS, CosmOz, COSMOS-India). Harmonized multi-scale soil moisture data, with reliable uncertainties, will improve hydrological modelling, climate and weather forecasting by ensuring better comparability between data sets obtained with different methods.

This project will promote the widest possible uptake of its outputs, globally, through reporting and informing relevant worldwide Institutions, such as the WMO, the BIPM and International associations of Manufacturers (members of this proposal sit in and chair relevant WMO expert teams and BIPM CCs working groups). This will be achieved through direct interactions with stakeholders and institutes. This will facilitate project result dissemination directly to the relevant expert teams for inclusion in guidance material such as the WMO 'Guide to Meteorological Instruments and Methods of Observation' (WMO-No. 8), and the results will be reported to the GCOS where members of this proposal contribute as experts.

Outcomes for relevant standards

Currently, most of the guidance for soil moisture measurements in the field is contained in good practice guidelines (e.g., IAEA technical documents on field estimation of soil water content and on CRNS, CEOS good practice protocol for remote sensing, and methods of soil analysis by American Society of Agronomy), and there is a lack of relevant validation and standardization. Standardised procedures based on suitable calibration devices would have a strong impact on the market of soil moisture instruments. Indeed, their diffusion is now limited due to insufficient standardized calibration procedures and absence of both metrological comparison and harmonization among different sensor typologies and gravimetric/volumetric manual soil moisture measurements. The work proposed here will fill this gap both on providing standardized calibration procedures and intercomparison of instruments in laboratory and field.

Longer-term economic, social and environmental impacts

This project's results will be of interest to instrument manufacturers to test and validate new measurement systems. The process works both ways: technological advances, new measuring principles, evolving measurement and calibration procedures, should be immediately recognised and integrated to improve soil moisture observations for climate reference stations and networks.

As for other observed quantities in meteorology, such as temperature, wind and precipitation, it is expected that non-contact systems will slowly replace instruments based on the direct interaction between sensor and measured quantity. Having calibration and documented traceability available will support the diffusion of such systems, with direct economic and technological benefit. Together with more reliable data, this will also contribute to better environmental analysis, e.g., nitrogen and carbon cycling which are dependent on soil water content in agroecosystems, and climate studies and mitigation of GHG emission.

The devices studied here are suited to operate in unmanned meteorological stations, e.g., stations located far from urban settlements. These remote stations are needed to monitor the whole territory of hydrological basins and large agricultural areas, for improved coverage and completeness. More reliable early warnings would therefore be possible to promptly inform weather services, local agro-meteorology consortia and users, about the risk of drought and required irrigation plans. The accuracy of such information is vital to issuing effective and timely warnings. The main economic impact would therefore be in the form of more trustable and more prompt irrigation plans, with direct benefits on

agriculture and farming: reduction of water waste for irrigation, reduction of nutrient loss in leaching, reduction of GHG emissions from soil, and associated costs, with increased water availability.

Having assessed traceability and considering the robustness of the systems here studied, a reduction in maintenance costs for hydro-meteorological agencies and agro-meteorology consortia and users is foreseen. This has the potential to increase the demand for such systems, possibly lowering their commercial costs.

21XXX09 MetEnvPol

Metrology for the harmonisation of measurements of environmental pollutants in Europe

Overview

To comply with the zero-pollution ambition promoted by the European Green Deal, highly sensitive and state-of-the-art detection techniques for ultra-low amounts of pollutants and determination of their isotope ratios are required. Mass spectrometry is a key method for non-radioactive polluting elements determination and of increasing importance for long-lived radionuclides. This project will bridge the gap between both methods and will establish new tools for tracing pollutants. Measurement uncertainties and detection limits will be significantly reduced using newly developed reference materials and SI-traceable measurement procedures with an immediate impact for tracking pollution sources by commonly available mass spectrometers.

Need

This project supports the strategies described by the upcoming European Metrology Network (EMN) on Pollution Monitoring (POLMO) and the established EMN on Radiation Protection (supporting the BSS). With reference to the described strategy by the EMN POLMO, there is a strong need to improve data quality for the monitoring and reporting of pollution in air, water, and soil. In addition, comparability and robustness of measurements are often compromised by a lack of suitable traceability chains and appropriate quality control.

To detect radioactive isotopes and stable polluting elements in the environment, fast, sensitive and inexpensive analytical procedures are needed. Mass spectrometry techniques have a great potential to address this requirement. Despite the increasing application of single collector ICP-MS, the potential cannot be fully realised unless techniques can be validated with traceable multi-element reference materials. However, multi-element certified reference materials are usually not available and even single-element certified reference materials are limited to very few elements. Nevertheless, these reference materials are urgently needed to calibrate mass spectrometric measurements, due to mass bias effects occurring during the measurements in mass spectrometers [1,2,3].

The orientation document issued by EURAMET´s Ionising Radiation Technical Committee and the EMN on Radiation Protection clearly describes a metrological need for a project in the area of ‘traceability of radionuclide concentration measurements in the environment’. This topic refers to the classification of the Green Deal ‘A zero-pollution ambition for a toxic-free environment’. There is a need to increase the use of modern mass spectrometric techniques for measurements of both radioactive and non-radioactive pollutants in monitoring labs and beyond. However, this will require increased access to certified reference materials that are traceable to the SI.

Objectives

The overall goal is to extend and harmonise mass spectrometry measurement methods. The specific objectives are:

1. To establish and compare the selectivity and detection limits of different types of mass spectrometers (e.g. AMS, HR-ICP-MS, ICP-MS/MS, ICP-QMS, MC-ICP-MS, SIMS, SNMS, TIMS) for the radioactive pollutants U, Np, Pu, Am using single and mixed activity standard solutions. This includes assessing relative instrument performance with respect to current measurement challenges and establishing detection limits in relation to regulatory waste criteria levels or environmental regulations.
2. To develop measurement methods for isotope ratios, traceable to the SI by using multi-collector ICP-MS and apply these methods on more commonly available techniques (ICP-MS/MS, ICP-QMS) by providing suitable operating procedures focussing on stable polluting elements (e.g. Li,

B, Cr, Cd, Ni, Sb, Pb, U). To produce recommendations for sample processing, treatment, uncertainty budgets, and the quantification of the mass bias.

3. To develop two radioactive reference material with the sample matrix containing radioactive pollutants (e.g. U, Np, Pu, Am) for use in an inter-laboratory comparison employing techniques used in objective one, which will demonstrate the variations in parameters including detection limits, sample preparation requirements, sample introduction methods, total procedural time, and uncertainty budgets.
4. To implement and validate the methods for isotope ratio measurements established in objective 2 by the development of one aqueous certified reference material that is certified for the same stable polluting elements with lowest possible uncertainties using multi-collector instruments, in order to facilitate the calibration of single collector ICP-MS, instrument validation, as well as quality control.
5. To facilitate the take up of the technology and measurement infrastructure developed in the project by the measurement supply chain (e.g. accredited laboratories), standards developing organisations and international organisations (JRC, CIPM CCs [CCQM-IRWG, CCQM-IAWG, CCRI], IAEA, ICRM) and end users (e.g. environmental monitoring agencies).

Progress beyond the state of the art and results

Measured selectivity and detection limits of different types of mass spectrometers for selected radioactive pollutants using single and mixed activity standard solutions

Non-radiometric techniques show great potential for the measurement of radioactive pollutants. However, the traceability and validation of the methods are missing. The project will go beyond the state of the art by establishing the capabilities of different mass spectrometry designs including highly sophisticated and specialized designs (AMS, HR-ICP-MS, ICP-MS/MS, ICP-QMS, MC-ICP-MS, SIMS, SNMS, TIMS) using single and mixed activity standard solutions of actinides (^{237}Np, ^{234,235,236,238}U, ^{239,240}Pu, ^{241}Am), accessible by mass spectrometry, at activities relevant to regulatory limits. The focus will be on relative instrument performance with respect to current measurement challenges; establishing detection limits at levels below current environmental regulations, the reduction of isobaric interferences, and comparison to decay counting techniques. The range of radionuclides chosen are well suited for comparison based on the range of half-lives (<500 years to >4×10^9 years), the presence of multiple spectral interferences that must be overcome to ensure accurate measurement, and precise isotopic ratio measurements (^{239}Pu/^{240}Pu, ^{236}U/^{238}U) for source identification.

SI-traceable measurement methods for isotope ratios of stable polluting elements

SI-traceable isotope ratios for Li, Pb, and U as pilot elements with relative measurement uncertainties, u_{rel}, of <0,01 % will be realised. The process is based on the *ab initio* calibration for SI-traceable isotope ratios without any *a priori* assumptions, introduced for Mg as a three-isotope system in 2016. This approach will be expanded to other multi-isotope systems and will set the basis for the certification of the first iRM (e.g. Li) with SI-traceable isotope ratios and u_{rel} ≤0,01 %. For many stable elements, enriched isotopes are not available, or the required uncertainty level does not justify the costs and efforts of applying a gravimetric isotope mixture approach to obtain SI-traceable isotope ratios. For quantitative elemental analysis, and for general isotope ratio applications, less expensive and laborious approaches based on inter-element normalisation will be developed.

Inter-laboratory comparison with a new reference material containing radioactive pollutants

Existing radioactive RM and CRM adapted to mass spectrometry measurements on environmental samples are limited and often lacking relevant parameters including isotopic ratios. The project will go beyond the state-of-the-art with the development of two RMs – liquid and solid – containing the radioactive pollutants U, Np, Pu, Am for use in an inter-laboratory comparison employing techniques used for the measurement of the activity standards solutions, which will demonstrate the variations in parameters including detection limits, sample preparation requirements, sample introduction methods, total procedural time, and uncertainty budgets, this way characterising the matrix related mass bias. The RMs to be produced also aim at being used in future QC measurements.

Aqueous certified reference material with stable polluting elements (and traces of radioactive pollutants) for the calibration of single-collector ICP-MS

One certified seawater reference material with clearly defined concentrations at natural levels should be developed for use in the validation of analytical procedures, supporting proficiency testing and quality control in future monitoring campaigns.

Outcomes and Impact

Outcomes for industrial and other user communities

This project will enable and harmonise measurement methods for the detection and characterisation of both radioactive isotopes and stable polluting elements in support of the EU Green Deal aim of progress towards a zero pollution toxic free environment. The measurement of the species in this project (Li, B, Cr, Ni, Cd, Sb, Pb, U, Np, Pu and Am) are of interest to those in the stakeholder group who are the users of such data, including monitoring organisations and the owners and operators of potentially polluting facilities or sites. The developers of the instrumentation used in this work need to react to, and predict, trends in the development of such measurements. As such, the outcomes of this project address their needs in several ways. Providing information to the ICP-MS (of whatever type) measurement community allows the selection of the most appropriate technology (which may be drawn from AMS, HR-ICP-MS, ICP-MS/MS, ICP-QMS, MC-ICP-MS and single collector ICP-MS) for the measurements that they are required to carry out. Thus, users seeking to invest in one of the available ICP-MS based modalities will be able to make informed decisions on the ICP-MS system to meet their particular data quality objectives, based on the extensive comparison of instrument capabilities undertaken in this project. The Europe-wide collaboration developed in the project will provide the foundation for future inter-laboratory comparison exercises for the determination of species of interest in a variety of environmental matrices where ICP-MS based techniques offer significant advantages over decay counting. The new RMs developed in this project will address the ongoing need to produce suitable and relevant (in terms of matrices and analytes) RMs that can validate state-of-the-art measurement capabilities.

Outcomes for the metrology and scientific communities

The scientific outcome of the proposed research will deliver validated and traceable analytical approaches for the analysis of the concentration of pollutants, as well as determining the source and monitoring any contamination of pollutants through isotope ratio measurements. This will close existing metrological gaps and will lead to a harmonisation of the different methods currently applied for the analysis of isotope ratios to support the investigation of natural environmental processes and anthropogenic impacts.

Combining the expertise in isotope ratio measurements of the CCQM and radioactivity measurement by the CCRI will provide new and innovative tools for advancing the application of mass spectrometry for contributing to improved half-life determinations.

Outcomes for relevant standards

This project will deliver an improved system of metrology and will establish infrastructure that directly supports the application of the following EU regulations or EU directives:

- Council Directive 2013/51/Euratom of 22 October 2013 laying down requirements for the protection of the health of the general public with regard to radioactive substances in water intended for human consumption.
- Council Directive 2013/59/Euratom of 5 December 2013 laying down basic safety standards for protection against the dangers arising from exposure to ionising radiation; Chapter VIII – Public Exposures.
- Treaty establishing the European Atomic Energy Community, Chapter III – Health Protection, Article 35: Each Member State shall set up the facilities necessary for the permanent control of the level of radioactivity in the atmosphere, water and soil and for controlling compliance with the basic standards. The Commission shall have right of access to such control facilities; it may examine their operation and efficiency.
- EU Regulation 995/2010: origin of legal timber by e.g. determining the Sr isotope composition.
- EU Regulation 2729/2000, 2220/2004, 2030/2006, 555/2008 and 1169/2011: provenance of food.
- Directive 2009/29/EC, decision No 406/2009/EC, directive 2009/31/EC: Climate research ($\delta^{11}B$), greenhouse gases (pathways of $\delta^{13}C$), carbon storage (possibly applicable for the geological assessment of Sr and Nd).

By implementing new traceability chains, different methods can be combined in the field of pollution monitoring, which will lower the detection limits. This results in a better protection of the environment,

provides new tools for complex studies in climate observation, supports validated data collection of the European Research Centres and enhances the implementation of the ALARA goal expressed in the radiation protection regulation of the EC.

Longer-term economic, social and environmental impacts

The integration of other, highly specialised MS techniques such as AMS and SIMS into the project considerably widens the horizon for environmental monitoring or forensic studies and harmonises these detection methods with more commonly applied ICP-MS methods. The outcomes of the project will contribute to meeting the challenge of achieving highly sensitive and cost-effective pollution control. Using ICP-MS techniques in routine pollution monitoring allow the rapid determination of multiple elemental pollutants (both radioactive and stable) within a single sample. This ability, linked to the automated high sample throughput of ICP-MS systems, allows the capture of more and better sample information from single measurements. These factors combine to make the rapid and detailed mapping of pollutants within defined areas relatively straightforward, with the benefit that remediation (and/or decommissioning, where structures are involved) strategies can be closely targeted and operated with good resolution. This has the outcome that such activities can be carried out at less cost, with no loss of effectiveness and with considerably less disruption than techniques used hitherto.

The development of validated and traceable methods will improve societal confidence in the measurement and quantification of pollutants across many sectors, including manufacturing, industrial decommissioning, the long-term decommissioning and remediation of aged and disused nuclear sites and the legacy issues associated with the shutdown of 'traditional' heavy industry. Accurate waste classification engenders public confidence, and ensures inventories are correct for future infrastructure planning, such as the scale and design of pollutant remediation programmes.

The outputs from the project may be employed in a number of diverse fields including routine real time monitoring, emergency response, geological dating and climate change studies through isotopic ratio measurements, and as other activities, such as nuclear forensics, decommissioning non-nuclear industries (such as the oil industry in the north sea) and radiopharmaceutical facilities, where use is made of long-lived radioactive precursors. The collaboration between European laboratories established in this project is expected to continue beyond the end of the project.