Energy & Standardization Challenges

Ashok Ganesh
Director Market Perspectives & Innovation

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1 network



Belgium











Croatia



Cyprus



Czech Republic

















Germany



Greece



Hungary



Iceland











Latvia





Malta



Netherlands





Norway



Poland



Portugal







Slovakia



Slovenia





Sweden



Switzerland





Turkey



United Kingdom





Our fundamentals

National Delegation Principle

Market Driven Builton consensus

Industry, SMEs, Consumers...

Voluntary Single Standard Model

Independe nt

Support

Coherent

- NationalRegionalInternationa



A unique system

- CEN, CENELEC and ETSI Officially recognised as European
- Standardization Organizations (Regulation EU 1025/2012)
 - 1 European Standard





- → 34 identical national standards
- All conflicting standards removed



Access to a market of 600 Million consumers!



CEN & CENELEC Standardization Sectors & Topics

CEN

Bio-based products

Chemicals

Construction

Food

Heating, Ventilation and

Air Conditioning (HVAC)

Materials

Nanotechnologies

Pressure equipment

Services

CEN & CENELEC

Air and Space

Consumer products

Flectric Vehicles

Energy and utilities

Health and safety

Healthcare

ICT

Machinery safety

Measurement

Medical equipment

Railways

Security and Defence

Smart Grids / Smart Meters

Transport and Packaging

CENELEC

Electrical engineering

Electromagnetic Compatibility (EMC)

Fibre-optic communications

Fuel Cells

Household Flectrical

Appliances

Solar (photovoltaic) electricity systems



Accessibility

Environmental Protection | Energy-efficiency (Eco-Design)

Challenging landscape





1960/1980 Industrialization

Product standards **Test Methods**

1980/2000 Single market

- Machinery safety
- Pressure equipment
- · Lifts
- Construction
- Toy safety

2000/2010 Horizontal & consumers

- ICT convergence
- eBusiness
- Management Systems
- Environment
- Sustainability

2010 - 2020 New **Technologies**

- Eco-design
- Renewable energy
- Smart grids
- Smart Cities
- Accessibilty

>2020 Tech disruption

Servitization?

Open Source?

Quantum

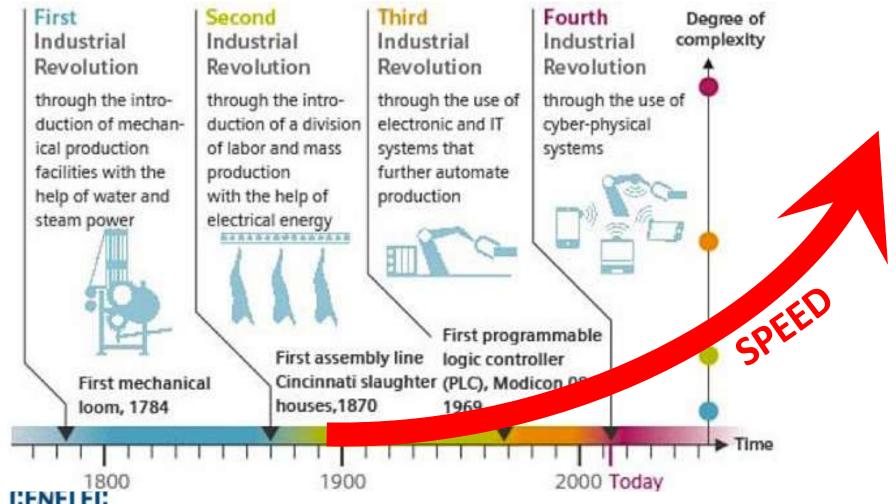
Engineering?

loEverything?



A fast evolving world

Technology evolution









Digital transformation of industry

- European industry is increasingly using digital technologies
- Traditional sectors need ICT standardization responses
- Rapidly evolving regulatory landscape
- Growing number of standardization providers
- R&D-led growth

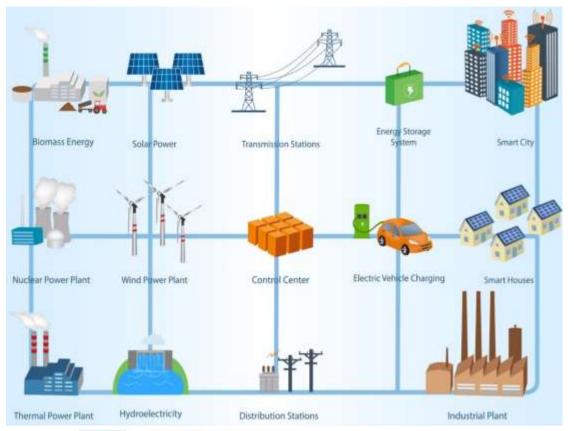
CEN and CENELEC need to adapt





Energy transition

Transition to low carbon has started...



Energy Union strategy

- Modernization of EU economy
- More secure, affordable and sustainable energy
- New technologies and renewed infrastructure

Clean Energy Package

- Long terms objectives: 2030 + Roadmap 2050
- Focus on Energy Efficiency, Renewables and fair deal for consumers



European Standards supporting energy transition



- Renewable sources
- Energy Efficiency
- Ecodesign and Energy Labelling
- Building Automation
- Power management
- Hydrogen and gas infrastructure
- Energy storage
- Energy conversion
- Smart Grids and Smart Meters



CEN/TC 19 Gaseous and liquid fuels, lubricants and related products of petroleum, synthetic and biological origin.

CEN/TC 107 Prefabricated district heating and district cooling pipe system

CEN/TC 234 Gas infrastructure

CEN/TC 235 Gas pressure regulators and associated safety devices for use in gas transmission and distribution

CEN/TC 282 Installation and equipment for LNG

CEN/TC 312 Thermal solar systems and components

CEN/TC 335 Solid biofuels

CEN/TC 343 Solid Recovered Fuels

CEN/TC 383 Sustainably produced biomass for energy applications

CEN/TC 408 Natural gas and biomethane for use in transport and biomethane for injection in the natural gas grid

CEN/TC 411 Bio-based products

CEN/TC 430 Nuclear energy, nuclear technologies and radiological protection

CEN/TC 441 Fuel labelling

CEN/TC 454 Algae and algae products



CEN/WS 056 Fuel quality specification – pure plant oil application in diesel engines CEN/WS 064 Phase 1 Mechanical equipment of innovative nuclear installations CEN/WS 064 Phase 2 Design and Construction Codes for Gen II to IV nuclear facilities

CEN/WS 073 Eco-efficient Substations

CEN-CLC/WS EINSTEIN - Good Practice Thermal Energy Audits (GPTEA)

CEN-CLC/WS REEMAIN Methodology for Resource & Energy Efficient Manufacturing

CEN-CLC/TC 6 Hydrogen

CEN-CLC/TC 10 Energy-related products – Material Efficiency Aspects for Ecodesign

CEN-CLC/JWG 1 Energy audits

CEN-CLC/JWG 3 Energy Management and related services – General requirements and qualification procedures

CEN-CLC/JWG 4 Energy efficiency and saving calculation

CEN-CLC/JWG 9 Energy measurement plan for organisations



CEN-CLC SFEM Sector Forum Energy Management
Sector Forum Gas Infrastructure and Gas Utilization
CEN-CLC-ETSI Coordination Group on Smart Energy Grids
CEN-CLC-ETSI Coordination Group on Smart Meters
CEN-CLC Ecodesign Coordination Group

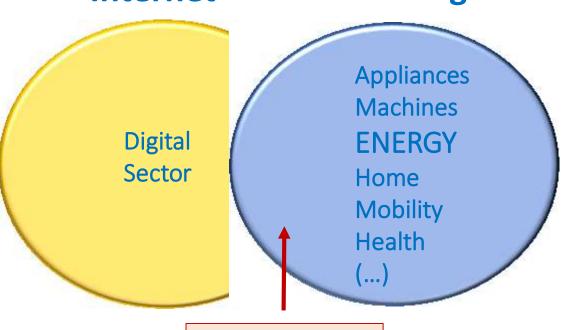
CEN-CLC-InnoEnergy technical workshop on **Batteries** 2018-11-26 in Brussels



Holistic approach

Energy transition hand-in-hand with digitization of

industry 'Things'



- Digital transformation of Energy Sectors → Internet of Energy
- Digital sectors increasingly engaging with vertical sectors
- All stakeholders to be involved

loT happens here



Responding to the digital challenge

- Ensure CEN and CENELEC can meet the needs of industry sectors that digitally transform
 - → Digital transformation of industry
- Make the CEN and CENELEC system more agile and adaptable to market and technology innovation
 - → Digital transformation of CEN and CENELEC





4 Pilot Projects in 2018

Online standards development

- Seamless, 24/7 user-friendly
 environment for
 efficient
 collaborative
 authoring of
 standards, ensuring
 timely delivery to
 the market.
- Responsible: WG
 OSP Convenor:
 Bruno Berken
 (AFNOR)

Standards of the future

- Define 'standards of the future' and how to deliver them.
- Responsible: Rüdiger Marquardt (DIN)
- Supporting groups: TF Digital Content and Ad hoc group JCAG/Legal Platform

Establish strategic alliances

- Ensure CEN and CENELEC are credible and effective leaders in the digital domain through a marketled, formal engagement strategy.
- Responsible: Richard Taylor (BSI)
- Supporting group: TF Strategic Alliances

Explore Open Source Innovation

- Identifying opportunities for standardization to support market uptake of 'open source' innovations.
- Responsible:
 Andreas Lamm
 (DIN)/Dr. Jens Gayko
 (DKE)
- Supporting group: TF Open Source Innovation



Innovation and Challenges for Standardization

- Ever shorter time to market and faster innovation
- **Digital transformation** of industry
- Continuous growth of private R&D, outstripping publicly-funded R&D,
- A young generation of researchers and innovators in start-ups
- Companies increasingly going direct to market, without first obtaining patents
- Servitization of the economy



CEN-CENELEC Innovation Plan

3 main focuses

- To engage with researchers and innovators through recognizing contributions from research
- To offer deliverables and processes that meet researchers and innovators needs by a fast –track approach
- To obtain the support and recognition of (national and European) institutions

9 actions

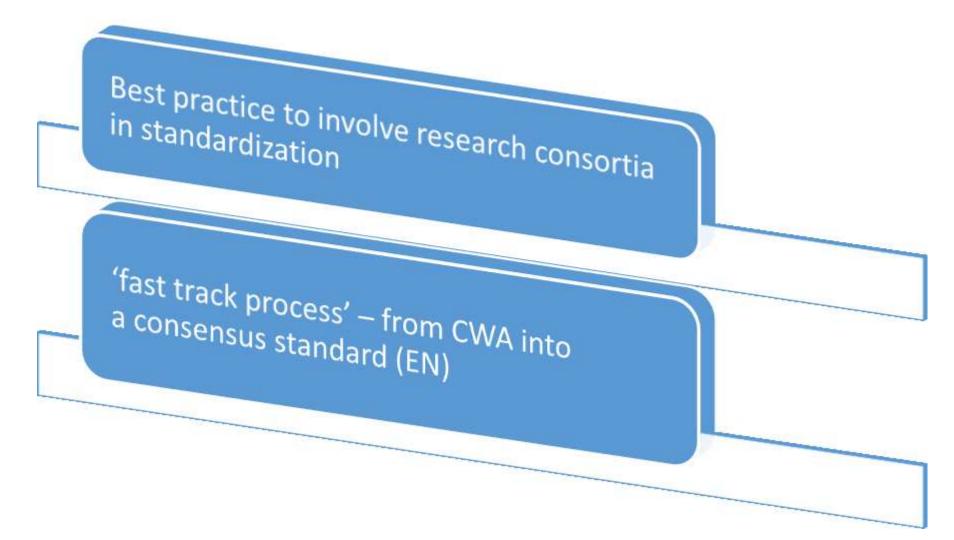


Engage with Researchers and Innovators

Recognition research intensive organization Success stories (standards and patents) Awards for individual researchers Benefits of standardization

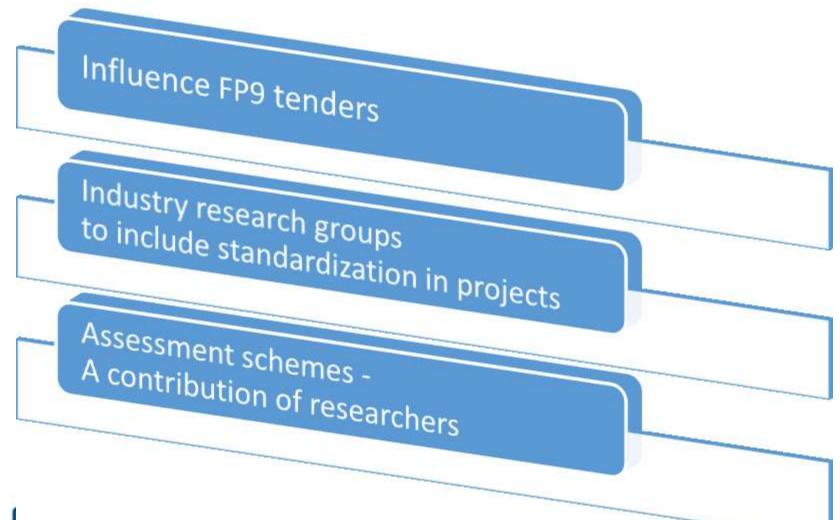


Fast-track Approach





Recognition and Support from Institutions









aganesh@cencenelec.eu

